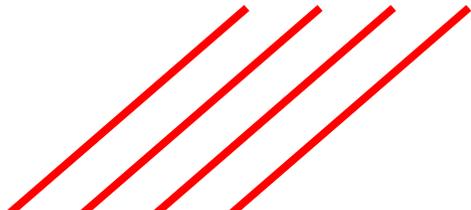




ROUND ROCK, TEXAS
PURPOSE. PASSION. PROSPERITY.



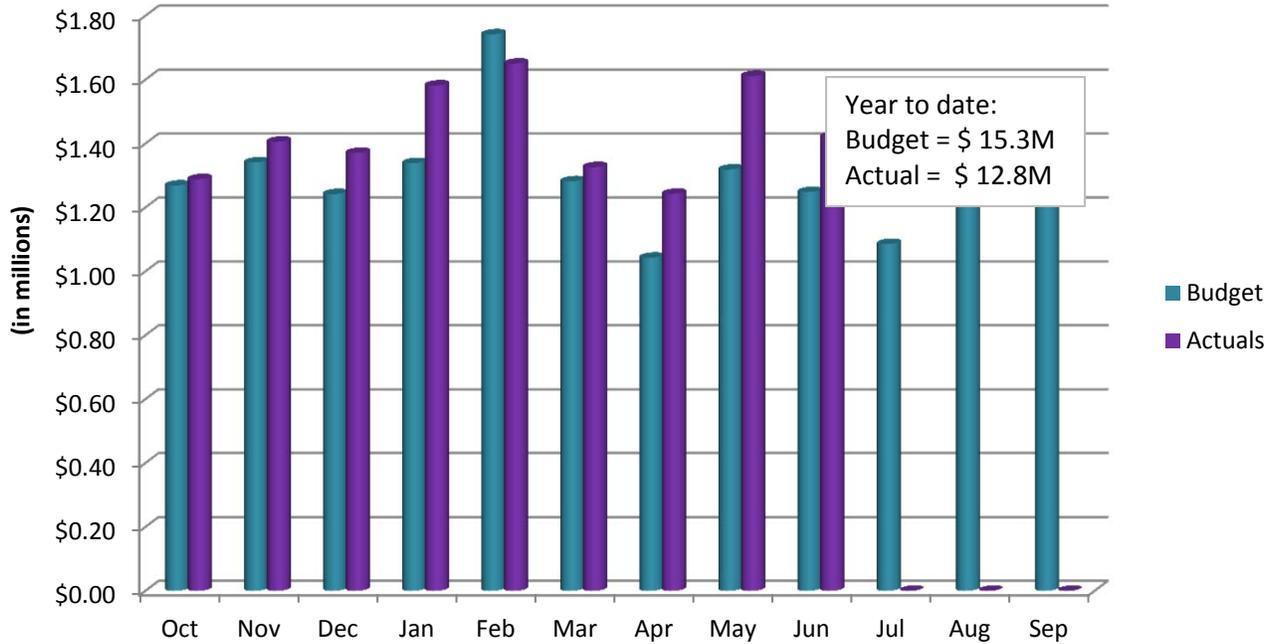
Round Rock Transportation System
and Economic Development
Corporation



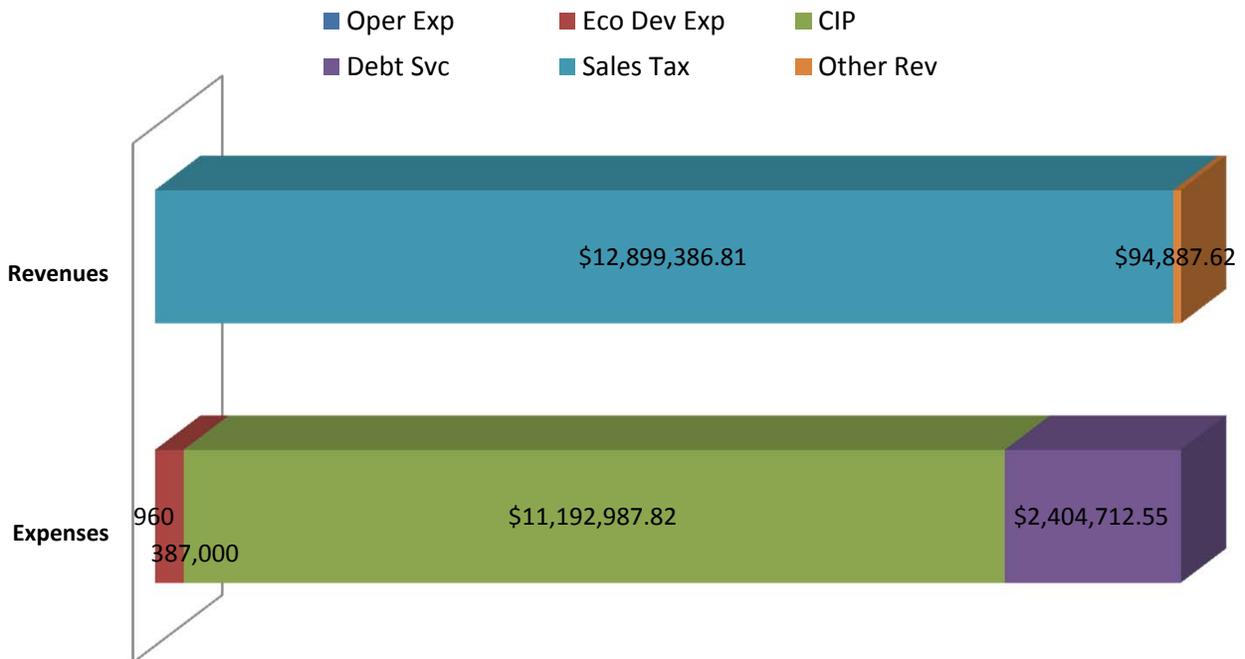
Financial Reports as of June 30, 2014

Round Rock Transportation System & Economic Development Corporation

Monthly Sales Tax Collections (June 30, 2014)



YTD Actuals June 30, 2014



**Round Rock Transportation System Development Corporation
Combined Operating and Construction Funds Balance Sheet
As of June 30, 2014**

Balance Sheet

Assets

Cash and Cash Equivalents	\$ 36,233,938
Total Assets	<u>\$ 36,233,938</u>

Liabilities and Fund Balance

<i>Liabilities</i> *	
Accounts Payable	\$ 5,723,332
Accrued Interest Payable	-
Due to City General Fund	
Due to City Self-Financed Construction	-
Total Liabilities	<u>\$ 5,723,332</u>

<i>Fund Balance</i>	
Unreserved-Undesignated	30,382,174
Current Year Operations	128,432
Total Fund Balance	<u>\$ 30,510,606</u>

<u>Total Liabilities and Fund Balance</u>	<u>\$ 36,233,938</u>
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* Fund based Balance Sheet does not include Long-Term Debt principal of \$40,843,748.47

Round Rock Transportation System Development Corporation
Operating, Construction and Debt Service Budget
October 1, 2013 - June 30, 2014

	Fiscal Year 2014 Budget	Fiscal YTD Actuals	Percentage
Revenues			
Sales Tax	\$ 15,300,000	\$ 8,623,742	56.36%
Interest Income & Increase(Decrease) Fair Value	1,080,000	2,915	0.27%
Proceeds- SIB Loan	-	-	
Other Income/Transfers	-	94,888	
Contributions	-	12,936	
Total Revenues	\$ 16,380,000	\$ 8,734,481	53.32%
Expenditures			
Operations:			
Administrative Costs	32,000	34	0.11%
Legal Services	16,000	926	5.79%
Financial Services	44,000	-	0.00%
Engineering Services	174,000	-	0.00%
Sub-total Operating Expenditures	\$ 266,000	\$ 960	0.36%
Capital Expenditures			
Traffic Signals	-	-	0.00%
Sub-total Capital Expenditures	\$ -	\$ -	0.00%
Economic Development			
Economic Development	\$ 75,000	\$ 30,000	40.00%
Chamber of Commerce	500,000	387,000	77.40%
Sub-total Eco Dev Expenditures	\$ 575,000	\$ 417,000	72.52%
Construction:			
2012-2016 Major Maintenance Program	121,976	2,055	1.69%
Arterial A	1,386,336	942,305	67.97%
Arterial H	300,000	299,556	99.85%
Arterial Improvement Program-Turn lanes	1,132,295	56,106	4.96%
Arterial Sidewalks	194,674	98,009	50.35%
Chisholm Trail Phase 3	2,215,801	2,191,305	98.89%
Chisholm Trail Road	523,366	445,792	85.18%
Creekbend	500,000	515,873	103.17%
Cypress Blvd. Realignment	2,237,698	45,346	2.03%
FM 3406	336,695	139,196	41.34%
FM1460 North to Georgetown	303,272	-	0.00%
Gander Mountain Road	100,000	-	0.00%
Gattis School Rd. Widening	499,690	249,350	49.90%
IH 35 Ramp Reversal & Frontage Rds	155,095	93,366	60.20%
La Frontera Streets	275,507	13,103	4.76%
Major Bridge Maintenance	500,000	24,806	4.96%
Mays Street	257,948	81,564	31.62%
Quiet Zones	-	196	0.00%
RM 620 at Union Pacific Railroad	3,071,209	778,147	25.34%
Road Consulting	311,781	58,116	18.64%
SE Downtown	120,000	238	0.20%
Seton Parkway	1,930,185	142,540	7.38%
South Mays at Gattis School Road	529,640	184,640	34.86%
SW Downtown Phase 4	3,151,346	3,164,628	100.42%
SW Downtown Phase 5	6,100,000	569,894	9.34%
Traffic Management	269,685	7,130	2.64%
Traffic Signals	1,297,852	149,413	11.51%
University Blvd.	1,039,182	804,062	77.37%
Kenney Fort Blvd. North	140,000	136,253	97.32%
Estimated Construction Expenditures(1)	\$ 29,001,233	\$ 11,192,988	38.59%
Debt Service:			
Principal - Revenue Bonds/SIB Loans	\$ 5,313,257	\$ 1,433,257	26.98%
Interest - Revenue Bonds/SIB Loans	1,279,178	971,456	75.94%
Financing Fees	1,000	-	0.00%
Sub-total Debt Service	\$ 6,593,435	\$ 2,404,713	36.47%
Total Expenditures	\$ 36,435,668	\$ 14,015,660	38.47%
Excess of Revenues over Expenditures	(20,055,668)	(5,281,179)	
Beginning Fund Balance	30,382,174		
Less: Operating Reserve	(6,900,000)		
Estimated Ending Fund Balance	\$ 18,200,995		

(1) The Transportation Capital Improvement Projects (TCIP) are project-oriented rather than period-orient and for this reason are not intended to be bound by annual budget control.