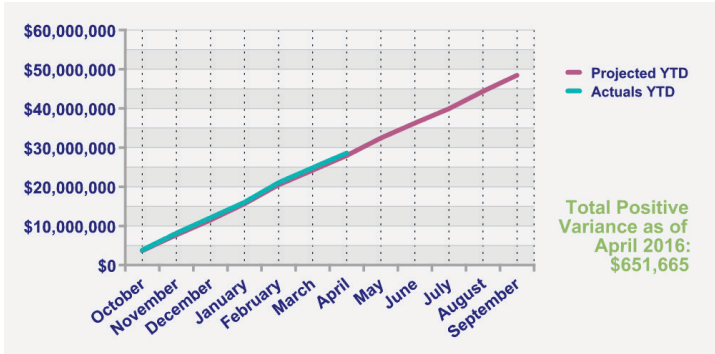




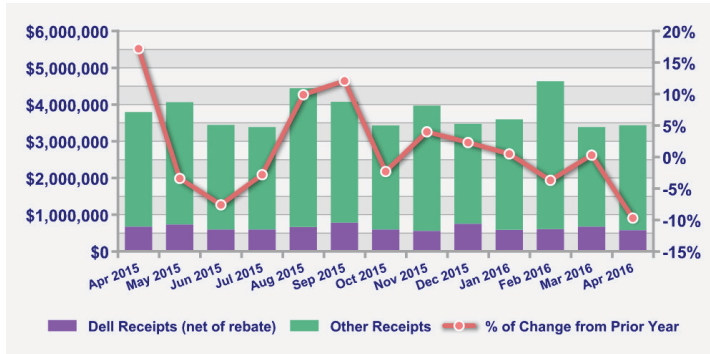
Round Rock by the Numbers

FY 2015/16 – Second Quarter – 3/31/16

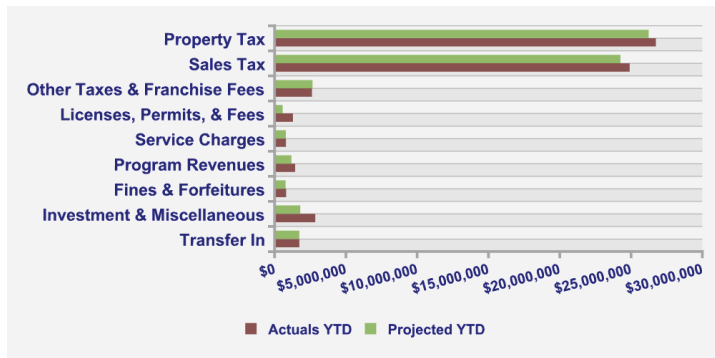
Sales Tax Actuals vs. Projections – Gen Fund Only



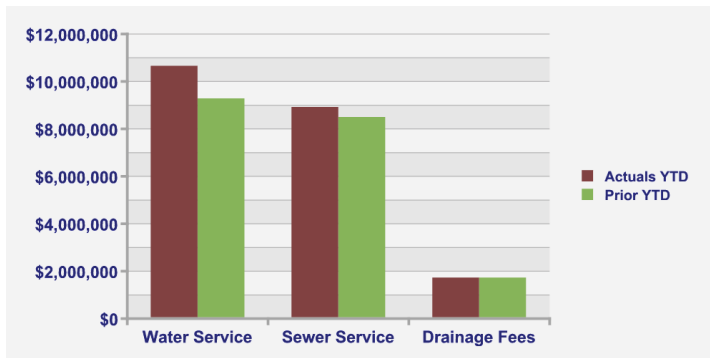
Rolling 12 Month – General Fund Sales Tax



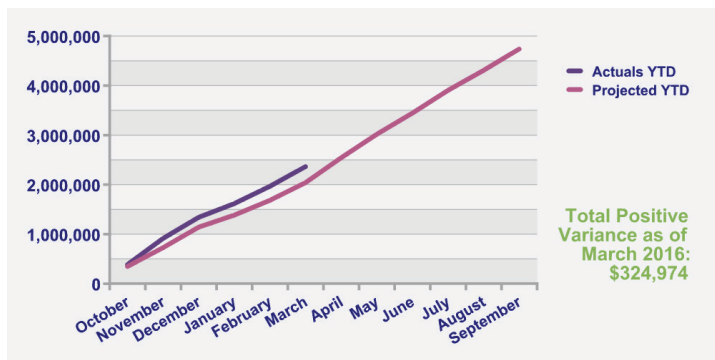
General Fund Revenues



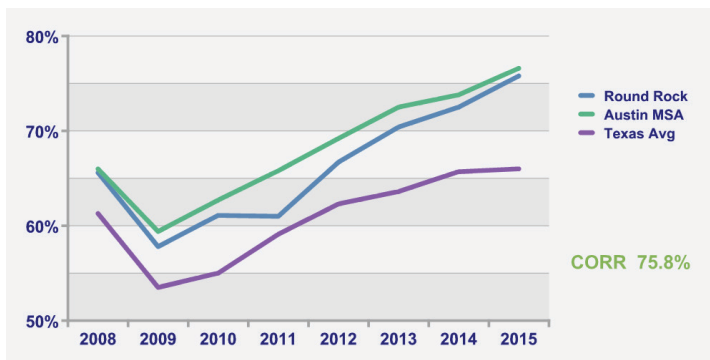
Utility Revenues



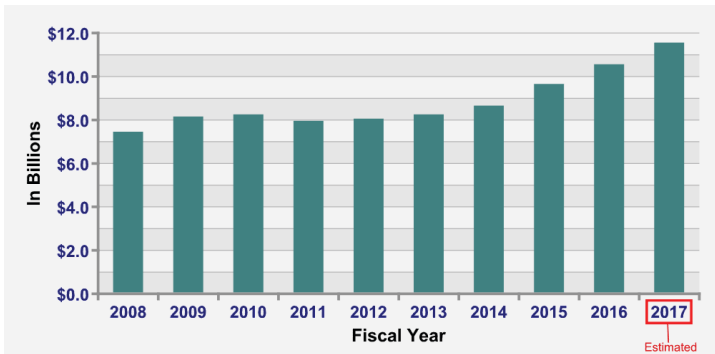
HOT Revenues



Hotel Occupancy Rates



Preliminary Appraisal Values



Notes & Comments

- Preliminary taxable values have been released by WCAD and TCAD. Early estimates indicate approximately \$150 million in new property value and an increase in total taxable value to \$11.5 billion from \$10.5 billion in 2015.
- Winter sewer consumption for the average residential customer increased from 5,600 to 5,800 gallons per month. The 5,600 gallon average was the lowest on record.
- Local economy and retail sales remain strong in the 2nd fiscal quarter resulting in better than projected sales tax collections and HOT revenues.
- Dell sales tax collections are still declining, but are within projections.



Round Rock by the Numbers

FY 2015/16 – Annual Facts

Tax Information

| | 2015/16 | 2014/15 |
|-----------------------------------|-------------|---------|
| Population | 113,968 | 110,800 |
| Property Tax Rate | \$ 0.41465 | 0.41465 |
| M&O .25446 | Debt .16019 | |
| Average Home Value | \$ 216,594 | 198,578 |
| Taxable Property Value (billions) | \$ 10.2 | 9.6 |
| Property Tax per Capita | \$ 377.84 | 336 |

Debt Information

| | | |
|-----------------|---------|-----|
| GO Bond Rating: | S & P | AA+ |
| | Moody's | Aa1 |

Outstanding as of 9/30/2015 (millions)

| | | |
|--------------------|----|-----------------|
| GO & CO Bonds | \$ | 187.6 |
| Utility / Drainage | \$ | 78.1 / 8 |
| HOT | \$ | 5.7 |
| Sports Center | \$ | 7.5 |
| Type B | \$ | 11.9 + 13 (SIB) |

Taxing Entities

| | | |
|---------------------------------------|-----------|-------------|
| CORR tax | \$ | 0.41 |
| Williamson County tax | \$ | 0.44 |
| RRISD tax | \$ | 1.34 |
| ACC tax | \$ | 0.09 |
| Upper Brushy Creek tax | \$ | 0.02 |
| Total Tax Rate (includes CORR) | \$ | 2.31 |

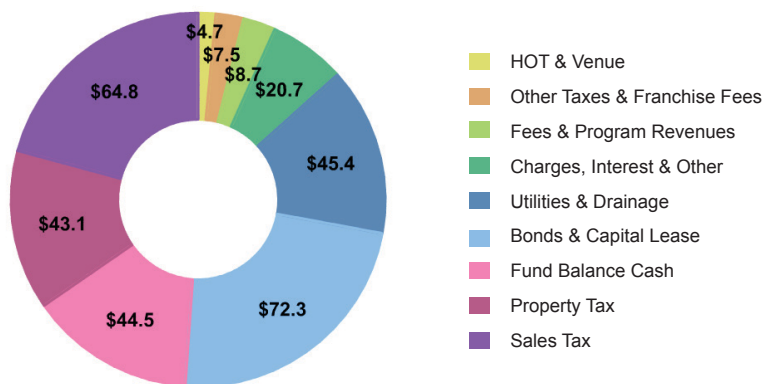
City Employees

| | | |
|--------------|--------|-------------------|
| FTEs | 891.25 | Dept Total |
| Sworn Police | 163 | 236.5 |
| Firefighters | 136 | 140 |

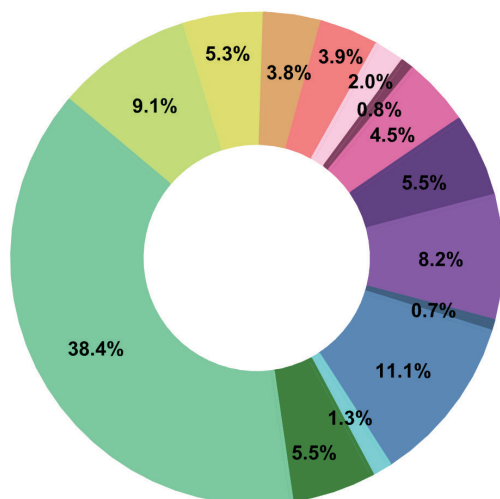
Top 10 Property Taxpayers (sorted by rank as of Dec 2015)

- Dell Computer Holdings, LP
- CPG Round Rock, LP (Premium Outlets)
- Seton Healthcare
- Dell Computer Corp.
- Baltgem Development Group (La Frontera Village)
- Columbia / St. Davids Healthcare
- CMF 15 Portfolio, LLC (Colonial Grand Apt)
- Oncor Electric Delivery Co.
- Las Brisas Luxury Apartment Homes, LLP
- FST La Frontera LLC (La Frontera @ Hesters Xing)

Total City Revenues 2015/16 (millions)



Total Adopted Budget 2015/16 – \$311.7 million



| | (millions) |
|------------------------------|------------|
| Police | \$ 28.3 |
| Fire | \$ 16.4 |
| Fiscal Support Services | \$ 11.7 |
| Transportation | \$ 11.9 |
| General Services | \$ 6.1 |
| Library | \$ 2.6 |
| PARD/Sports Center/CVB | \$ 13.8 |
| Support Services | \$ 16.9 |
| Water/Wastewater | \$ 25.5 |
| Drainage | \$ 2.2 |
| Debt Principal & Interest | \$ 34.3 |
| Administrative Charges | \$ 4.0 |
| General SFC | \$ 17.1 |
| Capital Improvement Projects | \$ 119.3 |