

Debt Schedules

2015-2016

Debt Issuance Policy

Schedule of Bonded Debt by Purpose

Debt Schedules

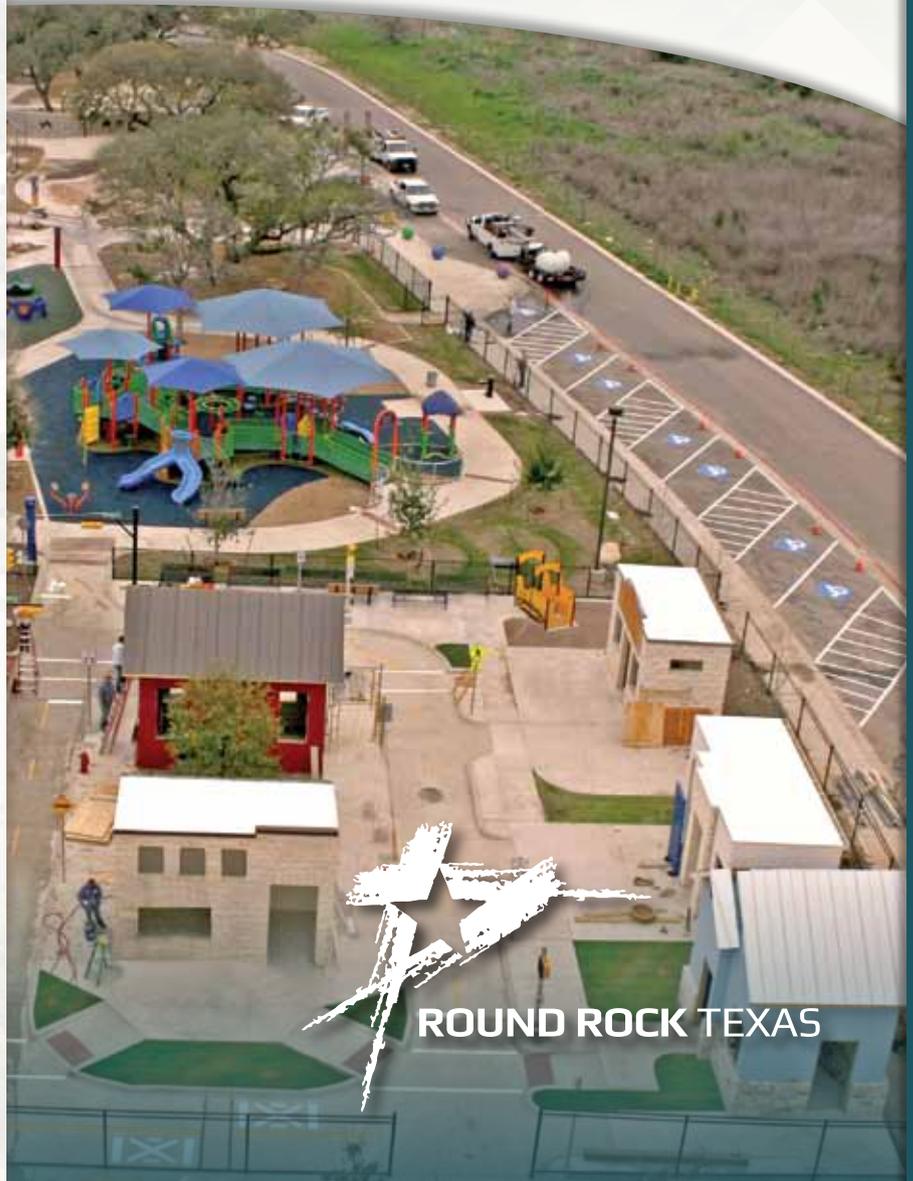
- General Obligation Debt Service
- Hotel Occupancy Tax (HOT) Revenue Bonds
- Round Rock Transportation and Economic Development Corporation (Type B)
- Utility Revenue Bonds Debt Service
- Drainage System Revenue Bonds

Outstanding Debt by Source

Amortization by Type

- General Obligation Debt
- Round Rock Transportation and Economic Development Corporation (Type B) Debt
- Hotel Occupancy Tax (HOT) Debt
- Utility & Water/Wastewater Debt Service
- Drainage Debt

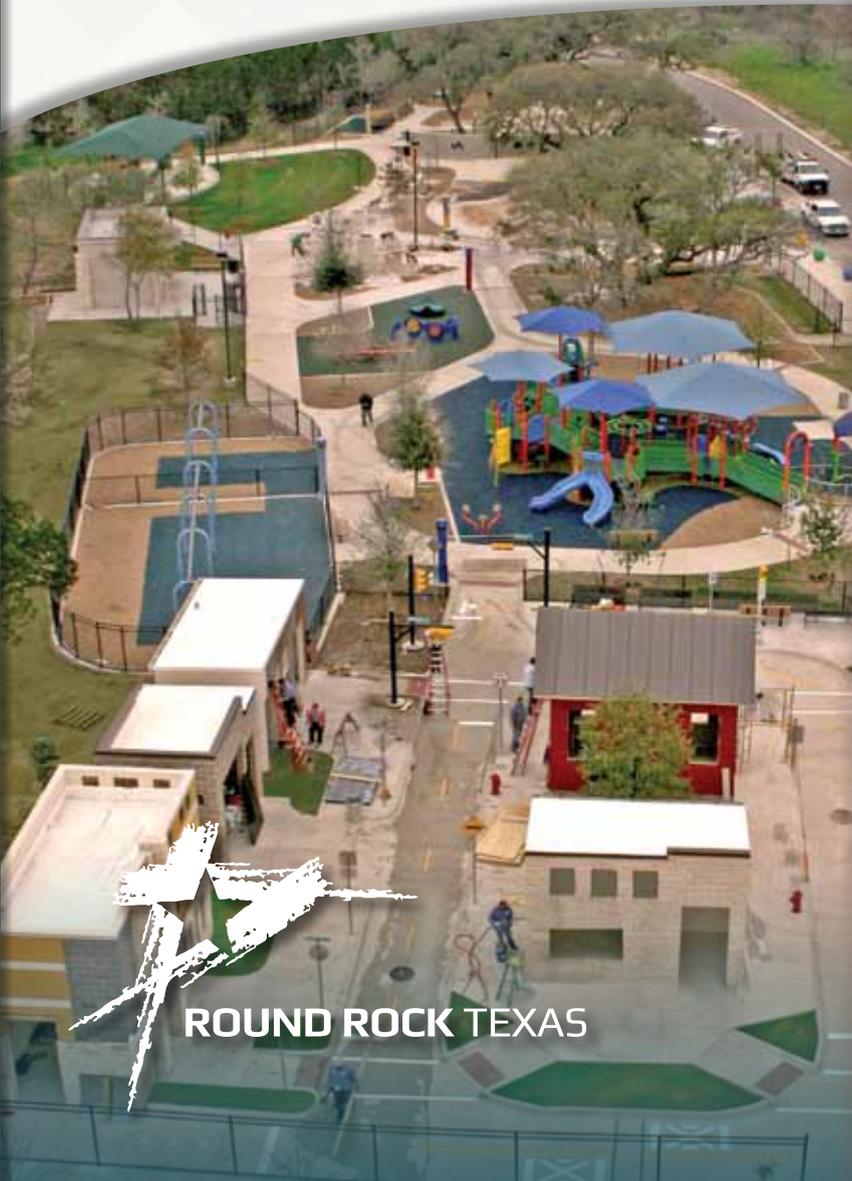
Bond Issuances & Authorizations



ROUND ROCK TEXAS

Debt Schedules

2015-2016



ROUND ROCK TEXAS



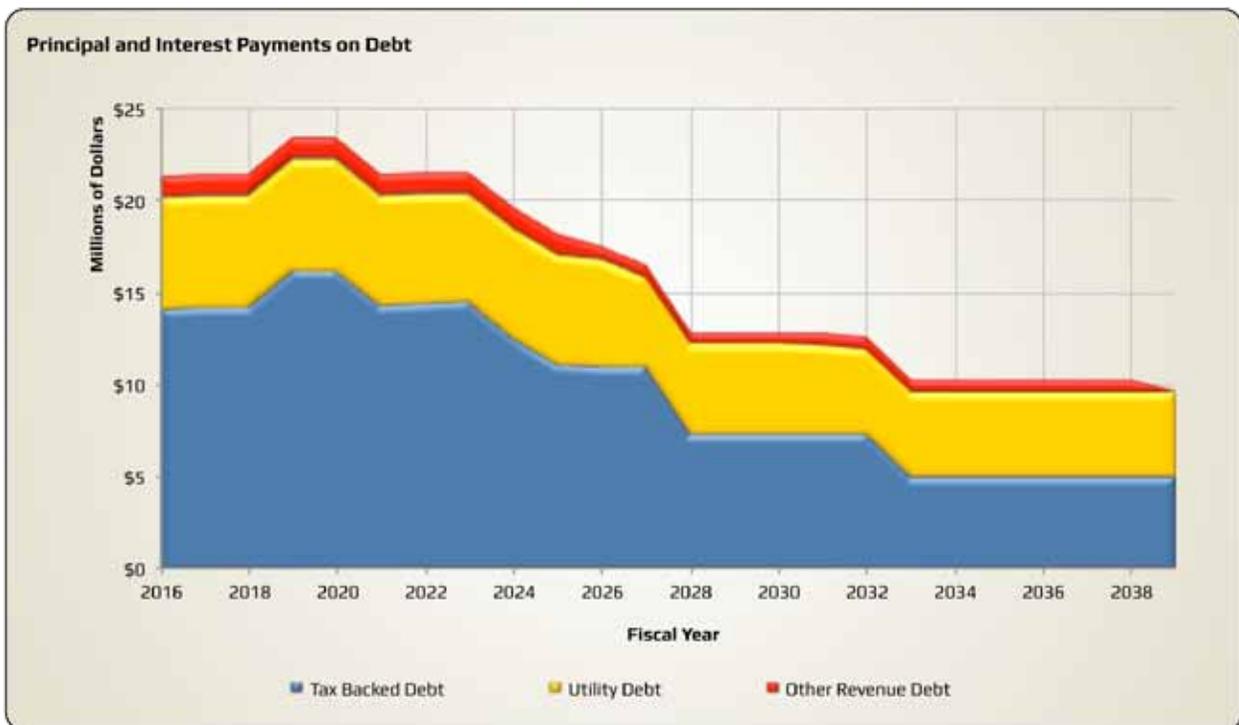


Debt Schedules

To provide for the scheduled retirement of the City's Bonded and other long-term debt.

Debt Issuance Policy:

There is no direct debt limitation in the City Charter or under state law. The City operates under a Home Rule Charter (Article XI, Section 5, Texas Constitution), approved by the voters, that limits the maximum tax rate, for all City purposes to \$2.50 per \$100 assessed valuation. Administratively, the Attorney General of the State of Texas will permit allocation of \$1.50 of the \$2.50 maximum tax rate for general obligation debt service. Assuming the maximum tax rate for debt service of \$1.50 on the January 1, 2015, assessed valuation of \$10,492,085,922 at 95% collection, tax revenue of \$149,512,224 would be produced. This revenue could service the debt on \$1,786,728,268 issued as 20-year serial bonds at 5.50% (with level debt service payment). However, from a practical point of view, although the City may have additional capacity to issue bonded debt; many other factors must be considered prior to a debt issuance. Certificates of obligation, revenue bonds, and various forms of contractual obligations may be issued by the City without voter approval, while general obligation bonds may be issued with voter authorization. The City has not established firm debt limitation policies beyond the tax rate limit mentioned above, as such policies could ultimately be detrimental to a rapidly growing community. However, prudence, need, affordability, and rating agency guidelines are always important factors in the decisions to borrow money for improvements to the City.





Purpose of Bonds Issued

ISSUE	AMOUNT ISSUED	ENGINEERING & DEV. SERVICES	POLICE
2015 G.O. Refunding Bonds	\$32,465,000	---	---
2015 Sales Tax Refunding Bonds	10,930,000	---	---
2014 Comb. Tax/Rev C.O.	27,270,000	---	---
2014 Utility (Drainage) Rev. Bonds	8,000,000	---	---
2014A G.O. Refunding Bonds	10,465,000	---	---
2014 G.O. Bonds	66,885,000	---	Training Facilities
2013 G.O. Refunding Bonds	8,615,000	---	---
2012 HOT Revenue Bonds	7,715,000	---	---
2011A Sales Tax Refunding Bonds	10,650,000	---	---
2011 G.O. Refunding Bonds	19,580,000	Streets, Bridges and Sidewalks	Construct, Improve Facilities
2010 G.O. Refunding Bonds	18,575,000	Streets, Bridges, Sidewalks/Building Expansion	Construct, Improve Facilities
2009 Utility System Revenue Bonds	78,785,000	---	---
2009 Contract Revenue Bonds (BCRUA)	65,870,000	---	---
2008 State Infrastructure Loan	16,000,000	---	---
2007 Comb. Tax/Rev C.O.	14,915,000	---	---
2007 G.O. & Refunding Bonds	44,770,000	Streets, Bridges and Sidewalks	---
2007 HOT Rev. Refunding Bonds	8,920,000	---	---
2006 State Infrastructure Loan	7,000,000	---	---
2006 Utility System Revenue Bonds	12,000,000	---	---
Capital Leases - existing	2,450,000	---	---

Purpose of Bonds Issued (cont.)

	FIRE	PARKS	LIBRARY	WATER/ WASTEWATER	OTHER
	---	---	---	---	Partial Refund
	---	---	---	---	Partial Refund
	---	---	---	---	Transportation Improvements
	---	---	---	---	Drainage Improvements
	---	---	---	---	Partial Refund
Construct, Improve Facilities	Park Improvements	Library Facilities		---	---
	---	---	---	---	Partial Refund
	---	---	---	---	Multi-purpose Sports Facility
	---	---	---	---	---
Construct, Improve Facilities		---	---	---	Partial Refund
Construct, Improve Facilities		---	---	---	Partial Refund
	---	---	---	Regional Wastewater System	---
	---	---	---		---
	---	---	---		---
	---	Park Improvements	---	---	---
Engine Replacement	Recreation Center		---	---	Municipal Complex/ Partial Refunding
	---	---	---	---	Convention Ctr.
	---	---	---	---	---
	---	---	---	Regional Water Project	---
	---	---	---	---	Equipment & Vehicles

Debt Schedules

Schedule of General Obligation Debt Service

Fiscal Year 2015-2016

ISSUE	Interest Rates/%	Date of Issue	Date of Maturity	Amount Issued (Net of Refunding)	10/1/15 Amount O/S (Net of Refunding)
2015 G.O. Refunding Bonds	4.00 - 5.00	15-Jan-15	15-Aug-32	\$32,465,000	\$32,465,000
2014 Comb. Tax/Rev C.O.	2.00 - 5.00	18-Dec-14	15-Aug-39	27,270,000	27,270,000
2014A G.O. Refunding Bonds	2.00 - 5.00	20-May-14	15-Aug-21	10,465,000	8,795,000
2014 G.O. Bonds	3.00 - 5.00	6-Mar-14	15-Aug-39	66,885,000*	66,885,000
2013 G.O. Refunding Bonds	0.50 - 2.00	21-May-13	15-Aug-24	8,615,000	6,755,000
2011 G.O. Refunding Bonds	2.00 - 5.00	15-Nov-11	15-Aug-27	19,580,000	15,340,000
2010 G.O. Refunding Bonds	2.00 - 4.00	15-Aug-10	15-Aug-27	18,575,000	16,645,000
2007 Comb. Tax/Rev C.O.	4.00 - 4.63	1-Jul-07	15-Aug-27	14,915,000	2,405,000
2007 G.O. & Refunding Bonds	4.00 - 5.00	1-Jul-07	15-Aug-32	44,770,000	8,040,000
Capital Leases - existing	Var.	Var.	Var.	2,450,000	1,505,509
Capital Leases - future	Var.	Var.	Var.	2,500,000	2,500,000
TOTAL				\$248,490,000	\$188,605,509

*Note: Due to favorable interest rates at the time of issuance, the first set of 2013 Voter Authorized G.O. bonds was issued at a premium, therefore the face value was \$66,885,000. The total authorization used on this issue was \$71,000,000.

Schedule of Hotel Occupancy Tax (HOT) Revenue Bonds

Fiscal Year 2015-2016

ISSUE	Interest Rates/%	Date of Issue	Date of Maturity	Amount Issued (Net of Refunding)	10/1/15 Amount O/S (Net of Refunding)
Hotel Occupancy Tax Rev.					
Bonds Series 2012 (Sports Center)	2.00 - 4.00	28-Feb-12	1-Dec-37	\$7,715,000	\$7,495,000
Hotel Occupancy Tax Rev.					
Refunding Bonds Series 2007	4.00 - 4.50	15-Jan-07	1-Dec-24	8,920,000	5,730,000
TOTAL				\$16,635,000	\$13,225,000

Schedule of Round Rock Transportation and Economic Development Corp Debt Service Fiscal Year 2015-2016

ISSUE	Interest Rates/%	Date of Issue	Date of Maturity	Amount Issued (Net of Refunding)	10/1/15 Amount O/S (Net of Refunding)
2011A Sales Tax Refunding Bonds	1.25	20-Sep-11	15-Aug-16	\$10,650,000	\$990,000
2015 Sales Tax Refunding Bonds	1.56	20-May-15	15-Aug-21	10,930,000	10,930,000
2006 State Infrastructure Loan	4.00	5-Jan-06	5-Jan-21	7,000,000	3,337,466
2008 State Infrastructure Loan	4.20	20-Mar-08	20-Mar-23	16,000,000	9,744,157
TOTAL				\$44,580,000	\$25,001,623

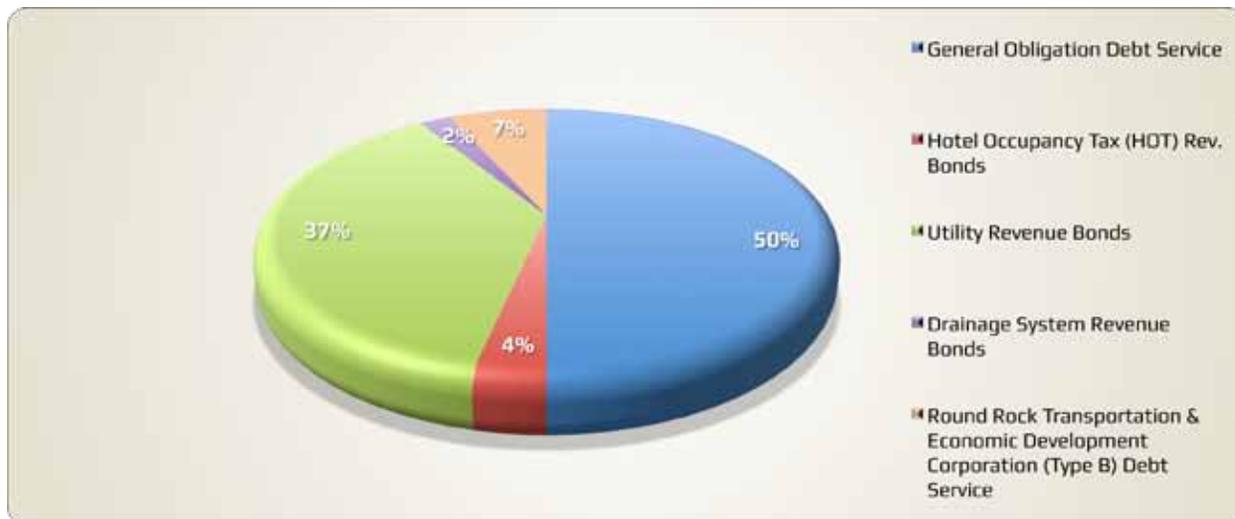
Schedule of Utility Revenue Bonds Debt Service Fiscal Year 2015-2016

ISSUE	Interest Rates/%	Date of Issue	Date of Maturity	Amount Issued (Net of Refunding)	10/1/15 Amount O/S (Net of Refunding)
2009 Utility System Revenue Bonds (BCRWWS)	2.00 - 5.00	8-Dec-09	1-Aug-39	\$78,785,000	\$70,090,000
2006 Utility System Revenue Bonds (Stillhouse)	2.20 - 2.95	various	1-Aug-26	12,000,000	8,035,000
2009 Contract Revenue Bonds (BCRUA)	3.10 - 5.08	23-Jun-09	1-Aug-38	65,870,000	60,855,000
TOTAL				\$156,655,000	\$138,980,000

Schedule of Drainage System Revenue Bonds Fiscal Year 2015-2016

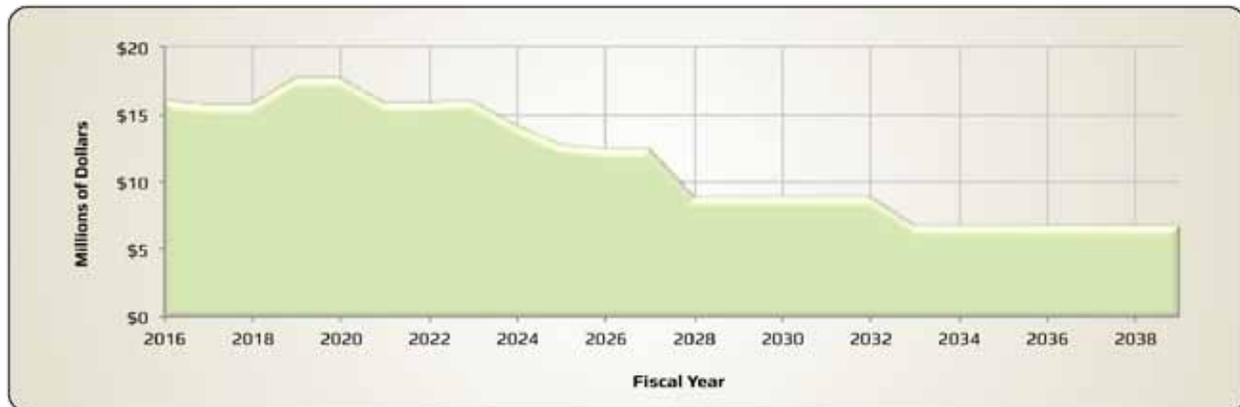
ISSUE	Interest Rates/%	Date of Issue	Date of Maturity	Amount Issued (Net of Refunding)	10/1/15 Amount O/S (Net of Refunding)
Utility System Revenue Bonds Series 2014	2.00 - 4.00	29-May-14	1-Aug-34	\$8,000,000	\$8,000,000
TOTAL				\$8,000,000	\$8,000,000

Outstanding Debt by Source



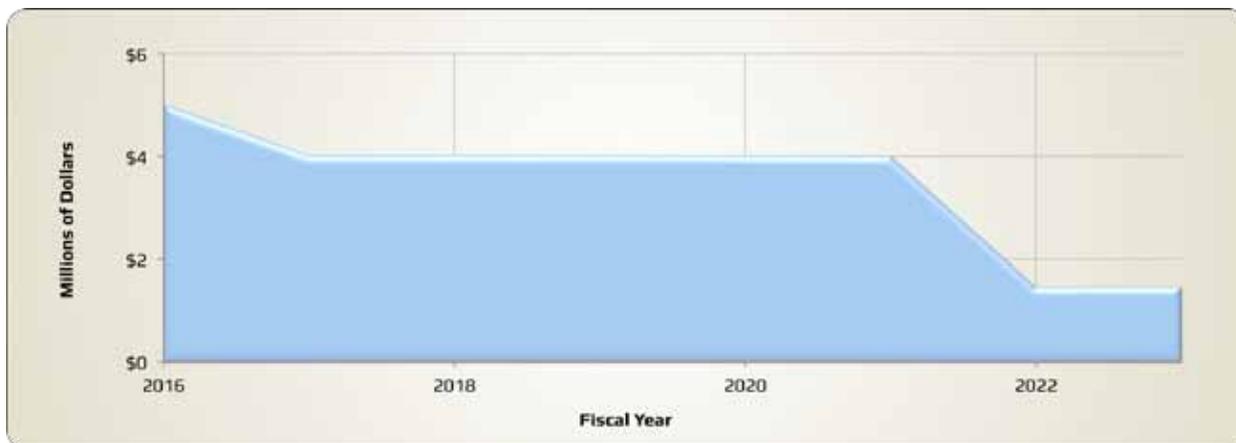
General Obligation Debt Service	\$184,600,000	50%
Hotel Occupancy Tax (HOT) Revenue Bonds	\$12,635,000	4%
Utility Revenue Bonds	\$138,980,000	37%
Drainage System Revenue Bonds	\$8,000,000	2%
Round Rock Transportation & Economic Development Corporation (Type B) Debt Service	\$25,001,623	7%
Total	\$369,216,623	100%

Ad Valorem Tax-Supported Debt Payments General Obligation Debt Payments



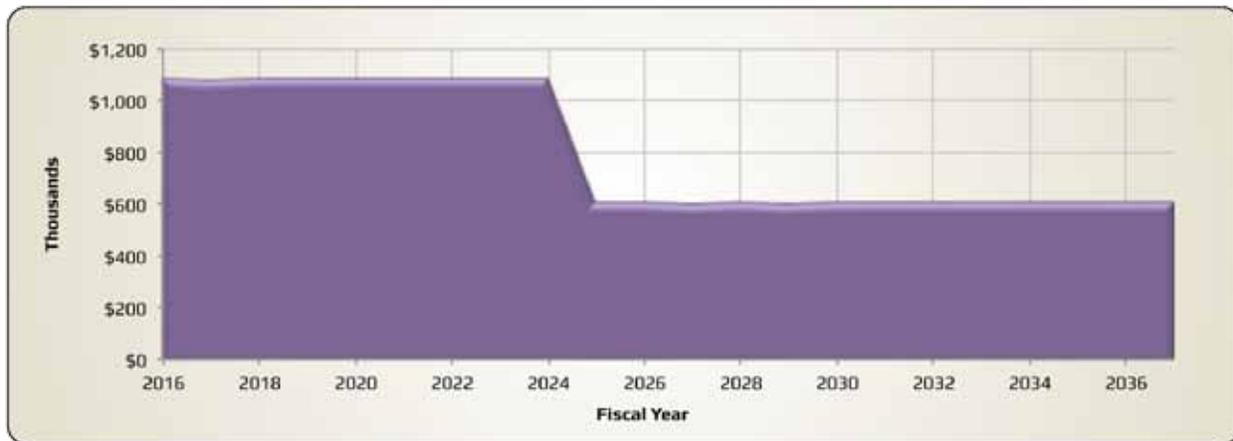
Year Ending September 30	Outstanding Beginning of Year	Interest	Principal	Total Requirements
2016	184,600,000	8,392,676	7,520,000	15,912,676
2017	177,080,000	7,453,625	8,245,000	15,698,625
2018	168,835,000	7,142,458	8,560,000	15,702,458
2019	160,275,000	6,846,293	10,850,000	17,696,293
2020	149,425,000	6,439,163	11,260,000	17,699,163
2021	138,165,000	5,956,818	9,785,000	15,741,818
2022	128,380,000	5,551,324	10,295,000	15,846,324
2023	118,085,000	5,092,330	10,885,000	15,977,330
2024	107,200,000	4,614,161	9,455,000	14,069,161
2025	97,745,000	4,176,230	8,470,000	12,646,230
2026	89,275,000	3,848,049	8,605,000	12,453,049
2027	80,670,000	3,502,124	8,955,000	12,457,124
2028	71,715,000	3,092,696	5,755,000	8,847,696
2029	65,960,000	2,842,536	5,990,000	8,832,536
2030	59,970,000	2,581,756	6,260,000	8,841,756
2031	53,710,000	2,306,669	6,530,000	8,836,669
2032	47,180,000	2,008,269	6,830,000	8,838,269
2033	40,350,000	1,696,019	5,070,000	6,766,019
2034	35,280,000	1,456,219	5,310,000	6,766,219
2035	29,970,000	1,249,163	5,515,000	6,764,163
2036	24,455,000	1,019,406	5,745,000	6,764,406
2037	18,710,000	780,019	5,985,000	6,765,019
2038	12,725,000	530,563	6,235,000	6,765,563
2039	6,490,000	270,644	6,490,000	6,760,644
		\$88,849,207	\$184,600,000	\$273,449,207

Round Rock Transportation and Economic Development Corporation (Type B) Debt Payments



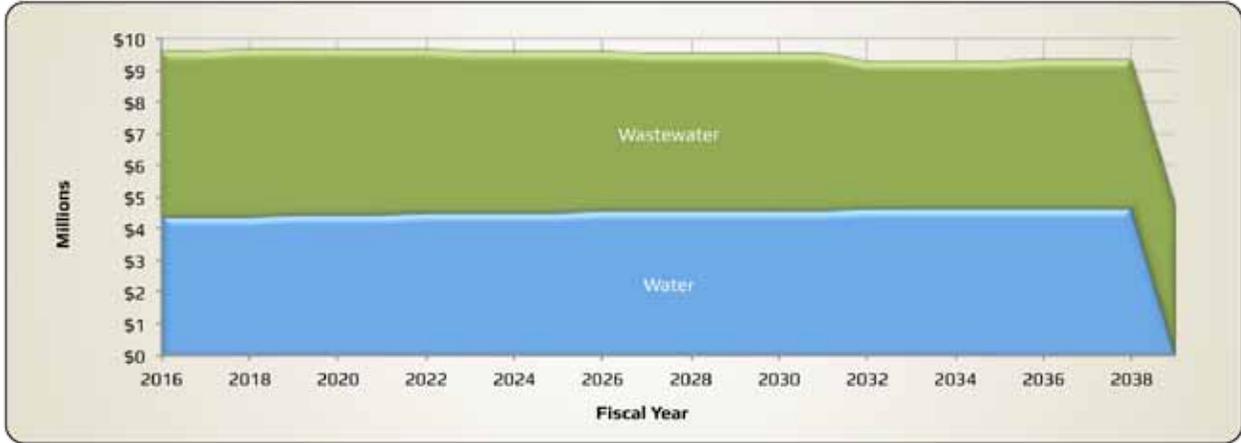
Year Ending September 30	Outstanding Beginning of Year	Interest	Principal	Total Requirements
2016	25,001,624	725,636	4,294,237	5,019,873
2017	20,707,387	621,692	3,398,507	4,020,199
2018	17,308,880	526,995	3,495,435	4,022,430
2019	13,813,445	429,062	3,595,133	4,024,195
2020	10,218,312	327,777	3,687,714	4,015,491
2021	6,530,598	223,176	3,786,172	4,009,348
2022	2,744,426	115,266	1,343,989	1,459,255
2023	1,400,436	58,818	1,400,436	1,459,254
		\$3,028,422	\$25,001,623	\$28,030,045

Hotel Occupancy Tax (HOT) Debt Payments



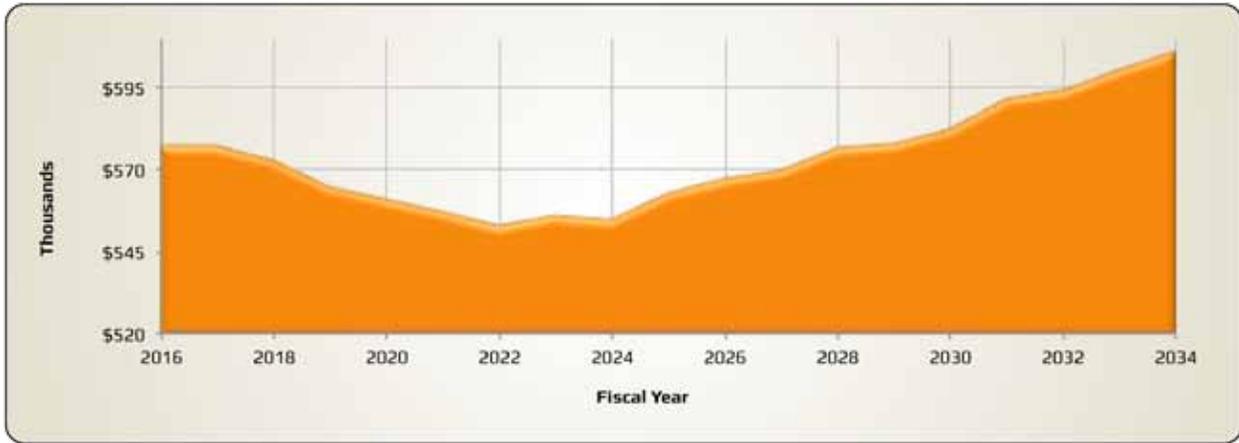
Year Ending September 30	Outstanding Beginning of Year	Interest	Principal	Total Requirements
2016	12,635,000	471,766	615,000	1,086,766
2017	12,020,000	449,666	635,000	1,084,666
2018	11,385,000	426,666	660,000	1,086,666
2019	10,725,000	402,766	685,000	1,087,766
2020	10,040,000	377,273	710,000	1,087,273
2021	9,330,000	348,723	740,000	1,088,723
2022	8,590,000	318,960	770,000	1,088,960
2023	7,820,000	287,670	800,000	1,087,670
2024	7,020,000	254,430	835,000	1,089,430
2025	6,185,000	219,030	390,000	609,030
2026	5,795,000	207,330	400,000	607,330
2027	5,395,000	195,330	410,000	605,330
2028	4,985,000	183,030	425,000	608,030
2029	4,560,000	170,280	435,000	605,280
2030	4,125,000	157,230	450,000	607,230
2031	3,675,000	143,280	465,000	608,280
2032	3,210,000	128,400	485,000	613,400
2033	2,725,000	109,000	500,000	609,000
2034	2,225,000	89,000	525,000	614,000
2035	1,700,000	68,000	545,000	613,000
2036	1,155,000	46,200	565,000	611,200
2037	590,000	23,600	590,000	613,600
		\$5,077,630	\$12,635,000	\$17,712,630

Utility Debt Service Water and Wastewater Debt Service



Year Ending September 30	Lake Georgetown Raw Water	BCRUA Water	Total Water Debt	BCRWWS Wastewater	Total Utility Debt
2016	862,898	4,319,457	5,182,355	5,240,525	10,422,880
2017	861,578	4,347,375	5,208,953	5,229,325	10,438,278
2018	859,548	4,369,815	5,229,363	5,225,300	10,454,663
2019	861,793	4,397,107	5,258,900	5,219,100	10,478,000
2020	858,163	4,417,666	5,275,829	5,208,850	10,484,679
2021	858,775	4,441,924	5,300,699	5,198,850	10,499,549
2022	858,838	4,459,533	5,318,371	5,191,850	10,510,221
2023	862,978	4,475,651	5,338,629	5,081,450	10,420,079
2024	861,033	4,494,788	5,355,821	5,076,650	10,432,471
2025	858,123	4,506,805	5,364,928	5,073,250	10,438,178
2026	859,633	4,521,676	5,381,309	5,070,500	10,451,809
2027	-	4,534,196	4,534,196	4,956,500	9,490,696
2028	-	4,544,421	4,544,421	4,956,500	9,500,921
2029	-	4,556,735	4,556,735	4,954,750	9,511,485
2030	-	4,561,739	4,561,739	4,961,000	9,522,739
2031	-	4,564,415	4,564,415	4,924,500	9,488,915
2032	-	4,574,510	4,574,510	4,682,000	9,256,510
2033	-	4,576,266	4,576,266	4,678,500	9,254,766
2034	-	4,584,682	4,584,682	4,677,250	9,261,932
2035	-	4,592,929	4,592,929	4,677,750	9,270,679
2036	-	4,596,517	4,596,517	4,679,500	9,276,017
2037	-	4,605,190	4,605,190	4,677,000	9,282,190
2038	-	4,613,188	4,613,188	4,680,000	9,293,188
2039	-	-	-	4,677,750	4,677,750
	\$9,463,360	\$103,656,585	\$113,119,945	\$118,998,650	\$232,118,595

Drainage Debt Payments



Year Ending September 30	Outstanding Beginning of Year	Interest	Principal	Total Requirements
2016	8,000,000	261,781	315,000	576,781
2017	7,685,000	252,331	325,000	577,331
2018	7,360,000	242,581	330,000	572,581
2019	7,030,000	229,381	335,000	564,381
2020	6,695,000	215,981	345,000	560,981
2021	6,350,000	202,181	355,000	557,181
2022	5,995,000	187,981	365,000	552,981
2023	5,630,000	180,681	375,000	555,681
2024	5,255,000	169,431	385,000	554,431
2025	4,870,000	157,882	405,000	562,882
2026	4,465,000	147,250	420,000	567,250
2027	4,045,000	134,650	435,000	569,650
2028	3,610,000	121,600	455,000	576,600
2029	3,155,000	107,382	470,000	577,382
2030	2,685,000	92,106	490,000	582,106
2031	2,195,000	76,182	515,000	591,182
2032	1,680,000	58,800	535,000	593,800
2033	1,145,000	40,075	560,000	600,075
2034	585,000	20,475	585,000	605,475
		\$2,898,731	\$8,000,000	\$10,898,731

Authorized General Obligation Debt:

Bond Issuances & Authorizations

General Obligation Bonds (GO's):

These general obligation bonds were authorized by a vote of the citizens of Round Rock in November 2013. They are used only to fund capital assets of the general government and are not to be used to fund operating needs of the City. The full faith and credit of the City as well as the City's ad valorem taxing authority back general obligation bonds. Conditions for issuance of general obligation debt include:

- When the project will have a significant impact on the tax rate;
- When the project may be controversial even though it is routine in nature; or
- When the project falls outside the normal bounds of projects the City has typically done.

		2014 1st Issuance Actual	2018 2nd Issuance Projected	2020 3rd Issuance Projected	Total
General Obligation Bonds					
Proposition 1	Fire Facilities	7,000,000	7,125,000	2,375,000	16,500,000
Proposition 2	Parks & Recreation	46,225,000	4,400,000	5,875,000	56,500,000
Proposition 3	Library	1,500,000	18,400,000	3,300,000	23,200,000
Proposition 4	Public Safety Training	16,300,000	11,100,000	-	27,400,000
Total		\$71,025,000	\$41,025,000	\$11,550,000	\$123,600,000