

# Outstanding Debt

*As of FY 2015*



## City of Round Rock, Texas

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**SPECIALIZED PUBLIC FINANCE INC.**  
FINANCIAL ADVISORY SERVICES

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**GENERAL OBLIGATION  
DEBT SERVICE REQUIREMENTS**



City of Round Rock, Texas  
General Obligation Outstanding Debt as of FY 2015

FYE 9/30	\$14,915,000 Comb Tax & Rev C/O Series 2007		\$44,770,000 GO & Ref Bds Series 2007		\$16,575,000 GO Ref Bds Series 2010		\$19,580,000 GO Ref Bds Series 2011		\$9,615,000 GO Ref Bds Series 2013		\$66,885,000 GO Bonds Series 2014		\$10,465,000 GO Ref Bds Series 2014A		\$27,270,000 Comb Tax & Ltd Rev C/O Series 2014		\$32,465,000 GO Ref Bds Series 2015	
	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2015	660	4.000%	2,355	5.000%	140	2.000%	1,570	2.000%	860	1.500%			1,510	5.000%				
2016	685	4.100%	2,320	5.000%	140	2.250%	1,595	3.000%	865	0.500%			1,740	5.000%	175	2.000%		
2017	125	4.125%	495	4.625%	145	2.250%	1,645	3.000%	870	0.650%			1,460	5.000%	780	2.000%	2,725	5.000%
2018	130	4.200%	295	4.500%	1,380	2.500%	1,690	3.000%	885	0.800%			1,565	5.000%	795	2.000%	1,820	5.000%
2019	135	4.300%	305	4.500%	1,415	4.000%	1,740	3.000%	900	1.000%	1,990	3.000%	1,640	5.000%	815	4.000%	1,910	5.000%
2020	140	4.400%	250	4.625%	1,470	4.000%	1,795	5.000%	915	1.150%	2,050	4.000%	2,120	5.000%	845	4.000%	1,675	5.000%
2021	150	4.400%	260	4.625%	1,530	4.000%	1,885	4.000%	925	1.375%	2,130	5.000%	270	3.000%	880	4.000%	1,755	5.000%
2022	155	4.500%	555	4.750%	1,595	4.000%	1,200	4.000%	455	1.375%	2,240	5.000%	915	4.000%	915	4.000%	3,180	5.000%
2023	165	4.500%	605	4.750%	1,655	4.000%	300/950	4.00/3.00%	465	1.625%	2,350	5.000%	950	4.000%	950	4.000%	3,445	5.000%
2024	170	4.500%	295	4.750%	1,720	4.000%	1,290	5.000%	475	1.625%	2,470	5.000%	1,000	5.000%	1,000	5.000%	2,035	5.000%
2025	175	4.600%	310	4.750%	1,790	4.000%	405	3.375%			2,590	3.125%	1,040	3.000%	1,040	3.000%	2,160	5.000%
2026	185	4.625%	290	4.750%	1,865	4.000%	415	3.375%			2,675	3.250%			1,070	4.000%	2,105	5.000%
2027	190	4.625%	305	4.800%	1,940	4.000%	430	3.500%			2,760	5.000%			1,115	4.000%	2,215	5.000%
2028			320	4.800%							2,900	5.000%			1,160	3.000%	1,375	4.000%
2029			335	4.800%							3,040	5.000%			1,190	3.000%	1,425	4.000%
2030			350	5.000%							3,195	5.000%			1,230	3.125%	1,485	4.000%
2031			365	5.000%							3,355	5.000%			1,265	4.000%	1,545	4.000%
2032			385	5.000%							3,520	5.000%			1,315	4.000%	1,610	4.000%
2033											3,700	5.000%			1,370	4.000%		
2034											3,885	4.000%			1,425	3.625%		
2035											370/3,670	4.25%/4.375%			1,475	3.625%		
2036											385/3,830	4.25%/4.375%			1,530	3.625%		
2037											400/4,000	4.25%/4.375%			1,585	3.625%		
2038											420/4,170	4.25%/4.375%			1,645	3.625%		
2039											435/4,355	4.25%/4.375%			1,700	3.625%		
Total	\$3,065		\$10,395		\$16,785		\$16,910		\$7,615		\$66,885		\$10,305		\$27,270		\$32,465	

Issue Details									
Next Call	August 15, 2016 @ par	August 15, 2016 @ par	August 15, 2019 @ par	August 15, 2020 @ par	August 15, 2022 @ par	August 15, 2023 @ par	Non Callable	August 15, 2023 @ par	Non Callable
Adv Ref %	100.000%	0.000%	0.000%	32.800%	100.000%	100.000%	0.000%	100.000%	0.000%
Delivery Date	July 31, 2007	July 31, 2007	September 16, 2010	November 18, 2011	May 21, 2013	March 6, 2014	May 20, 2014	December 18, 2014	January 15, 2015
Interest Due	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15	February 15 August 15
Principal Due	August 15	August 15	August 15	August 15	August 15	August 15	August 15	August 15	August 15
Insurance	Assured Guaranty (FSA)	Assured Guaranty (FSA)	none						
Paying Agent	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York	The Bank of New York
Use of Funds	New Money	New Money & Refunding	Refunding	Refunding	Refunding	New Money	Refunding	New Money	Refunding

Noncallable  
 Callable & Advance Refundable  
 Callable & Partially Advance Refundable  
 Callable & Non-Advance Refundable

## City of Round Rock, Texas

### Aggregate General Obligation Debt Service

## Aggregate Debt Service

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	2,737,698.76	2,737,698.76	-
08/15/2015	7,095,000.00	3,641,194.60	10,736,194.60	-
09/30/2015	-	-	-	13,473,893.36
02/15/2016	-	4,520,908.86	4,520,908.86	-
08/15/2016	7,520,000.00	3,871,767.51	11,391,767.51	-
09/30/2016	-	-	-	15,912,676.37
02/15/2017	-	3,726,812.51	3,726,812.51	-
08/15/2017	8,245,000.00	3,726,812.51	11,971,812.51	-
09/30/2017	-	-	-	15,698,625.02
02/15/2018	-	3,571,228.76	3,571,228.76	-
08/15/2018	8,560,000.00	3,571,228.76	12,131,228.76	-
09/30/2018	-	-	-	15,702,457.52
02/15/2019	-	3,423,146.26	3,423,146.26	-
08/15/2019	10,850,000.00	3,423,146.26	14,273,146.26	-
09/30/2019	-	-	-	17,696,292.52
02/15/2020	-	3,219,581.26	3,219,581.26	-
08/15/2020	11,260,000.00	3,219,581.26	14,479,581.26	-
09/30/2020	-	-	-	17,699,162.52
02/15/2021	-	2,978,408.76	2,978,408.76	-
08/15/2021	9,785,000.00	2,978,408.76	12,763,408.76	-
09/30/2021	-	-	-	15,741,817.52
02/15/2022	-	2,775,661.89	2,775,661.89	-
08/15/2022	10,295,000.00	2,775,661.89	13,070,661.89	-
09/30/2022	-	-	-	15,846,323.78
02/15/2023	-	2,546,165.01	2,546,165.01	-
08/15/2023	10,885,000.00	2,546,165.01	13,431,165.01	-
09/30/2023	-	-	-	15,977,330.02
02/15/2024	-	2,307,080.64	2,307,080.64	-
08/15/2024	9,455,000.00	2,307,080.64	11,762,080.64	-
09/30/2024	-	-	-	14,069,161.28
02/15/2025	-	2,088,115.01	2,088,115.01	-
08/15/2025	8,470,000.00	2,088,115.01	10,558,115.01	-
09/30/2025	-	-	-	12,646,230.02
02/15/2026	-	1,924,024.39	1,924,024.39	-
08/15/2026	8,605,000.00	1,924,024.39	10,529,024.39	-
09/30/2026	-	-	-	12,453,048.78
02/15/2027	-	1,751,061.88	1,751,061.88	-
08/15/2027	8,955,000.00	1,751,061.88	10,706,061.88	-
09/30/2027	-	-	-	12,457,123.76
02/15/2028	-	1,546,348.13	1,546,348.13	-

## City of Round Rock, Texas

### Aggregate General Obligation Debt Service

## Aggregate Debt Service

Part 2 of 3

Date	Principal	Interest	Total P+	Fiscal Total
08/15/2028	5,755,000.00	1,546,348.13	7,301,348.13	-
09/30/2028	-	-	-	8,847,696.26
02/15/2029	-	1,421,268.13	1,421,268.13	-
08/15/2029	5,990,000.00	1,421,268.13	7,411,268.13	-
09/30/2029	-	-	-	8,832,536.26
02/15/2030	-	1,290,878.13	1,290,878.13	-
08/15/2030	6,260,000.00	1,290,878.13	7,550,878.13	-
09/30/2030	-	-	-	8,841,756.26
02/15/2031	-	1,153,334.38	1,153,334.38	-
08/15/2031	6,530,000.00	1,153,334.38	7,683,334.38	-
09/30/2031	-	-	-	8,836,668.76
02/15/2032	-	1,004,134.38	1,004,134.38	-
08/15/2032	6,830,000.00	1,004,134.38	7,834,134.38	-
09/30/2032	-	-	-	8,838,268.76
02/15/2033	-	848,009.38	848,009.38	-
08/15/2033	5,070,000.00	848,009.38	5,918,009.38	-
09/30/2033	-	-	-	6,766,018.76
02/15/2034	-	728,109.38	728,109.38	-
08/15/2034	5,310,000.00	728,109.38	6,038,109.38	-
09/30/2034	-	-	-	6,766,218.76
02/15/2035	-	624,581.26	624,581.26	-
08/15/2035	5,515,000.00	624,581.26	6,139,581.26	-
09/30/2035	-	-	-	6,764,162.52
02/15/2036	-	509,703.13	509,703.13	-
08/15/2036	5,745,000.00	509,703.13	6,254,703.13	-
09/30/2036	-	-	-	6,764,406.26
02/15/2037	-	390,009.38	390,009.38	-
08/15/2037	5,985,000.00	390,009.38	6,375,009.38	-
09/30/2037	-	-	-	6,765,018.76
02/15/2038	-	265,281.26	265,281.26	-
08/15/2038	6,235,000.00	265,281.26	6,500,281.26	-
09/30/2038	-	-	-	6,765,562.52
02/15/2039	-	135,321.88	135,321.88	-
08/15/2039	6,490,000.00	135,321.88	6,625,321.88	-
09/30/2039	-	-	-	6,760,643.76
<b>Total</b>	<b>\$191,695,000.00</b>	<b>\$95,228,100.11</b>	<b>\$286,923,100.11</b>	<b>-</b>

## City of Round Rock, Texas

### Aggregate General Obligation Debt Service

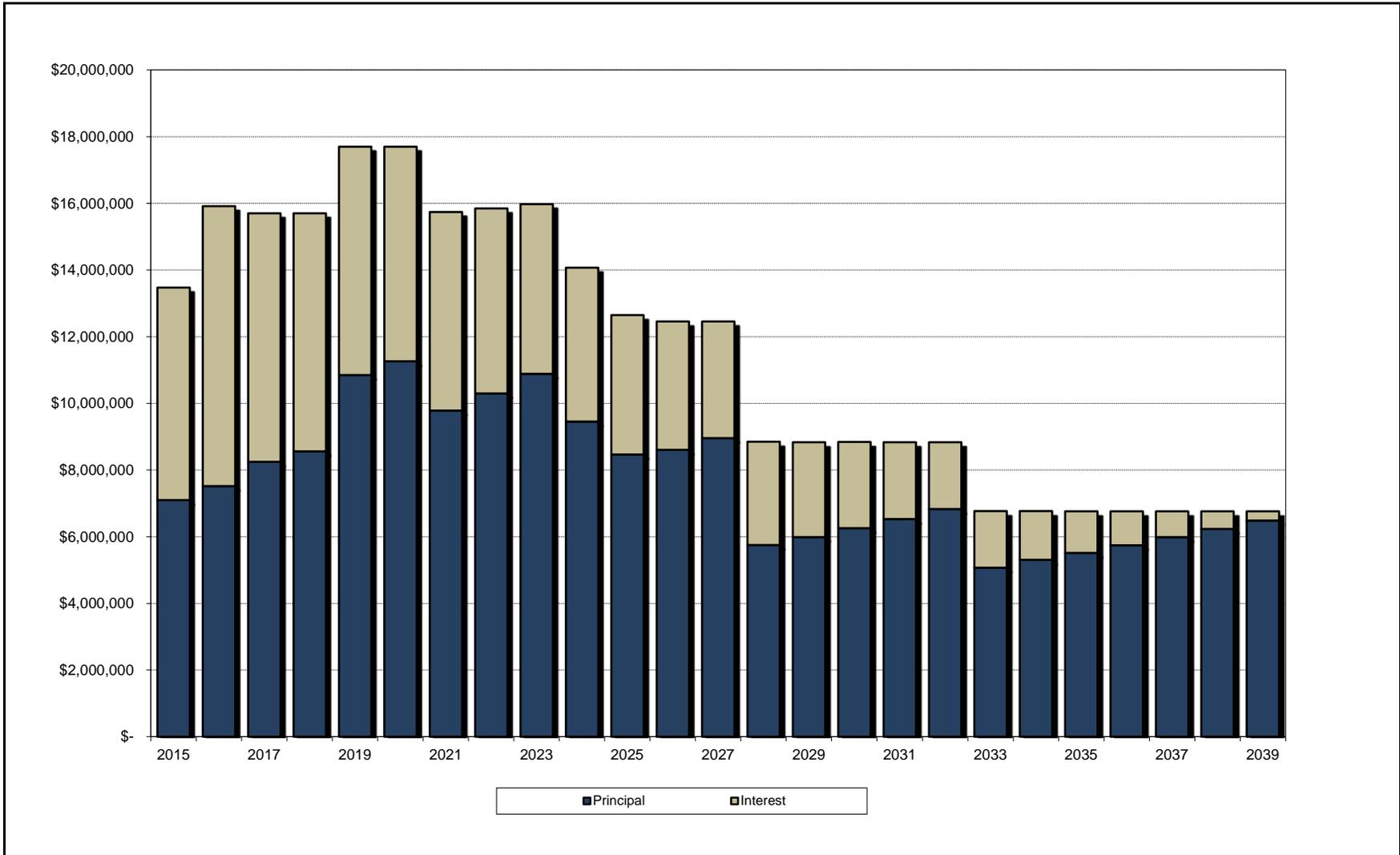
## Aggregate Debt Service

Part 3 of 3

### Par Amounts Of Selected Issues

10 go ref FINAL (8/25)	16,785,000.00
11 GO Ref (11/2) FINAL (rev)	16,910,000.00
13 GO Ref (4/16) FINAL	7,615,000.00
14 GO issues (2/12) FINAL -GO Bonds	66,885,000.00
14 GO issues (2/12) FINAL -GO Refunding Bonds	10,305,000.00
14 \$27.27mm c/o (12/2) FINAL	27,270,000.00
15 go ref (12/18/14) FINAL -Tax Portion	29,665,000.00
15 go ref (12/18/14) FINAL -Golf Portion	2,800,000.00
07 CO after 15 ref	3,065,000.00
2007 GO & Ref after 15 ref -Tax Portion	9,840,000.00
2007 GO & Ref after 15 ref -Golf Portion	555,000.00
<b>TOTAL</b>	<b>191,695,000.00</b>

**City of Round Rock, Texas**  
**Aggregate General Obligation Debt**  
*As of Fiscal Year 2015*



## City of Round Rock, Texas

\$14,915,000 Combination Tax & Revenue Certificates of Obligation, Series 2007

### Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	65,555.00	65,555.00	-
08/15/2015	660,000.00	65,555.00	725,555.00	-
09/30/2015	-	-	-	791,110.00
02/15/2016	-	52,355.00	52,355.00	-
08/15/2016	685,000.00	52,355.00	737,355.00	-
09/30/2016	-	-	-	789,710.00
02/15/2017	-	38,312.50	38,312.50	-
08/15/2017	125,000.00	38,312.50	163,312.50	-
09/30/2017	-	-	-	201,625.00
02/15/2018	-	35,734.38	35,734.38	-
08/15/2018	130,000.00	35,734.38	165,734.38	-
09/30/2018	-	-	-	201,468.76
02/15/2019	-	33,004.38	33,004.38	-
08/15/2019	135,000.00	33,004.38	168,004.38	-
09/30/2019	-	-	-	201,008.76
02/15/2020	-	30,101.88	30,101.88	-
08/15/2020	140,000.00	30,101.88	170,101.88	-
09/30/2020	-	-	-	200,203.76
02/15/2021	-	27,021.88	27,021.88	-
08/15/2021	150,000.00	27,021.88	177,021.88	-
09/30/2021	-	-	-	204,043.76
02/15/2022	-	23,721.88	23,721.88	-
08/15/2022	155,000.00	23,721.88	178,721.88	-
09/30/2022	-	-	-	202,443.76
02/15/2023	-	20,234.38	20,234.38	-
08/15/2023	165,000.00	20,234.38	185,234.38	-
09/30/2023	-	-	-	205,468.76
02/15/2024	-	16,521.88	16,521.88	-
08/15/2024	170,000.00	16,521.88	186,521.88	-
09/30/2024	-	-	-	203,043.76
02/15/2025	-	12,696.88	12,696.88	-
08/15/2025	175,000.00	12,696.88	187,696.88	-
09/30/2025	-	-	-	200,393.76
02/15/2026	-	8,671.88	8,671.88	-
08/15/2026	185,000.00	8,671.88	193,671.88	-
09/30/2026	-	-	-	202,343.76
02/15/2027	-	4,393.75	4,393.75	-
08/15/2027	190,000.00	4,393.75	194,393.75	-
09/30/2027	-	-	-	198,787.50
<b>Total</b>	<b>\$3,065,000.00</b>	<b>\$736,651.34</b>	<b>\$3,801,651.34</b>	<b>-</b>

#### Par Amounts Of Selected Issues

07 CO after 15 ref	3,065,000.00
<b>TOTAL</b>	<b>3,065,000.00</b>

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## City of Round Rock, Texas

\$44,770,000 General Obligation & Refunding Bonds, Series 2007

### Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	252,961.88	252,961.88	-
08/15/2015	2,355,000.00	252,961.88	2,607,961.88	-
09/30/2015	-	-	-	2,860,923.76
02/15/2016	-	194,086.88	194,086.88	-
08/15/2016	2,320,000.00	194,086.88	2,514,086.88	-
09/30/2016	-	-	-	2,708,173.76
02/15/2017	-	136,086.88	136,086.88	-
08/15/2017	495,000.00	136,086.88	631,086.88	-
09/30/2017	-	-	-	767,173.76
02/15/2018	-	124,640.00	124,640.00	-
08/15/2018	295,000.00	124,640.00	419,640.00	-
09/30/2018	-	-	-	544,280.00
02/15/2019	-	118,002.50	118,002.50	-
08/15/2019	305,000.00	118,002.50	423,002.50	-
09/30/2019	-	-	-	541,005.00
02/15/2020	-	111,140.00	111,140.00	-
08/15/2020	250,000.00	111,140.00	361,140.00	-
09/30/2020	-	-	-	472,280.00
02/15/2021	-	105,358.75	105,358.75	-
08/15/2021	260,000.00	105,358.75	365,358.75	-
09/30/2021	-	-	-	470,717.50
02/15/2022	-	99,346.25	99,346.25	-
08/15/2022	555,000.00	99,346.25	654,346.25	-
09/30/2022	-	-	-	753,692.50
02/15/2023	-	86,165.00	86,165.00	-
08/15/2023	605,000.00	86,165.00	691,165.00	-
09/30/2023	-	-	-	777,330.00
02/15/2024	-	71,796.25	71,796.25	-
08/15/2024	295,000.00	71,796.25	366,796.25	-
09/30/2024	-	-	-	438,592.50
02/15/2025	-	64,790.00	64,790.00	-
08/15/2025	310,000.00	64,790.00	374,790.00	-
09/30/2025	-	-	-	439,580.00
02/15/2026	-	57,427.50	57,427.50	-
08/15/2026	290,000.00	57,427.50	347,427.50	-
09/30/2026	-	-	-	404,855.00
02/15/2027	-	50,540.00	50,540.00	-
08/15/2027	305,000.00	50,540.00	355,540.00	-
09/30/2027	-	-	-	406,080.00
02/15/2028	-	43,220.00	43,220.00	-

Aggregate | 2/4/2015 | 3:46 PM

## City of Round Rock, Texas

\$44,770,000 General Obligation & Refunding Bonds, Series 2007

### Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2028	320,000.00	43,220.00	363,220.00	-
09/30/2028	-	-	-	406,440.00
02/15/2029	-	35,540.00	35,540.00	-
08/15/2029	335,000.00	35,540.00	370,540.00	-
09/30/2029	-	-	-	406,080.00
02/15/2030	-	27,500.00	27,500.00	-
08/15/2030	350,000.00	27,500.00	377,500.00	-
09/30/2030	-	-	-	405,000.00
02/15/2031	-	18,750.00	18,750.00	-
08/15/2031	365,000.00	18,750.00	383,750.00	-
09/30/2031	-	-	-	402,500.00
02/15/2032	-	9,625.00	9,625.00	-
08/15/2032	385,000.00	9,625.00	394,625.00	-
09/30/2032	-	-	-	404,250.00
<b>Total</b>	<b>\$10,395,000.00</b>	<b>\$3,213,953.78</b>	<b>\$13,608,953.78</b>	<b>-</b>

#### Par Amounts Of Selected Issues

2007 GO & Ref after 15 ref -Tax Portion	9,840,000.00
2007 GO & Ref after 15 ref -Golf Portion	555,000.00
<b>TOTAL</b>	<b>10,395,000.00</b>

## City of Round Rock, Texas

\$18,575,000 General Obligation Refunding Bonds, Series 2010

### Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	321,456.25	321,456.25	-
08/15/2015	140,000.00	321,456.25	461,456.25	-
09/30/2015	-	-	-	782,912.50
02/15/2016	-	320,056.25	320,056.25	-
08/15/2016	140,000.00	320,056.25	460,056.25	-
09/30/2016	-	-	-	780,112.50
02/15/2017	-	318,481.25	318,481.25	-
08/15/2017	145,000.00	318,481.25	463,481.25	-
09/30/2017	-	-	-	781,962.50
02/15/2018	-	316,850.00	316,850.00	-
08/15/2018	1,380,000.00	316,850.00	1,696,850.00	-
09/30/2018	-	-	-	2,013,700.00
02/15/2019	-	299,600.00	299,600.00	-
08/15/2019	1,415,000.00	299,600.00	1,714,600.00	-
09/30/2019	-	-	-	2,014,200.00
02/15/2020	-	271,300.00	271,300.00	-
08/15/2020	1,470,000.00	271,300.00	1,741,300.00	-
09/30/2020	-	-	-	2,012,600.00
02/15/2021	-	241,900.00	241,900.00	-
08/15/2021	1,530,000.00	241,900.00	1,771,900.00	-
09/30/2021	-	-	-	2,013,800.00
02/15/2022	-	211,300.00	211,300.00	-
08/15/2022	1,595,000.00	211,300.00	1,806,300.00	-
09/30/2022	-	-	-	2,017,600.00
02/15/2023	-	179,400.00	179,400.00	-
08/15/2023	1,655,000.00	179,400.00	1,834,400.00	-
09/30/2023	-	-	-	2,013,800.00
02/15/2024	-	146,300.00	146,300.00	-
08/15/2024	1,720,000.00	146,300.00	1,866,300.00	-
09/30/2024	-	-	-	2,012,600.00
02/15/2025	-	111,900.00	111,900.00	-
08/15/2025	1,790,000.00	111,900.00	1,901,900.00	-
09/30/2025	-	-	-	2,013,800.00
02/15/2026	-	76,100.00	76,100.00	-
08/15/2026	1,865,000.00	76,100.00	1,941,100.00	-
09/30/2026	-	-	-	2,017,200.00
02/15/2027	-	38,800.00	38,800.00	-
08/15/2027	1,940,000.00	38,800.00	1,978,800.00	-
09/30/2027	-	-	-	2,017,600.00
<b>Total</b>	<b>\$16,785,000.00</b>	<b>\$5,706,887.50</b>	<b>\$22,491,887.50</b>	<b>-</b>

#### Par Amounts Of Selected Issues

10 go ref FINAL (8/25) 16,785,000.00

**TOTAL 16,785,000.00**

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$19,580 General Obligation Refunding Bonds, Series 2011

## Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	296,187.50	296,187.50	-
08/15/2015	1,570,000.00	296,187.50	1,866,187.50	-
09/30/2015	-	-	-	2,162,375.00
02/15/2016	-	280,487.50	280,487.50	-
08/15/2016	1,595,000.00	280,487.50	1,875,487.50	-
09/30/2016	-	-	-	2,155,975.00
02/15/2017	-	256,562.50	256,562.50	-
08/15/2017	1,645,000.00	256,562.50	1,901,562.50	-
09/30/2017	-	-	-	2,158,125.00
02/15/2018	-	231,887.50	231,887.50	-
08/15/2018	1,690,000.00	231,887.50	1,921,887.50	-
09/30/2018	-	-	-	2,153,775.00
02/15/2019	-	206,537.50	206,537.50	-
08/15/2019	1,740,000.00	206,537.50	1,946,537.50	-
09/30/2019	-	-	-	2,153,075.00
02/15/2020	-	180,437.50	180,437.50	-
08/15/2020	1,795,000.00	180,437.50	1,975,437.50	-
09/30/2020	-	-	-	2,155,875.00
02/15/2021	-	135,562.50	135,562.50	-
08/15/2021	1,885,000.00	135,562.50	2,020,562.50	-
09/30/2021	-	-	-	2,156,125.00
02/15/2022	-	97,862.50	97,862.50	-
08/15/2022	1,200,000.00	97,862.50	1,297,862.50	-
09/30/2022	-	-	-	1,395,725.00
02/15/2023	-	73,862.50	73,862.50	-
08/15/2023	1,250,000.00	73,862.50	1,323,862.50	-
09/30/2023	-	-	-	1,397,725.00
02/15/2024	-	53,612.50	53,612.50	-
08/15/2024	1,290,000.00	53,612.50	1,343,612.50	-
09/30/2024	-	-	-	1,397,225.00
02/15/2025	-	21,362.50	21,362.50	-
08/15/2025	405,000.00	21,362.50	426,362.50	-
09/30/2025	-	-	-	447,725.00
02/15/2026	-	14,528.13	14,528.13	-
08/15/2026	415,000.00	14,528.13	429,528.13	-
09/30/2026	-	-	-	444,056.26
02/15/2027	-	7,525.00	7,525.00	-
08/15/2027	430,000.00	7,525.00	437,525.00	-
09/30/2027	-	-	-	445,050.00
<b>Total</b>	<b>\$16,910,000.00</b>	<b>\$3,712,831.26</b>	<b>\$20,622,831.26</b>	<b>-</b>

### Par Amounts Of Selected Issues

11 GO Ref (11/2) FINAL (rev)	16,910,000.00
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<b>TOTAL</b>	<b>16,910,000.00</b>
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## City of Round Rock, Texas

### \$8,615,000 General Obligation Refunding Bonds, Series 2013

## Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	41,866.25	41,866.25	-
08/15/2015	860,000.00	41,866.25	901,866.25	-
09/30/2015	-	-	-	943,732.50
02/15/2016	-	35,416.25	35,416.25	-
08/15/2016	865,000.00	35,416.25	900,416.25	-
09/30/2016	-	-	-	935,832.50
02/15/2017	-	33,253.75	33,253.75	-
08/15/2017	870,000.00	33,253.75	903,253.75	-
09/30/2017	-	-	-	936,507.50
02/15/2018	-	30,426.25	30,426.25	-
08/15/2018	885,000.00	30,426.25	915,426.25	-
09/30/2018	-	-	-	945,852.50
02/15/2019	-	26,886.25	26,886.25	-
08/15/2019	900,000.00	26,886.25	926,886.25	-
09/30/2019	-	-	-	953,772.50
02/15/2020	-	22,386.25	22,386.25	-
08/15/2020	915,000.00	22,386.25	937,386.25	-
09/30/2020	-	-	-	959,772.50
02/15/2021	-	17,125.00	17,125.00	-
08/15/2021	925,000.00	17,125.00	942,125.00	-
09/30/2021	-	-	-	959,250.00
02/15/2022	-	10,765.63	10,765.63	-
08/15/2022	455,000.00	10,765.63	465,765.63	-
09/30/2022	-	-	-	476,531.26
02/15/2023	-	7,637.50	7,637.50	-
08/15/2023	465,000.00	7,637.50	472,637.50	-
09/30/2023	-	-	-	480,275.00
02/15/2024	-	3,859.38	3,859.38	-
08/15/2024	475,000.00	3,859.38	478,859.38	-
09/30/2024	-	-	-	482,718.76
<b>Total</b>	<b>\$7,615,000.00</b>	<b>\$459,245.02</b>	<b>\$8,074,245.02</b>	<b>-</b>

### Par Amounts Of Selected Issues

13 GO Ref (4/16) FINAL	7,615,000.00
<b>TOTAL</b>	<b>7,615,000.00</b>

## City of Round Rock, Texas

\$66,885,000 General Obligation Bonds, Series 2014

### Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	1,504,746.88	1,504,746.88	-
08/15/2015	-	1,504,746.88	1,504,746.88	-
09/30/2015	-	-	-	3,009,493.76
02/15/2016	-	1,504,746.88	1,504,746.88	-
08/15/2016	-	1,504,746.88	1,504,746.88	-
09/30/2016	-	-	-	3,009,493.76
02/15/2017	-	1,504,746.88	1,504,746.88	-
08/15/2017	-	1,504,746.88	1,504,746.88	-
09/30/2017	-	-	-	3,009,493.76
02/15/2018	-	1,504,746.88	1,504,746.88	-
08/15/2018	-	1,504,746.88	1,504,746.88	-
09/30/2018	-	-	-	3,009,493.76
02/15/2019	-	1,504,746.88	1,504,746.88	-
08/15/2019	1,990,000.00	1,504,746.88	3,494,746.88	-
09/30/2019	-	-	-	4,999,493.76
02/15/2020	-	1,474,896.88	1,474,896.88	-
08/15/2020	2,050,000.00	1,474,896.88	3,524,896.88	-
09/30/2020	-	-	-	4,999,793.76
02/15/2021	-	1,433,896.88	1,433,896.88	-
08/15/2021	2,130,000.00	1,433,896.88	3,563,896.88	-
09/30/2021	-	-	-	4,997,793.76
02/15/2022	-	1,380,646.88	1,380,646.88	-
08/15/2022	2,240,000.00	1,380,646.88	3,620,646.88	-
09/30/2022	-	-	-	5,001,293.76
02/15/2023	-	1,324,646.88	1,324,646.88	-
08/15/2023	2,350,000.00	1,324,646.88	3,674,646.88	-
09/30/2023	-	-	-	4,999,293.76
02/15/2024	-	1,265,896.88	1,265,896.88	-
08/15/2024	2,470,000.00	1,265,896.88	3,735,896.88	-
09/30/2024	-	-	-	5,001,793.76
02/15/2025	-	1,204,146.88	1,204,146.88	-
08/15/2025	2,590,000.00	1,204,146.88	3,794,146.88	-
09/30/2025	-	-	-	4,998,293.76
02/15/2026	-	1,163,678.13	1,163,678.13	-
08/15/2026	2,675,000.00	1,163,678.13	3,838,678.13	-
09/30/2026	-	-	-	5,002,356.26
02/15/2027	-	1,120,209.38	1,120,209.38	-
08/15/2027	2,760,000.00	1,120,209.38	3,880,209.38	-
09/30/2027	-	-	-	5,000,418.76
02/15/2028	-	1,051,209.38	1,051,209.38	-

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

\$66,885,000 General Obligation Bonds, Series 2014

### Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2028	2,900,000.00	1,051,209.38	3,951,209.38	-
09/30/2028	-	-	-	5,002,418.76
02/15/2029	-	978,709.38	978,709.38	-
08/15/2029	3,040,000.00	978,709.38	4,018,709.38	-
09/30/2029	-	-	-	4,997,418.76
02/15/2030	-	902,709.38	902,709.38	-
08/15/2030	3,195,000.00	902,709.38	4,097,709.38	-
09/30/2030	-	-	-	5,000,418.76
02/15/2031	-	822,834.38	822,834.38	-
08/15/2031	3,355,000.00	822,834.38	4,177,834.38	-
09/30/2031	-	-	-	5,000,668.76
02/15/2032	-	738,959.38	738,959.38	-
08/15/2032	3,520,000.00	738,959.38	4,258,959.38	-
09/30/2032	-	-	-	4,997,918.76
02/15/2033	-	650,959.38	650,959.38	-
08/15/2033	3,700,000.00	650,959.38	4,350,959.38	-
09/30/2033	-	-	-	5,001,918.76
02/15/2034	-	558,459.38	558,459.38	-
08/15/2034	3,885,000.00	558,459.38	4,443,459.38	-
09/30/2034	-	-	-	5,001,918.76
02/15/2035	-	480,759.38	480,759.38	-
08/15/2035	4,040,000.00	480,759.38	4,520,759.38	-
09/30/2035	-	-	-	5,001,518.76
02/15/2036	-	392,615.63	392,615.63	-
08/15/2036	4,215,000.00	392,615.63	4,607,615.63	-
09/30/2036	-	-	-	5,000,231.26
02/15/2037	-	300,653.13	300,653.13	-
08/15/2037	4,400,000.00	300,653.13	4,700,653.13	-
09/30/2037	-	-	-	5,001,306.26
02/15/2038	-	204,653.13	204,653.13	-
08/15/2038	4,590,000.00	204,653.13	4,794,653.13	-
09/30/2038	-	-	-	4,999,306.26
02/15/2039	-	104,509.38	104,509.38	-
08/15/2039	4,790,000.00	104,509.38	4,894,509.38	-
09/30/2039	-	-	-	4,999,018.76
<b>Total</b>	<b>\$66,885,000.00</b>	<b>\$50,157,569.00</b>	<b>\$117,042,569.00</b>	<b>-</b>

#### Par Amounts Of Selected Issues

14 GO issues (2/12) FINAL -GO Bonds	66,885,000.00
<b>TOTAL</b>	<b>66,885,000.00</b>

Aggregate | 2/4/2015 | 3:56 PM

Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

\$10,465,000 General Obligation Refunding Bonds, Series 2014A

### Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	254,925.00	254,925.00	-
08/15/2015	1,510,000.00	254,925.00	1,764,925.00	-
09/30/2015	-	-	-	2,019,850.00
02/15/2016	-	217,175.00	217,175.00	-
08/15/2016	1,740,000.00	217,175.00	1,957,175.00	-
09/30/2016	-	-	-	2,174,350.00
02/15/2017	-	173,675.00	173,675.00	-
08/15/2017	1,460,000.00	173,675.00	1,633,675.00	-
09/30/2017	-	-	-	1,807,350.00
02/15/2018	-	137,175.00	137,175.00	-
08/15/2018	1,565,000.00	137,175.00	1,702,175.00	-
09/30/2018	-	-	-	1,839,350.00
02/15/2019	-	98,050.00	98,050.00	-
08/15/2019	1,640,000.00	98,050.00	1,738,050.00	-
09/30/2019	-	-	-	1,836,100.00
02/15/2020	-	57,050.00	57,050.00	-
08/15/2020	2,120,000.00	57,050.00	2,177,050.00	-
09/30/2020	-	-	-	2,234,100.00
02/15/2021	-	4,050.00	4,050.00	-
08/15/2021	270,000.00	4,050.00	274,050.00	-
09/30/2021	-	-	-	278,100.00
<b>Total</b>	<b>\$10,305,000.00</b>	<b>\$1,884,200.00</b>	<b>\$12,189,200.00</b>	<b>-</b>

#### Par Amounts Of Selected Issues

14 GO issues (2/12) FINAL -GO Refunding Bonds	10,305,000.00
<b>TOTAL</b>	<b>10,305,000.00</b>

## City of Round Rock, Texas

### \$27,270,000 Combination Tax & Limited Revenue Certificates of Obligation

Series 2014

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
12/18/2014	-	-	-	-
02/15/2016	-	1,142,160.10	1,142,160.10	-
08/15/2016	175,000.00	493,018.75	668,018.75	-
09/30/2016	-	-	-	1,810,178.85
02/15/2017	-	491,268.75	491,268.75	-
08/15/2017	780,000.00	491,268.75	1,271,268.75	-
09/30/2017	-	-	-	1,762,537.50
02/15/2018	-	483,468.75	483,468.75	-
08/15/2018	795,000.00	483,468.75	1,278,468.75	-
09/30/2018	-	-	-	1,761,937.50
02/15/2019	-	475,518.75	475,518.75	-
08/15/2019	815,000.00	475,518.75	1,290,518.75	-
09/30/2019	-	-	-	1,766,037.50
02/15/2020	-	459,218.75	459,218.75	-
08/15/2020	845,000.00	459,218.75	1,304,218.75	-
09/30/2020	-	-	-	1,763,437.50
02/15/2021	-	442,318.75	442,318.75	-
08/15/2021	880,000.00	442,318.75	1,322,318.75	-
09/30/2021	-	-	-	1,764,637.50
02/15/2022	-	424,718.75	424,718.75	-
08/15/2022	915,000.00	424,718.75	1,339,718.75	-
09/30/2022	-	-	-	1,764,437.50
02/15/2023	-	406,418.75	406,418.75	-
08/15/2023	950,000.00	406,418.75	1,356,418.75	-
09/30/2023	-	-	-	1,762,837.50
02/15/2024	-	387,418.75	387,418.75	-
08/15/2024	1,000,000.00	387,418.75	1,387,418.75	-
09/30/2024	-	-	-	1,774,837.50
02/15/2025	-	362,418.75	362,418.75	-
08/15/2025	1,040,000.00	362,418.75	1,402,418.75	-
09/30/2025	-	-	-	1,764,837.50
02/15/2026	-	346,818.75	346,818.75	-
08/15/2026	1,070,000.00	346,818.75	1,416,818.75	-
09/30/2026	-	-	-	1,763,637.50
02/15/2027	-	325,418.75	325,418.75	-
08/15/2027	1,115,000.00	325,418.75	1,440,418.75	-
09/30/2027	-	-	-	1,765,837.50
02/15/2028	-	303,118.75	303,118.75	-
08/15/2028	1,160,000.00	303,118.75	1,463,118.75	-
09/30/2028	-	-	-	1,766,237.50
02/15/2029	-	285,718.75	285,718.75	-

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$27,270,000 Combination Tax & Limited Revenue Certificates of Obligation

Series 2014

## Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2029	1,190,000.00	285,718.75	1,475,718.75	-
09/30/2029	-	-	-	1,761,437.50
02/15/2030	-	267,868.75	267,868.75	-
08/15/2030	1,230,000.00	267,868.75	1,497,868.75	-
09/30/2030	-	-	-	1,765,737.50
02/15/2031	-	248,650.00	248,650.00	-
08/15/2031	1,265,000.00	248,650.00	1,513,650.00	-
09/30/2031	-	-	-	1,762,300.00
02/15/2032	-	223,350.00	223,350.00	-
08/15/2032	1,315,000.00	223,350.00	1,538,350.00	-
09/30/2032	-	-	-	1,761,700.00
02/15/2033	-	197,050.00	197,050.00	-
08/15/2033	1,370,000.00	197,050.00	1,567,050.00	-
09/30/2033	-	-	-	1,764,100.00
02/15/2034	-	169,650.00	169,650.00	-
08/15/2034	1,425,000.00	169,650.00	1,594,650.00	-
09/30/2034	-	-	-	1,764,300.00
02/15/2035	-	143,821.88	143,821.88	-
08/15/2035	1,475,000.00	143,821.88	1,618,821.88	-
09/30/2035	-	-	-	1,762,643.76
02/15/2036	-	117,087.50	117,087.50	-
08/15/2036	1,530,000.00	117,087.50	1,647,087.50	-
09/30/2036	-	-	-	1,764,175.00
02/15/2037	-	89,356.25	89,356.25	-
08/15/2037	1,585,000.00	89,356.25	1,674,356.25	-
09/30/2037	-	-	-	1,763,712.50
02/15/2038	-	60,628.13	60,628.13	-
08/15/2038	1,645,000.00	60,628.13	1,705,628.13	-
09/30/2038	-	-	-	1,766,256.26
02/15/2039	-	30,812.50	30,812.50	-
08/15/2039	1,700,000.00	30,812.50	1,730,812.50	-
09/30/2039	-	-	-	1,761,625.00
<b>Total</b>	<b>\$27,270,000.00</b>	<b>\$15,119,416.37</b>	<b>\$42,389,416.37</b>	<b>-</b>

### Par Amounts Of Selected Issues

14 \$27.27mm c/o (12/2) FINAL	27,270,000.00
<b>TOTAL</b>	<b>27,270,000.00</b>

Aggregate | 2/4/2015 | 4:00 PM

Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$32,465,000 General Obligation Refunding Bonds, Series 2015

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
01/15/2015	-	-	-	-
08/15/2015	-	903,495.84	903,495.84	-
09/30/2015	-	-	-	903,495.84
02/15/2016	-	774,425.00	774,425.00	-
08/15/2016	-	774,425.00	774,425.00	-
09/30/2016	-	-	-	1,548,850.00
02/15/2017	-	774,425.00	774,425.00	-
08/15/2017	2,725,000.00	774,425.00	3,499,425.00	-
09/30/2017	-	-	-	4,273,850.00
02/15/2018	-	706,300.00	706,300.00	-
08/15/2018	1,820,000.00	706,300.00	2,526,300.00	-
09/30/2018	-	-	-	3,232,600.00
02/15/2019	-	660,800.00	660,800.00	-
08/15/2019	1,910,000.00	660,800.00	2,570,800.00	-
09/30/2019	-	-	-	3,231,600.00
02/15/2020	-	613,050.00	613,050.00	-
08/15/2020	1,675,000.00	613,050.00	2,288,050.00	-
09/30/2020	-	-	-	2,901,100.00
02/15/2021	-	571,175.00	571,175.00	-
08/15/2021	1,755,000.00	571,175.00	2,326,175.00	-
09/30/2021	-	-	-	2,897,350.00
02/15/2022	-	527,300.00	527,300.00	-
08/15/2022	3,180,000.00	527,300.00	3,707,300.00	-
09/30/2022	-	-	-	4,234,600.00
02/15/2023	-	447,800.00	447,800.00	-
08/15/2023	3,445,000.00	447,800.00	3,892,800.00	-
09/30/2023	-	-	-	4,340,600.00
02/15/2024	-	361,675.00	361,675.00	-
08/15/2024	2,035,000.00	361,675.00	2,396,675.00	-
09/30/2024	-	-	-	2,758,350.00
02/15/2025	-	310,800.00	310,800.00	-
08/15/2025	2,160,000.00	310,800.00	2,470,800.00	-
09/30/2025	-	-	-	2,781,600.00
02/15/2026	-	256,800.00	256,800.00	-
08/15/2026	2,105,000.00	256,800.00	2,361,800.00	-
09/30/2026	-	-	-	2,618,600.00
02/15/2027	-	204,175.00	204,175.00	-
08/15/2027	2,215,000.00	204,175.00	2,419,175.00	-
09/30/2027	-	-	-	2,623,350.00
02/15/2028	-	148,800.00	148,800.00	-
08/15/2028	1,375,000.00	148,800.00	1,523,800.00	-

Aggregate | 2/ 4/2015 | 4:01 PM

Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$32,465,000 General Obligation Refunding Bonds, Series 2015

## Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2028	-	-	-	1,672,600.00
02/15/2029	-	121,300.00	121,300.00	-
08/15/2029	1,425,000.00	121,300.00	1,546,300.00	-
09/30/2029	-	-	-	1,667,600.00
02/15/2030	-	92,800.00	92,800.00	-
08/15/2030	1,485,000.00	92,800.00	1,577,800.00	-
09/30/2030	-	-	-	1,670,600.00
02/15/2031	-	63,100.00	63,100.00	-
08/15/2031	1,545,000.00	63,100.00	1,608,100.00	-
09/30/2031	-	-	-	1,671,200.00
02/15/2032	-	32,200.00	32,200.00	-
08/15/2032	1,610,000.00	32,200.00	1,642,200.00	-
09/30/2032	-	-	-	1,674,400.00
<b>Total</b>	<b>\$32,465,000.00</b>	<b>\$14,237,345.84</b>	<b>\$46,702,345.84</b>	<b>-</b>

### Par Amounts Of Selected Issues

15 go ref (12/18/14) FINAL -Tax Portion	29,665,000.00
15 go ref (12/18/14) FINAL -Golf Portion	2,800,000.00
<b>TOTAL</b>	<b>32,465,000.00</b>

**TAB B**

**UTILITY DEBT SERVICE REQUIREMENTS**



**City of Round Rock, Texas**  
**Utility Debt Outstanding Debt as of FY 2015**

FYE 9/30	\$12,000,000 Util Sys Rev Bds Series 2006		\$78,785,000 Util Sys Rev Bds Series 2009		\$8,000,000 Util Sys Rev Bds Series 2014	
	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2015	620	2.500%	2,280	5.000%		
2016	640	2.550%	1,905	4.000%	315	3.000%
2017	655	2.600%	1,970	3.250%	325	3.000%
2018	670	2.650%	2,030	4.000%	330	4.000%
2019	690	2.700%	2,105	5.000%	335	4.000%
2020	705	2.750%	2,200	5.000%	345	4.000%
2021	725	2.750%	2,300	4.000%	355	4.000%
2022	745	2.800%	2,385	4.000%	365	2.000%
2023	770	2.850%	2,370	4.000%	375	3.000%
2024	790	2.900%	2,460	4.000%	385	3.000%
2025	810	2.900%	2,555	5.000%	405	2.625%
2026	835	2.950%	2,680	5.000%	420	3.000%
2027			2,700	5.000%	435	3.000%
2028			2,835	5.000%	455	3.125%
2029			2,975	5.000%	470	3.250%
2030			3,130	5.000%	490	3.375%
2031			3,250	5.000%	515	3.500%
2032			3,170	5.000%	535	3.500%
2033			3,325	5.000%	560	3.500%
2034			3,490	5.000%	585	3.500%
2035			3,665	5.000%		
2036			3,850	5.000%		
2037			4,040	5.000%		
2038			4,245	5.000%		
2039			4,455	5.000%		
Total	\$8,655		\$72,370		\$8,000	

Issue Details			
<i>Next Call</i>	February 1, 2017 @ par	August 1, 2019 @ par	August 1, 2023 @ par
<i>Adv Ref %</i>	100.000%	100.000%	100.000%
<i>Delivery Date</i>	October 16, 2006	December 8, 2009	May 29, 2014
<i>Interest Due</i>	August 1      February 1	February 1      August 1	February 1      August 1
<i>Principal Due</i>	August 1	August 1	August 1
<i>Insurance</i>	none	none	none
<i>Paying Agent</i>	The Bank of New York	The Bank of New York	The Bank of New York
<i>Use of Funds</i>	New Money	New Money	New Money

Noncallable      Callable & Partially Advance Refundable  
 Callable & Advance Refundable      Callable & Non-Advance Refundable

**City of Round Rock, Texas**  
**Aggregate Utility Debt Service**

**Aggregate Debt Service**

Part 1 of 3

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P+I</b>	<b>Fiscal Total</b>
09/30/2014	-	-	-	-
02/01/2015	-	2,019,936.42	2,019,936.42	-
08/01/2015	2,900,000.00	1,974,851.88	4,874,851.88	-
09/30/2015	-	-	-	6,894,788.30
02/01/2016	-	1,910,101.88	1,910,101.88	-
08/01/2016	2,860,000.00	1,910,101.88	4,770,101.88	-
09/30/2016	-	-	-	6,680,203.76
02/01/2017	-	1,859,116.88	1,859,116.88	-
08/01/2017	2,950,000.00	1,859,116.88	4,809,116.88	-
09/30/2017	-	-	-	6,668,233.76
02/01/2018	-	1,813,714.38	1,813,714.38	-
08/01/2018	3,030,000.00	1,813,714.38	4,843,714.38	-
09/30/2018	-	-	-	6,657,428.76
02/01/2019	-	1,757,636.88	1,757,636.88	-
08/01/2019	3,130,000.00	1,757,636.88	4,887,636.88	-
09/30/2019	-	-	-	6,645,273.76
02/01/2020	-	1,688,996.88	1,688,996.88	-
08/01/2020	3,250,000.00	1,688,996.88	4,938,996.88	-
09/30/2020	-	-	-	6,627,993.76
02/01/2021	-	1,617,403.13	1,617,403.13	-
08/01/2021	3,380,000.00	1,617,403.13	4,997,403.13	-
09/30/2021	-	-	-	6,614,806.26
02/01/2022	-	1,554,334.38	1,554,334.38	-
08/01/2022	3,495,000.00	1,554,334.38	5,049,334.38	-
09/30/2022	-	-	-	6,603,668.76
02/01/2023	-	1,492,554.38	1,492,554.38	-
08/01/2023	3,515,000.00	1,492,554.38	5,007,554.38	-
09/30/2023	-	-	-	6,500,108.76
02/01/2024	-	1,428,556.88	1,428,556.88	-
08/01/2024	3,635,000.00	1,428,556.88	5,063,556.88	-
09/30/2024	-	-	-	6,492,113.76
02/01/2025	-	1,362,126.88	1,362,126.88	-
08/01/2025	3,770,000.00	1,362,126.88	5,132,126.88	-
09/30/2025	-	-	-	6,494,253.76
02/01/2026	-	1,281,191.25	1,281,191.25	-
08/01/2026	3,935,000.00	1,281,191.25	5,216,191.25	-
09/30/2026	-	-	-	6,497,382.50
02/01/2027	-	1,195,575.00	1,195,575.00	-
08/01/2027	3,135,000.00	1,195,575.00	4,330,575.00	-
09/30/2027	-	-	-	5,526,150.00
02/01/2028	-	1,121,550.00	1,121,550.00	-

**City of Round Rock, Texas**  
 Aggregate Utility Debt Service

**Aggregate Debt Service**

Part 2 of 3

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P+I</b>	<b>Fiscal Total</b>
08/01/2028	3,290,000.00	1,121,550.00	4,411,550.00	-
09/30/2028	-	-	-	5,533,100.00
02/01/2029	-	1,043,565.63	1,043,565.63	-
08/01/2029	3,445,000.00	1,043,565.63	4,488,565.63	-
09/30/2029	-	-	-	5,532,131.26
02/01/2030	-	961,553.13	961,553.13	-
08/01/2030	3,620,000.00	961,553.13	4,581,553.13	-
09/30/2030	-	-	-	5,543,106.26
02/01/2031	-	875,340.63	875,340.63	-
08/01/2031	3,765,000.00	875,340.63	4,640,340.63	-
09/30/2031	-	-	-	5,515,681.26
02/01/2032	-	785,400.00	785,400.00	-
08/01/2032	3,705,000.00	785,400.00	4,490,400.00	-
09/30/2032	-	-	-	5,275,800.00
02/01/2033	-	696,787.50	696,787.50	-
08/01/2033	3,885,000.00	696,787.50	4,581,787.50	-
09/30/2033	-	-	-	5,278,575.00
02/01/2034	-	603,862.50	603,862.50	-
08/01/2034	4,075,000.00	603,862.50	4,678,862.50	-
09/30/2034	-	-	-	5,282,725.00
02/01/2035	-	506,375.00	506,375.00	-
08/01/2035	3,665,000.00	506,375.00	4,171,375.00	-
09/30/2035	-	-	-	4,677,750.00
02/01/2036	-	414,750.00	414,750.00	-
08/01/2036	3,850,000.00	414,750.00	4,264,750.00	-
09/30/2036	-	-	-	4,679,500.00
02/01/2037	-	318,500.00	318,500.00	-
08/01/2037	4,040,000.00	318,500.00	4,358,500.00	-
09/30/2037	-	-	-	4,677,000.00
02/01/2038	-	217,500.00	217,500.00	-
08/01/2038	4,245,000.00	217,500.00	4,462,500.00	-
09/30/2038	-	-	-	4,680,000.00
02/01/2039	-	111,375.00	111,375.00	-
08/01/2039	4,455,000.00	111,375.00	4,566,375.00	-
09/30/2039	-	-	-	4,677,750.00
<b>Total</b>	<b>\$89,025,000.00</b>	<b>\$57,230,524.68</b>	<b>\$146,255,524.68</b>	<b>-</b>

**City of Round Rock, Texas**  
Aggregate Utility Debt Service

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**Aggregate Debt Service**

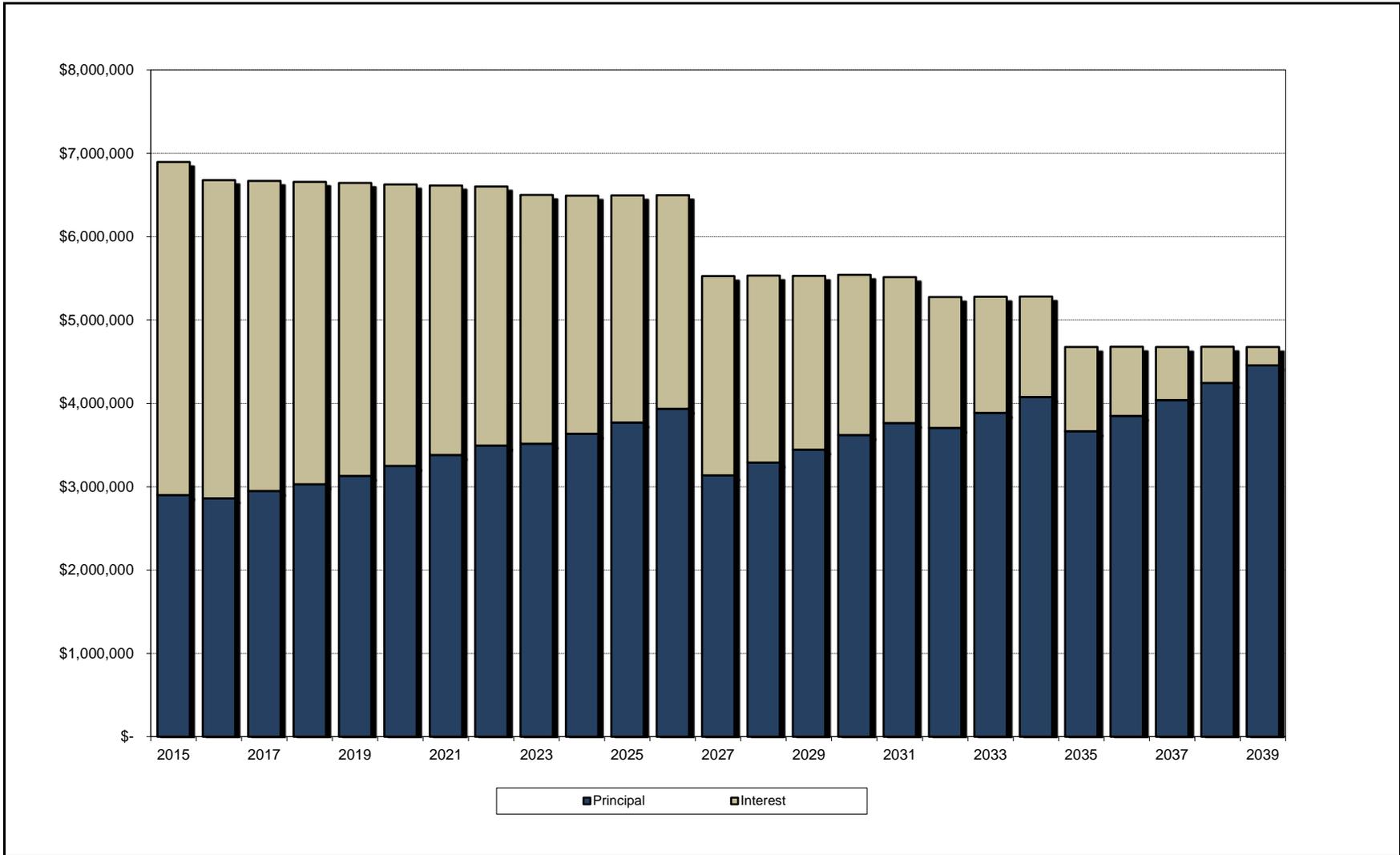
Part 3 of 3

**Par Amounts Of Selected Issues**

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06 UTILITY REV	8,655,000.00
09 RR util revs FINAL -Round Rock	66,635,000.00
09 RR util revs FINAL -BC MUD	4,470,000.00
09 RR util revs FINAL -FB MUD	1,265,000.00
14 \$8mm Util Revs (5/8) FINAL	8,000,000.00
<b>TOTAL</b>	<b>89,025,000.00</b>

**City of Round Rock, Texas**  
**Aggregate Utility System-Supported Debt**  
*As of Fiscal Year 2015*



## City of Round Rock, Texas

\$12,000,000 Utility System Revenue Bonds, Series 2006

Paying Agent: The Bank of New York

Call Option: February 1, 2017 @ 100%

## Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	119,198.75	119,198.75	-
08/01/2015	620,000.00	119,198.75	739,198.75	-
09/30/2015	-	-	-	858,397.50
02/01/2016	-	111,448.75	111,448.75	-
08/01/2016	640,000.00	111,448.75	751,448.75	-
09/30/2016	-	-	-	862,897.50
02/01/2017	-	103,288.75	103,288.75	-
08/01/2017	655,000.00	103,288.75	758,288.75	-
09/30/2017	-	-	-	861,577.50
02/01/2018	-	94,773.75	94,773.75	-
08/01/2018	670,000.00	94,773.75	764,773.75	-
09/30/2018	-	-	-	859,547.50
02/01/2019	-	85,896.25	85,896.25	-
08/01/2019	690,000.00	85,896.25	775,896.25	-
09/30/2019	-	-	-	861,792.50
02/01/2020	-	76,581.25	76,581.25	-
08/01/2020	705,000.00	76,581.25	781,581.25	-
09/30/2020	-	-	-	858,162.50
02/01/2021	-	66,887.50	66,887.50	-
08/01/2021	725,000.00	66,887.50	791,887.50	-
09/30/2021	-	-	-	858,775.00
02/01/2022	-	56,918.75	56,918.75	-
08/01/2022	745,000.00	56,918.75	801,918.75	-
09/30/2022	-	-	-	858,837.50
02/01/2023	-	46,488.75	46,488.75	-
08/01/2023	770,000.00	46,488.75	816,488.75	-
09/30/2023	-	-	-	862,977.50
02/01/2024	-	35,516.25	35,516.25	-
08/01/2024	790,000.00	35,516.25	825,516.25	-
09/30/2024	-	-	-	861,032.50
02/01/2025	-	24,061.25	24,061.25	-
08/01/2025	810,000.00	24,061.25	834,061.25	-
09/30/2025	-	-	-	858,122.50
02/01/2026	-	12,316.25	12,316.25	-
08/01/2026	835,000.00	12,316.25	847,316.25	-
09/30/2026	-	-	-	859,632.50
<b>Total</b>	<b>\$8,655,000.00</b>	<b>\$1,666,752.50</b>	<b>\$10,321,752.50</b>	<b>-</b>

### Par Amounts Of Selected Issues

06 UTILITY REV	8,655,000.00
<b>TOTAL</b>	<b>8,655,000.00</b>

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$78,785,000 Utility System Revenue Bonds, Series 2009

## Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	1,724,762.50	1,724,762.50	-
08/01/2015	2,280,000.00	1,724,762.50	4,004,762.50	-
09/30/2015	-	-	-	5,729,525.00
02/01/2016	-	1,667,762.50	1,667,762.50	-
08/01/2016	1,905,000.00	1,667,762.50	3,572,762.50	-
09/30/2016	-	-	-	5,240,525.00
02/01/2017	-	1,629,662.50	1,629,662.50	-
08/01/2017	1,970,000.00	1,629,662.50	3,599,662.50	-
09/30/2017	-	-	-	5,229,325.00
02/01/2018	-	1,597,650.00	1,597,650.00	-
08/01/2018	2,030,000.00	1,597,650.00	3,627,650.00	-
09/30/2018	-	-	-	5,225,300.00
02/01/2019	-	1,557,050.00	1,557,050.00	-
08/01/2019	2,105,000.00	1,557,050.00	3,662,050.00	-
09/30/2019	-	-	-	5,219,100.00
02/01/2020	-	1,504,425.00	1,504,425.00	-
08/01/2020	2,200,000.00	1,504,425.00	3,704,425.00	-
09/30/2020	-	-	-	5,208,850.00
02/01/2021	-	1,449,425.00	1,449,425.00	-
08/01/2021	2,300,000.00	1,449,425.00	3,749,425.00	-
09/30/2021	-	-	-	5,198,850.00
02/01/2022	-	1,403,425.00	1,403,425.00	-
08/01/2022	2,385,000.00	1,403,425.00	3,788,425.00	-
09/30/2022	-	-	-	5,191,850.00
02/01/2023	-	1,355,725.00	1,355,725.00	-
08/01/2023	2,370,000.00	1,355,725.00	3,725,725.00	-
09/30/2023	-	-	-	5,081,450.00
02/01/2024	-	1,308,325.00	1,308,325.00	-
08/01/2024	2,460,000.00	1,308,325.00	3,768,325.00	-
09/30/2024	-	-	-	5,076,650.00
02/01/2025	-	1,259,125.00	1,259,125.00	-
08/01/2025	2,555,000.00	1,259,125.00	3,814,125.00	-
09/30/2025	-	-	-	5,073,250.00
02/01/2026	-	1,195,250.00	1,195,250.00	-
08/01/2026	2,680,000.00	1,195,250.00	3,875,250.00	-
09/30/2026	-	-	-	5,070,500.00
02/01/2027	-	1,128,250.00	1,128,250.00	-
08/01/2027	2,700,000.00	1,128,250.00	3,828,250.00	-
09/30/2027	-	-	-	4,956,500.00
02/01/2028	-	1,060,750.00	1,060,750.00	-

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

\$78,785,000 Utility System Revenue Bonds, Series 2009

### Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2028	2,835,000.00	1,060,750.00	3,895,750.00	-
09/30/2028	-	-	-	4,956,500.00
02/01/2029	-	989,875.00	989,875.00	-
08/01/2029	2,975,000.00	989,875.00	3,964,875.00	-
09/30/2029	-	-	-	4,954,750.00
02/01/2030	-	915,500.00	915,500.00	-
08/01/2030	3,130,000.00	915,500.00	4,045,500.00	-
09/30/2030	-	-	-	4,961,000.00
02/01/2031	-	837,250.00	837,250.00	-
08/01/2031	3,250,000.00	837,250.00	4,087,250.00	-
09/30/2031	-	-	-	4,924,500.00
02/01/2032	-	756,000.00	756,000.00	-
08/01/2032	3,170,000.00	756,000.00	3,926,000.00	-
09/30/2032	-	-	-	4,682,000.00
02/01/2033	-	676,750.00	676,750.00	-
08/01/2033	3,325,000.00	676,750.00	4,001,750.00	-
09/30/2033	-	-	-	4,678,500.00
02/01/2034	-	593,625.00	593,625.00	-
08/01/2034	3,490,000.00	593,625.00	4,083,625.00	-
09/30/2034	-	-	-	4,677,250.00
02/01/2035	-	506,375.00	506,375.00	-
08/01/2035	3,665,000.00	506,375.00	4,171,375.00	-
09/30/2035	-	-	-	4,677,750.00
02/01/2036	-	414,750.00	414,750.00	-
08/01/2036	3,850,000.00	414,750.00	4,264,750.00	-
09/30/2036	-	-	-	4,679,500.00
02/01/2037	-	318,500.00	318,500.00	-
08/01/2037	4,040,000.00	318,500.00	4,358,500.00	-
09/30/2037	-	-	-	4,677,000.00
02/01/2038	-	217,500.00	217,500.00	-
08/01/2038	4,245,000.00	217,500.00	4,462,500.00	-
09/30/2038	-	-	-	4,680,000.00
02/01/2039	-	111,375.00	111,375.00	-
08/01/2039	4,455,000.00	111,375.00	4,566,375.00	-
09/30/2039	-	-	-	4,677,750.00
<b>Total</b>	<b>\$72,370,000.00</b>	<b>\$52,358,175.00</b>	<b>\$124,728,175.00</b>	<b>-</b>

**City of Round Rock, Texas**

\$78,785,000 Utility System Revenue Bonds, Series 2009

**Debt Service Schedule**

Part 3 of 3

**Par Amounts Of Selected Issues**

09 RR util revs FINAL -Round Rock	66,635,000.00
09 RR util revs FINAL -BC MUD	4,470,000.00
09 RR util revs FINAL -FB MUD	1,265,000.00
<b>TOTAL</b>	<b>72,370,000.00</b>

## City of Round Rock, Texas

### Utility System Revenue Bonds, Series 2009

Round Rock Portion

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	1,594,581.25	1,594,581.25	-
08/01/2015	1,455,000.00	1,594,581.25	3,049,581.25	-
09/30/2015	-	-	-	4,644,162.50
02/01/2016	-	1,558,206.25	1,558,206.25	-
08/01/2016	1,565,000.00	1,558,206.25	3,123,206.25	-
09/30/2016	-	-	-	4,681,412.50
02/01/2017	-	1,526,906.25	1,526,906.25	-
08/01/2017	1,625,000.00	1,526,906.25	3,151,906.25	-
09/30/2017	-	-	-	4,678,812.50
02/01/2018	-	1,500,500.00	1,500,500.00	-
08/01/2018	1,680,000.00	1,500,500.00	3,180,500.00	-
09/30/2018	-	-	-	4,681,000.00
02/01/2019	-	1,466,900.00	1,466,900.00	-
08/01/2019	1,745,000.00	1,466,900.00	3,211,900.00	-
09/30/2019	-	-	-	4,678,800.00
02/01/2020	-	1,423,275.00	1,423,275.00	-
08/01/2020	1,835,000.00	1,423,275.00	3,258,275.00	-
09/30/2020	-	-	-	4,681,550.00
02/01/2021	-	1,377,400.00	1,377,400.00	-
08/01/2021	1,925,000.00	1,377,400.00	3,302,400.00	-
09/30/2021	-	-	-	4,679,800.00
02/01/2022	-	1,338,900.00	1,338,900.00	-
08/01/2022	2,000,000.00	1,338,900.00	3,338,900.00	-
09/30/2022	-	-	-	4,677,800.00
02/01/2023	-	1,298,900.00	1,298,900.00	-
08/01/2023	2,080,000.00	1,298,900.00	3,378,900.00	-
09/30/2023	-	-	-	4,677,800.00
02/01/2024	-	1,257,300.00	1,257,300.00	-
08/01/2024	2,165,000.00	1,257,300.00	3,422,300.00	-
09/30/2024	-	-	-	4,679,600.00
02/01/2025	-	1,214,000.00	1,214,000.00	-
08/01/2025	2,250,000.00	1,214,000.00	3,464,000.00	-
09/30/2025	-	-	-	4,678,000.00
02/01/2026	-	1,157,750.00	1,157,750.00	-
08/01/2026	2,365,000.00	1,157,750.00	3,522,750.00	-
09/30/2026	-	-	-	4,680,500.00
02/01/2027	-	1,098,625.00	1,098,625.00	-
08/01/2027	2,480,000.00	1,098,625.00	3,578,625.00	-
09/30/2027	-	-	-	4,677,250.00
02/01/2028	-	1,036,625.00	1,036,625.00	-

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## City of Round Rock, Texas

### Utility System Revenue Bonds, Series 2009

#### Round Rock Portion

## Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2028	2,605,000.00	1,036,625.00	3,641,625.00	-
09/30/2028	-	-	-	4,678,250.00
02/01/2029	-	971,500.00	971,500.00	-
08/01/2029	2,735,000.00	971,500.00	3,706,500.00	-
09/30/2029	-	-	-	4,678,000.00
02/01/2030	-	903,125.00	903,125.00	-
08/01/2030	2,875,000.00	903,125.00	3,778,125.00	-
09/30/2030	-	-	-	4,681,250.00
02/01/2031	-	831,250.00	831,250.00	-
08/01/2031	3,015,000.00	831,250.00	3,846,250.00	-
09/30/2031	-	-	-	4,677,500.00
02/01/2032	-	755,875.00	755,875.00	-
08/01/2032	3,165,000.00	755,875.00	3,920,875.00	-
09/30/2032	-	-	-	4,676,750.00
02/01/2033	-	676,750.00	676,750.00	-
08/01/2033	3,325,000.00	676,750.00	4,001,750.00	-
09/30/2033	-	-	-	4,678,500.00
02/01/2034	-	593,625.00	593,625.00	-
08/01/2034	3,490,000.00	593,625.00	4,083,625.00	-
09/30/2034	-	-	-	4,677,250.00
02/01/2035	-	506,375.00	506,375.00	-
08/01/2035	3,665,000.00	506,375.00	4,171,375.00	-
09/30/2035	-	-	-	4,677,750.00
02/01/2036	-	414,750.00	414,750.00	-
08/01/2036	3,850,000.00	414,750.00	4,264,750.00	-
09/30/2036	-	-	-	4,679,500.00
02/01/2037	-	318,500.00	318,500.00	-
08/01/2037	4,040,000.00	318,500.00	4,358,500.00	-
09/30/2037	-	-	-	4,677,000.00
02/01/2038	-	217,500.00	217,500.00	-
08/01/2038	4,245,000.00	217,500.00	4,462,500.00	-
09/30/2038	-	-	-	4,680,000.00
02/01/2039	-	111,375.00	111,375.00	-
08/01/2039	4,455,000.00	111,375.00	4,566,375.00	-
09/30/2039	-	-	-	4,677,750.00
<b>Total</b>	<b>\$66,635,000.00</b>	<b>\$50,300,987.50</b>	<b>\$116,935,987.50</b>	<b>-</b>

#### Par Amounts Of Selected Issues

09 RR util revs FINAL -Round Rock	66,635,000.00
<b>TOTAL</b>	<b>66,635,000.00</b>

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Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### Utility System Revenue Bonds, Series 2009

#### Brushy Creek MUD Portion

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	101,387.50	101,387.50	-
08/01/2015	640,000.00	101,387.50	741,387.50	-
09/30/2015	-	-	-	842,775.00
02/01/2016	-	85,387.50	85,387.50	-
08/01/2016	265,000.00	85,387.50	350,387.50	-
09/30/2016	-	-	-	435,775.00
02/01/2017	-	80,087.50	80,087.50	-
08/01/2017	270,000.00	80,087.50	350,087.50	-
09/30/2017	-	-	-	430,175.00
02/01/2018	-	75,700.00	75,700.00	-
08/01/2018	275,000.00	75,700.00	350,700.00	-
09/30/2018	-	-	-	426,400.00
02/01/2019	-	70,200.00	70,200.00	-
08/01/2019	280,000.00	70,200.00	350,200.00	-
09/30/2019	-	-	-	420,400.00
02/01/2020	-	63,200.00	63,200.00	-
08/01/2020	285,000.00	63,200.00	348,200.00	-
09/30/2020	-	-	-	411,400.00
02/01/2021	-	56,075.00	56,075.00	-
08/01/2021	295,000.00	56,075.00	351,075.00	-
09/30/2021	-	-	-	407,150.00
02/01/2022	-	50,175.00	50,175.00	-
08/01/2022	300,000.00	50,175.00	350,175.00	-
09/30/2022	-	-	-	400,350.00
02/01/2023	-	44,175.00	44,175.00	-
08/01/2023	230,000.00	44,175.00	274,175.00	-
09/30/2023	-	-	-	318,350.00
02/01/2024	-	39,575.00	39,575.00	-
08/01/2024	235,000.00	39,575.00	274,575.00	-
09/30/2024	-	-	-	314,150.00
02/01/2025	-	34,875.00	34,875.00	-
08/01/2025	240,000.00	34,875.00	274,875.00	-
09/30/2025	-	-	-	309,750.00
02/01/2026	-	28,875.00	28,875.00	-
08/01/2026	250,000.00	28,875.00	278,875.00	-
09/30/2026	-	-	-	307,750.00
02/01/2027	-	22,625.00	22,625.00	-
08/01/2027	170,000.00	22,625.00	192,625.00	-
09/30/2027	-	-	-	215,250.00

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**City of Round Rock, Texas**

Utility System Revenue Bonds, Series 2009

Brushy Creek MUD Portion

**Debt Service Schedule**

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
02/01/2028	-	18,375.00	18,375.00	-
08/01/2028	180,000.00	18,375.00	198,375.00	-
09/30/2028	-	-	-	216,750.00
02/01/2029	-	13,875.00	13,875.00	-
08/01/2029	185,000.00	13,875.00	198,875.00	-
09/30/2029	-	-	-	212,750.00
02/01/2030	-	9,250.00	9,250.00	-
08/01/2030	200,000.00	9,250.00	209,250.00	-
09/30/2030	-	-	-	218,500.00
02/01/2031	-	4,250.00	4,250.00	-
08/01/2031	170,000.00	4,250.00	174,250.00	-
09/30/2031	-	-	-	178,500.00
<b>Total</b>	<b>\$4,470,000.00</b>	<b>\$1,596,175.00</b>	<b>\$6,066,175.00</b>	<b>-</b>

**Par Amounts Of Selected Issues**

09 RR util revs FINAL -BC MUD	4,470,000.00
<b>TOTAL</b>	<b>4,470,000.00</b>

## City of Round Rock, Texas

### Utility System Revenue Bonds, Series 2009

Fern Bluff MUD Portion

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	28,793.75	28,793.75	-
08/01/2015	185,000.00	28,793.75	213,793.75	-
09/30/2015	-	-	-	242,587.50
02/01/2016	-	24,168.75	24,168.75	-
08/01/2016	75,000.00	24,168.75	99,168.75	-
09/30/2016	-	-	-	123,337.50
02/01/2017	-	22,668.75	22,668.75	-
08/01/2017	75,000.00	22,668.75	97,668.75	-
09/30/2017	-	-	-	120,337.50
02/01/2018	-	21,450.00	21,450.00	-
08/01/2018	75,000.00	21,450.00	96,450.00	-
09/30/2018	-	-	-	117,900.00
02/01/2019	-	19,950.00	19,950.00	-
08/01/2019	80,000.00	19,950.00	99,950.00	-
09/30/2019	-	-	-	119,900.00
02/01/2020	-	17,950.00	17,950.00	-
08/01/2020	80,000.00	17,950.00	97,950.00	-
09/30/2020	-	-	-	115,900.00
02/01/2021	-	15,950.00	15,950.00	-
08/01/2021	80,000.00	15,950.00	95,950.00	-
09/30/2021	-	-	-	111,900.00
02/01/2022	-	14,350.00	14,350.00	-
08/01/2022	85,000.00	14,350.00	99,350.00	-
09/30/2022	-	-	-	113,700.00
02/01/2023	-	12,650.00	12,650.00	-
08/01/2023	60,000.00	12,650.00	72,650.00	-
09/30/2023	-	-	-	85,300.00
02/01/2024	-	11,450.00	11,450.00	-
08/01/2024	60,000.00	11,450.00	71,450.00	-
09/30/2024	-	-	-	82,900.00
02/01/2025	-	10,250.00	10,250.00	-
08/01/2025	65,000.00	10,250.00	75,250.00	-
09/30/2025	-	-	-	85,500.00
02/01/2026	-	8,625.00	8,625.00	-
08/01/2026	65,000.00	8,625.00	73,625.00	-
09/30/2026	-	-	-	82,250.00
02/01/2027	-	7,000.00	7,000.00	-
08/01/2027	50,000.00	7,000.00	57,000.00	-
09/30/2027	-	-	-	64,000.00

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**City of Round Rock, Texas**

Utility System Revenue Bonds, Series 2009

Fern Bluff MUD Portion

**Debt Service Schedule**

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
02/01/2028	-	5,750.00	5,750.00	-
08/01/2028	50,000.00	5,750.00	55,750.00	-
09/30/2028	-	-	-	61,500.00
02/01/2029	-	4,500.00	4,500.00	-
08/01/2029	55,000.00	4,500.00	59,500.00	-
09/30/2029	-	-	-	64,000.00
02/01/2030	-	3,125.00	3,125.00	-
08/01/2030	55,000.00	3,125.00	58,125.00	-
09/30/2030	-	-	-	61,250.00
02/01/2031	-	1,750.00	1,750.00	-
08/01/2031	65,000.00	1,750.00	66,750.00	-
09/30/2031	-	-	-	68,500.00
02/01/2032	-	125.00	125.00	-
08/01/2032	5,000.00	125.00	5,125.00	-
09/30/2032	-	-	-	5,250.00
<b>Total</b>	<b>\$1,265,000.00</b>	<b>\$461,012.50</b>	<b>\$1,726,012.50</b>	<b>-</b>

**Par Amounts Of Selected Issues**

09 RR util revs FINAL -FB MUD	1,265,000.00
<b>TOTAL</b>	<b>1,265,000.00</b>

## City of Round Rock, Texas

### \$8,000,000 Utility System Revenue Bonds, Series 2014

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	175,975.17	175,975.17	-
08/01/2015	-	130,890.63	130,890.63	-
09/30/2015	-	-	-	306,865.80
02/01/2016	-	130,890.63	130,890.63	-
08/01/2016	315,000.00	130,890.63	445,890.63	-
09/30/2016	-	-	-	576,781.26
02/01/2017	-	126,165.63	126,165.63	-
08/01/2017	325,000.00	126,165.63	451,165.63	-
09/30/2017	-	-	-	577,331.26
02/01/2018	-	121,290.63	121,290.63	-
08/01/2018	330,000.00	121,290.63	451,290.63	-
09/30/2018	-	-	-	572,581.26
02/01/2019	-	114,690.63	114,690.63	-
08/01/2019	335,000.00	114,690.63	449,690.63	-
09/30/2019	-	-	-	564,381.26
02/01/2020	-	107,990.63	107,990.63	-
08/01/2020	345,000.00	107,990.63	452,990.63	-
09/30/2020	-	-	-	560,981.26
02/01/2021	-	101,090.63	101,090.63	-
08/01/2021	355,000.00	101,090.63	456,090.63	-
09/30/2021	-	-	-	557,181.26
02/01/2022	-	93,990.63	93,990.63	-
08/01/2022	365,000.00	93,990.63	458,990.63	-
09/30/2022	-	-	-	552,981.26
02/01/2023	-	90,340.63	90,340.63	-
08/01/2023	375,000.00	90,340.63	465,340.63	-
09/30/2023	-	-	-	555,681.26
02/01/2024	-	84,715.63	84,715.63	-
08/01/2024	385,000.00	84,715.63	469,715.63	-
09/30/2024	-	-	-	554,431.26
02/01/2025	-	78,940.63	78,940.63	-
08/01/2025	405,000.00	78,940.63	483,940.63	-
09/30/2025	-	-	-	562,881.26
02/01/2026	-	73,625.00	73,625.00	-
08/01/2026	420,000.00	73,625.00	493,625.00	-
09/30/2026	-	-	-	567,250.00
02/01/2027	-	67,325.00	67,325.00	-
08/01/2027	435,000.00	67,325.00	502,325.00	-
09/30/2027	-	-	-	569,650.00

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## City of Round Rock, Texas

### \$8,000,000 Utility System Revenue Bonds, Series 2014

## Debt SD

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
02/01/2028	-	60,800.00	60,800.00	-
08/01/2028	455,000.00	60,800.00	515,800.00	-
09/30/2028	-	-	-	576,600.00
02/01/2029	-	53,690.63	53,690.63	-
08/01/2029	470,000.00	53,690.63	523,690.63	-
09/30/2029	-	-	-	577,381.26
02/01/2030	-	46,053.13	46,053.13	-
08/01/2030	490,000.00	46,053.13	536,053.13	-
09/30/2030	-	-	-	582,106.26
02/01/2031	-	38,090.63	38,090.63	-
08/01/2031	515,000.00	38,090.63	553,090.63	-
09/30/2031	-	-	-	591,181.26
02/01/2032	-	29,400.00	29,400.00	-
08/01/2032	535,000.00	29,400.00	564,400.00	-
09/30/2032	-	-	-	593,800.00
02/01/2033	-	20,037.50	20,037.50	-
08/01/2033	560,000.00	20,037.50	580,037.50	-
09/30/2033	-	-	-	600,075.00
02/01/2034	-	10,237.50	10,237.50	-
08/01/2034	585,000.00	10,237.50	595,237.50	-
09/30/2034	-	-	-	605,475.00
<b>Total</b>	<b>\$8,000,000.00</b>	<b>\$3,205,597.18</b>	<b>\$11,205,597.18</b>	<b>-</b>

### Par Amounts Of Selected Issues

14 \$8mm Util Revs (5/8) FINAL	8,000,000.00
<b>TOTAL</b>	<b>8,000,000.00</b>

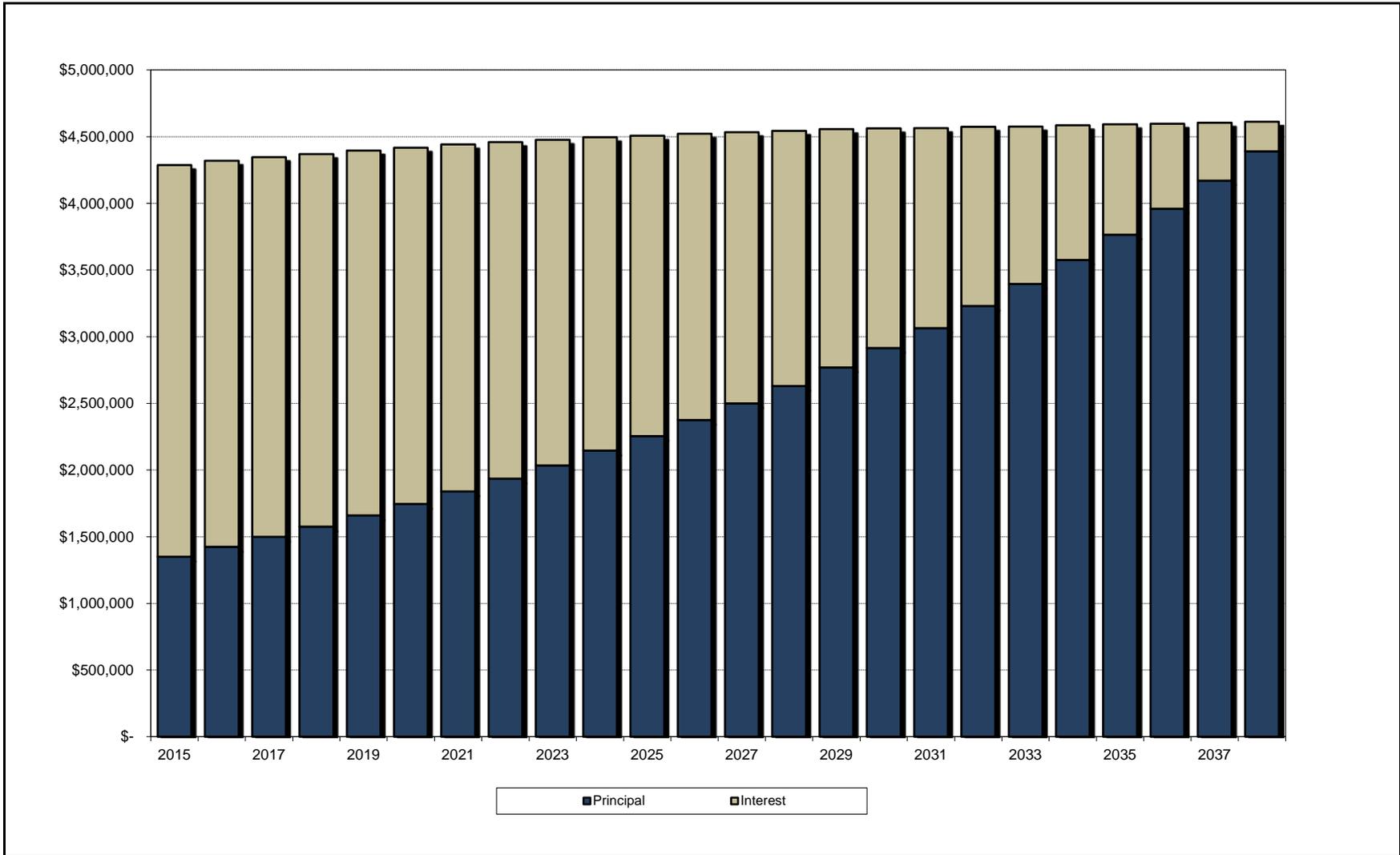
## TAB C

# BCRUA DEBT SERVICE REQUIREMENTS





**City of Round Rock, Texas**  
**Brushy Creek Regional Utility Authority Debt**  
*As of Fiscal Year 2015*



## Brushy Creek Regional Utility Authority

\$65,870,000 Contract Revenue Bonds, Series 2009

Phase 1 (TWDB) - July 6, 2009 Closing

Round Rock Portion

### Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/01/2015	-	1,468,113.00	1,468,113.00	-
08/01/2015	1,350,000.00	1,468,113.00	2,818,113.00	-
09/30/2015	-	-	-	4,286,226.00
02/01/2016	-	1,447,228.50	1,447,228.50	-
08/01/2016	1,425,000.00	1,447,228.50	2,872,228.50	-
09/30/2016	-	-	-	4,319,457.00
02/01/2017	-	1,423,687.50	1,423,687.50	-
08/01/2017	1,500,000.00	1,423,687.50	2,923,687.50	-
09/30/2017	-	-	-	4,347,375.00
02/01/2018	-	1,397,407.50	1,397,407.50	-
08/01/2018	1,575,000.00	1,397,407.50	2,972,407.50	-
09/30/2018	-	-	-	4,369,815.00
02/01/2019	-	1,368,553.50	1,368,553.50	-
08/01/2019	1,660,000.00	1,368,553.50	3,028,553.50	-
09/30/2019	-	-	-	4,397,107.00
02/01/2020	-	1,336,332.90	1,336,332.90	-
08/01/2020	1,745,000.00	1,336,332.90	3,081,332.90	-
09/30/2020	-	-	-	4,417,665.80
02/01/2021	-	1,300,961.75	1,300,961.75	-
08/01/2021	1,840,000.00	1,300,961.75	3,140,961.75	-
09/30/2021	-	-	-	4,441,923.50
02/01/2022	-	1,262,266.55	1,262,266.55	-
08/01/2022	1,935,000.00	1,262,266.55	3,197,266.55	-
09/30/2022	-	-	-	4,459,533.10
02/01/2023	-	1,220,325.43	1,220,325.43	-
08/01/2023	2,035,000.00	1,220,325.43	3,255,325.43	-
09/30/2023	-	-	-	4,475,650.86
02/01/2024	-	1,174,894.05	1,174,894.05	-
08/01/2024	2,145,000.00	1,174,894.05	3,319,894.05	-
09/30/2024	-	-	-	4,494,788.10
02/01/2025	-	1,125,902.25	1,125,902.25	-
08/01/2025	2,255,000.00	1,125,902.25	3,380,902.25	-
09/30/2025	-	-	-	4,506,804.50
02/01/2026	-	1,073,338.20	1,073,338.20	-
08/01/2026	2,375,000.00	1,073,338.20	3,448,338.20	-
09/30/2026	-	-	-	4,521,676.40
02/01/2027	-	1,017,098.20	1,017,098.20	-
08/01/2027	2,500,000.00	1,017,098.20	3,517,098.20	-
09/30/2027	-	-	-	4,534,196.40
02/01/2028	-	957,210.70	957,210.70	-

## Brushy Creek Regional Utility Authority

\$65,870,000 Contract Revenue Bonds, Series 2009

Phase 1 (TWDB) - July 6, 2009 Closing

Round Rock Portion

### Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2028	2,630,000.00	957,210.70	3,587,210.70	-
09/30/2028	-	-	-	4,544,421.40
02/01/2029	-	893,367.45	893,367.45	-
08/01/2029	2,770,000.00	893,367.45	3,663,367.45	-
09/30/2029	-	-	-	4,556,734.90
02/01/2030	-	823,369.55	823,369.55	-
08/01/2030	2,915,000.00	823,369.55	3,738,369.55	-
09/30/2030	-	-	-	4,561,739.10
02/01/2031	-	749,707.50	749,707.50	-
08/01/2031	3,065,000.00	749,707.50	3,814,707.50	-
09/30/2031	-	-	-	4,564,415.00
02/01/2032	-	672,254.95	672,254.95	-
08/01/2032	3,230,000.00	672,254.95	3,902,254.95	-
09/30/2032	-	-	-	4,574,509.90
02/01/2033	-	590,632.85	590,632.85	-
08/01/2033	3,395,000.00	590,632.85	3,985,632.85	-
09/30/2033	-	-	-	4,576,265.70
02/01/2034	-	504,841.20	504,841.20	-
08/01/2034	3,575,000.00	504,841.20	4,079,841.20	-
09/30/2034	-	-	-	4,584,682.40
02/01/2035	-	413,964.70	413,964.70	-
08/01/2035	3,765,000.00	413,964.70	4,178,964.70	-
09/30/2035	-	-	-	4,592,929.40
02/01/2036	-	318,258.40	318,258.40	-
08/01/2036	3,960,000.00	318,258.40	4,278,258.40	-
09/30/2036	-	-	-	4,596,516.80
02/01/2037	-	217,595.20	217,595.20	-
08/01/2037	4,170,000.00	217,595.20	4,387,595.20	-
09/30/2037	-	-	-	4,605,190.40
02/01/2038	-	111,593.80	111,593.80	-
08/01/2038	4,390,000.00	111,593.80	4,501,593.80	-
09/30/2038	-	-	-	4,613,187.60
<b>Total</b>	<b>\$62,205,000.00</b>	<b>\$45,737,811.26</b>	<b>\$107,942,811.26</b>	<b>-</b>

#### Par Amounts Of Selected Issues

09 \$182.02mm (6/29) FINAL -Round Rock	62,205,000.00
<b>TOTAL</b>	<b>62,205,000.00</b>

Aggregate | 2/5/2015 | 1:38 PM

Specialized Public Finance Inc.  
Austin, Texas

## TAB D

# TRANSPORTATION SYSTEM DEVELOPMENT CORPORATION DEBT SERVICE REQUIREMENTS



**City of Round Rock, Texas**  
**Transportation System Outstanding Debt as of FY 2015**

	\$11,505,000 Sr. Lien Sales Tax Rev Ref Bds Series 2006		\$5,495,000 Sr. Lien Sales Tax Rev Ref Bds Series 2011		\$10,650,000 Sr. Lien Sales Tax Rev Ref Bds Series 2011A	
FYE 9/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2015	80	4.000%	1,410	3.000%	2,460	1.250%
2016	1,620	4.000%			990	1.250%
2017	1,685	4.000%				
2018	1,755	4.000%				
2019	1,825	4.125%				
2020	1,895	4.500%				
2021	1,980	4.500%				
Total	\$10,840		\$1,410		\$3,450	

Issue Details						
<i>Next Call</i>	August 15, 2015 @ par		Non Callable		Non Callable	
<i>Adv Ref %</i>	0.000%		N/A		N/A	
<i>Delivery Date</i>	November 7, 2006		June 7, 2011		September 20, 2011	
<i>Interest Due</i>	August 15	February 15	August 15	February 15	August 15	February 15
<i>Principal Due</i>	August 15		August 15		August 15	
<i>Insurance</i>	National Public Finance Guarantee		none		none	
<i>Paying Agent</i>	The Bank of New York		The Bank of New York		JP Morgan Chase Bank	
<i>Use of Funds</i>	Refunding		Refunding		Refunding	

Noncallable  
 Callable & Advance Refundable

Callable & Partially Advance Refundable  
 Callable & Non-Advance Refundable

## Round Rock Transportation System Development Corporation

### Aggregate Transportation System Debt Service

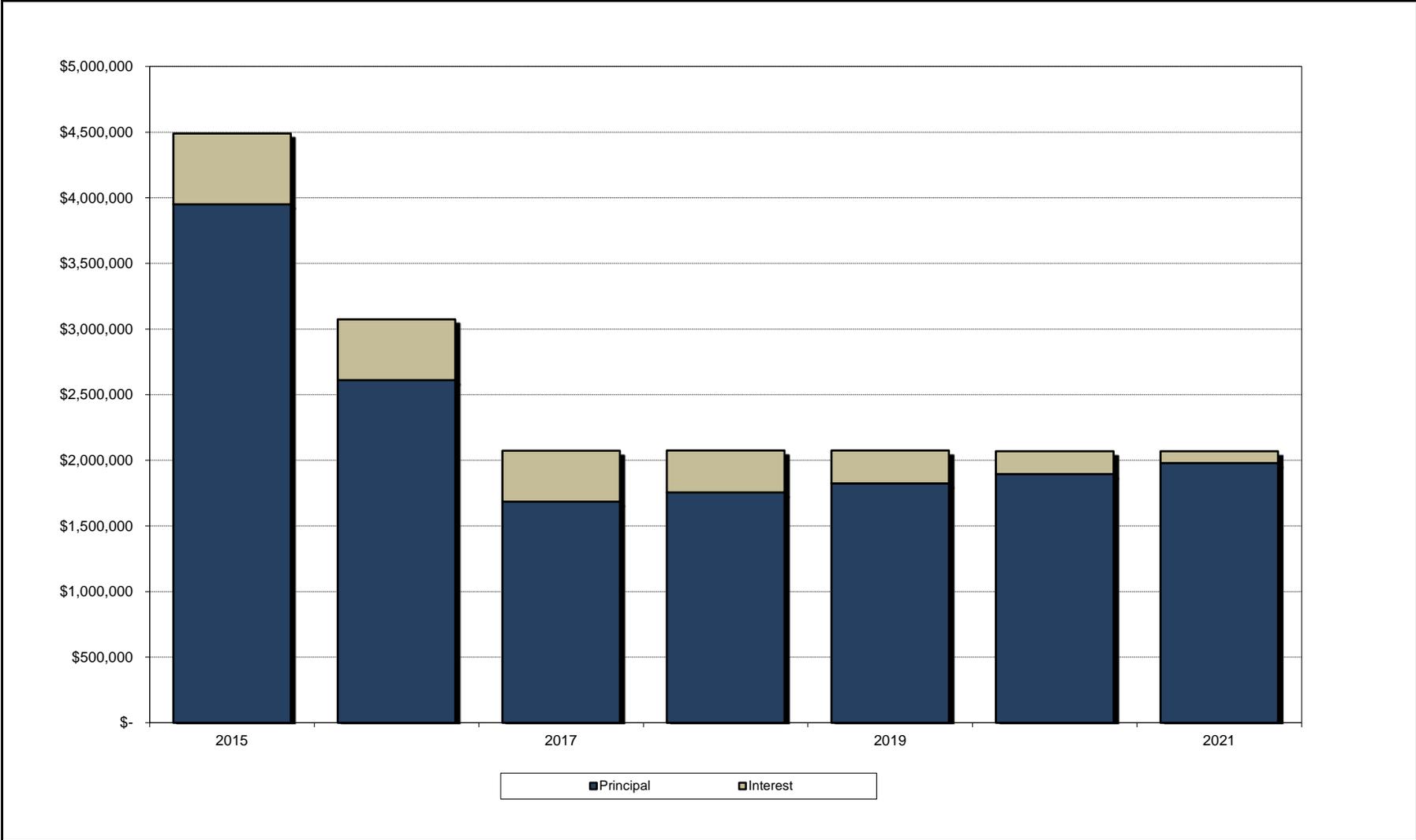
## Aggregate Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	270,340.63	270,340.63	-
08/15/2015	3,950,000.00	270,340.63	4,220,340.63	-
09/30/2015	-	-	-	4,490,681.26
02/15/2016	-	232,215.63	232,215.63	-
08/15/2016	2,610,000.00	232,215.63	2,842,215.63	-
09/30/2016	-	-	-	3,074,431.26
02/15/2017	-	193,628.13	193,628.13	-
08/15/2017	1,685,000.00	193,628.13	1,878,628.13	-
09/30/2017	-	-	-	2,072,256.26
02/15/2018	-	159,928.13	159,928.13	-
08/15/2018	1,755,000.00	159,928.13	1,914,928.13	-
09/30/2018	-	-	-	2,074,856.26
02/15/2019	-	124,828.13	124,828.13	-
08/15/2019	1,825,000.00	124,828.13	1,949,828.13	-
09/30/2019	-	-	-	2,074,656.26
02/15/2020	-	87,187.50	87,187.50	-
08/15/2020	1,895,000.00	87,187.50	1,982,187.50	-
09/30/2020	-	-	-	2,069,375.00
02/15/2021	-	44,550.00	44,550.00	-
08/15/2021	1,980,000.00	44,550.00	2,024,550.00	-
09/30/2021	-	-	-	2,069,100.00
<b>Total</b>	<b>\$15,700,000.00</b>	<b>\$2,225,356.30</b>	<b>\$17,925,356.30</b>	<b>-</b>

### Par Amounts Of Selected Issues

06 Sr Lien Sales Tax Rev Bds-Transportation	10,840,000.00
11 RRTSDC sales tax ref (5/17) FINAL	1,410,000.00
11A RRTSDC ref SIB loans (8/19) FINAL	3,450,000.00
<b>TOTAL</b>	<b>15,700,000.00</b>

**Round Rock Transportation System Development Corporation**  
**Aggregate Debt Service of Transportation System**  
*As of Fiscal Year 2015*



## Round Rock Transportation System Development Corporation

\$11,505,000 Senior Lien Sales Tax Revenue Bonds, Series 2006

Paying Agent: The Bank of New York

Call Option: August 15, 2015 @ 100%

### Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	227,628.13	227,628.13	-
08/15/2015	80,000.00	227,628.13	307,628.13	-
09/30/2015	-	-	-	535,256.26
02/15/2016	-	226,028.13	226,028.13	-
08/15/2016	1,620,000.00	226,028.13	1,846,028.13	-
09/30/2016	-	-	-	2,072,056.26
02/15/2017	-	193,628.13	193,628.13	-
08/15/2017	1,685,000.00	193,628.13	1,878,628.13	-
09/30/2017	-	-	-	2,072,256.26
02/15/2018	-	159,928.13	159,928.13	-
08/15/2018	1,755,000.00	159,928.13	1,914,928.13	-
09/30/2018	-	-	-	2,074,856.26
02/15/2019	-	124,828.13	124,828.13	-
08/15/2019	1,825,000.00	124,828.13	1,949,828.13	-
09/30/2019	-	-	-	2,074,656.26
02/15/2020	-	87,187.50	87,187.50	-
08/15/2020	1,895,000.00	87,187.50	1,982,187.50	-
09/30/2020	-	-	-	2,069,375.00
02/15/2021	-	44,550.00	44,550.00	-
08/15/2021	1,980,000.00	44,550.00	2,024,550.00	-
09/30/2021	-	-	-	2,069,100.00
<b>Total</b>	<b>\$10,840,000.00</b>	<b>\$2,127,556.30</b>	<b>\$12,967,556.30</b>	<b>-</b>

#### Par Amounts Of Selected Issues

06 Sr Lien Sales Tax Rev Bds-Transporation	10,840,000.00
<b>TOTAL</b>	<b>10,840,000.00</b>

**Round Rock Transportation System Development Corporation**

\$5,495,000 Senior Lien Sales Tax Revenue Refunding Bonds, Series 2011

**Debt Service Schedule**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P+I</b>	<b>Fiscal Total</b>
09/30/2014	-	-	-	-
02/15/2015	-	21,150.00	21,150.00	-
08/15/2015	1,410,000.00	21,150.00	1,431,150.00	-
09/30/2015	-	-	-	1,452,300.00
<b>Total</b>	<b>\$1,410,000.00</b>	<b>\$42,300.00</b>	<b>\$1,452,300.00</b>	<b>-</b>

**Par Amounts Of Selected Issues**

11 RRTSDC sales tax ref (5/17) FINAL	1,410,000.00
<b>TOTAL</b>	<b>1,410,000.00</b>

## Round Rock Transportation System Development Corporation

\$10,650,000 Senior Lien Sales Tax Revenue Refunding Bonds, Series 2011A

### Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
02/15/2015	-	21,562.50	21,562.50	-
08/15/2015	2,460,000.00	21,562.50	2,481,562.50	-
09/30/2015	-	-	-	2,503,125.00
02/15/2016	-	6,187.50	6,187.50	-
08/15/2016	990,000.00	6,187.50	996,187.50	-
09/30/2016	-	-	-	1,002,375.00
<b>Total</b>	<b>\$3,450,000.00</b>	<b>\$55,500.00</b>	<b>\$3,505,500.00</b>	-

#### Par Amounts Of Selected Issues

11A RRTSDC ref SIB loans (8/19) FINAL	3,450,000.00
<b>TOTAL</b>	<b>3,450,000.00</b>

## TAB E

# HOTEL OCCUPANCY TAX DEBT SERVICE REQUIREMENTS



**City of Round Rock, Texas**  
**Hotel Occupancy Debt Outstanding Debt as of FY 2015**

	\$8,920,000 Hotel Occupancy Tax Revenue Refunding Bonds Series 2007		\$7,715,000 Venue Tax & Hotel Occupancy Tax Revenue Bonds Series 2012	
FYE 9/30	Principal (000s)	Coupon	Principal (000s)	Coupon
2015	460	4.000%	110	2.000%
2016	470	4.000%	120	2.000%
2017	490	4.000%	125	2.000%
2018	515	4.000%	120	2.000%
2019	535	4.000%	125	2.000%
2020	555	4.125%	130	2.000%
2021	580	4.250%	130	3.000%
2022	605	4.250%	135	3.000%
2023	630	4.250%	140	3.000%
2024	660	4.250%	140	3.000%
2025	690	4.250%	145	3.000%
2026			390	3.000%
2027			400	3.000%
2028			410	3.000%
2029			425	3.000%
2030			435	3.000%
2031			450	3.100%
2032			465	3.200%
2033			485	4.000%
2034			500	4.000%
2035			525	4.000%
2036			545	4.000%
2037			565	4.000%
2038			590	4.000%
Total	\$6,190		\$7,605	

Issue Details				
<i>Next Call</i>	December 1, 2016 @ par		December 1, 2021 @ par	
<i>Adv Ref %</i>	0.000%		100.000%	
<i>Delivery Date</i>	February 20, 2007		February 28, 2012	
<i>Interest Due</i>	December 1	June 1	December 1	June 1
<i>Principal Due</i>	December 1		December 1	
<i>Insurance</i>	AMBAC		Assured Guaranty	
<i>Paying Agent</i>	The Bank of New York		The Bank of New York	
<i>Use of Funds</i>	Refunding		New Money	

Noncallable  
 Callable & Advance Refundable

Callable & Partially Advance Refundable  
 Callable & Non-Advance Refundable

## City of Round Rock, Texas

### Aggregate Hotel Occupancy Debt

## Aggregate Debt Service

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
12/01/2014	570,000.00	256,783.13	826,783.13	-
06/01/2015	-	246,483.13	246,483.13	-
09/30/2015	-	-	-	1,073,266.26
12/01/2015	590,000.00	246,483.13	836,483.13	-
06/01/2016	-	235,883.13	235,883.13	-
09/30/2016	-	-	-	1,072,366.26
12/01/2016	615,000.00	235,883.13	850,883.13	-
06/01/2017	-	224,833.13	224,833.13	-
09/30/2017	-	-	-	1,075,716.26
12/01/2017	635,000.00	224,833.13	859,833.13	-
06/01/2018	-	213,333.13	213,333.13	-
09/30/2018	-	-	-	1,073,166.26
12/01/2018	660,000.00	213,333.13	873,333.13	-
06/01/2019	-	201,383.13	201,383.13	-
09/30/2019	-	-	-	1,074,716.26
12/01/2019	685,000.00	201,383.13	886,383.13	-
06/01/2020	-	188,636.25	188,636.25	-
09/30/2020	-	-	-	1,075,019.38
12/01/2020	710,000.00	188,636.25	898,636.25	-
06/01/2021	-	174,361.25	174,361.25	-
09/30/2021	-	-	-	1,072,997.50
12/01/2021	740,000.00	174,361.25	914,361.25	-
06/01/2022	-	159,480.00	159,480.00	-
09/30/2022	-	-	-	1,073,841.25
12/01/2022	770,000.00	159,480.00	929,480.00	-
06/01/2023	-	143,835.00	143,835.00	-
09/30/2023	-	-	-	1,073,315.00
12/01/2023	800,000.00	143,835.00	943,835.00	-
06/01/2024	-	127,215.00	127,215.00	-
09/30/2024	-	-	-	1,071,050.00
12/01/2024	835,000.00	127,215.00	962,215.00	-
06/01/2025	-	109,515.00	109,515.00	-
09/30/2025	-	-	-	1,071,730.00
12/01/2025	390,000.00	109,515.00	499,515.00	-
06/01/2026	-	103,665.00	103,665.00	-
09/30/2026	-	-	-	603,180.00
12/01/2026	400,000.00	103,665.00	503,665.00	-
06/01/2027	-	97,665.00	97,665.00	-
09/30/2027	-	-	-	601,330.00
12/01/2027	410,000.00	97,665.00	507,665.00	-

Aggregate | 2/5/2015 | 2:30 PM

## City of Round Rock, Texas

### Aggregate Hotel Occupancy Debt

## Aggregate Debt Service

Part 2 of 2

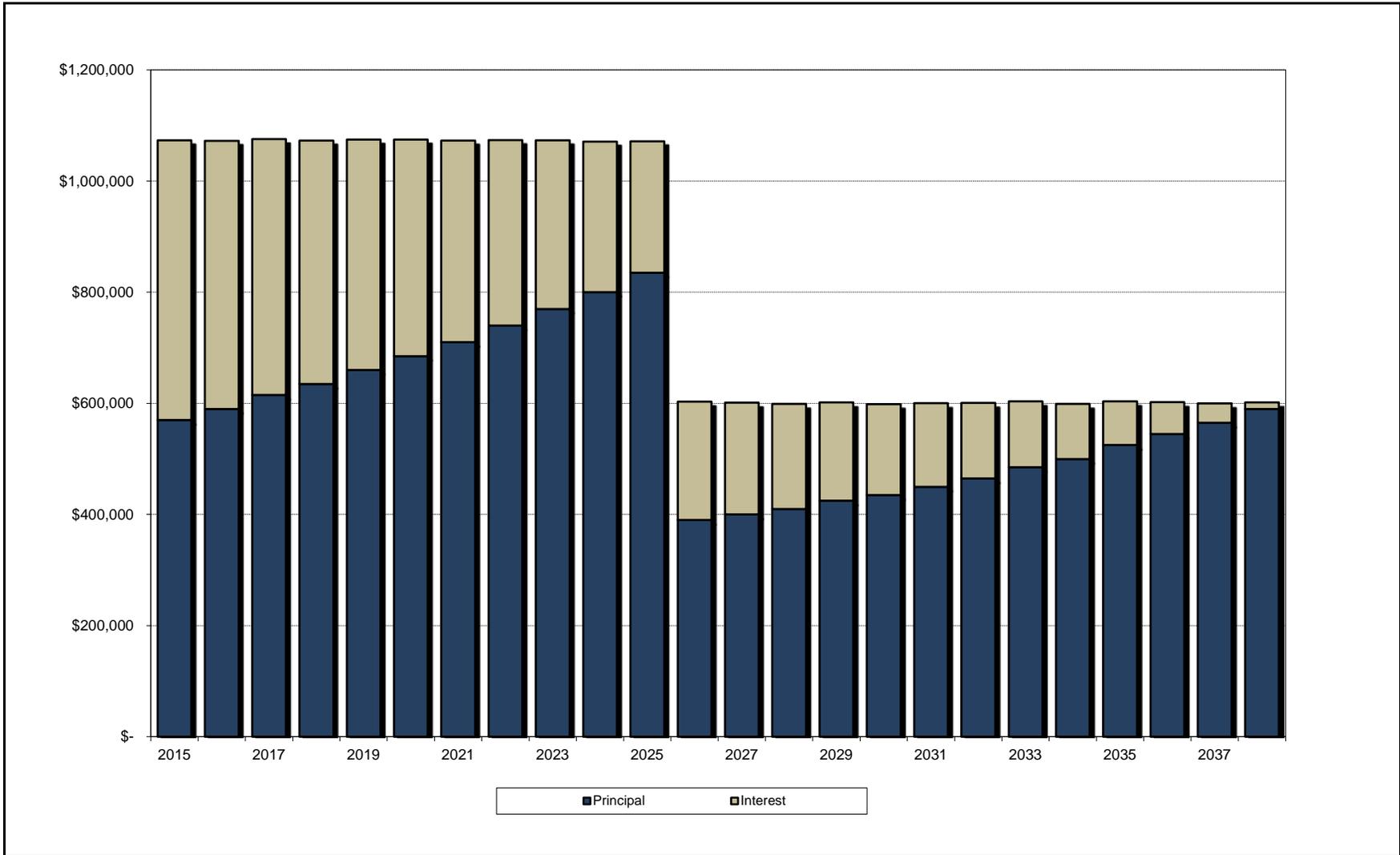
Date	Principal	Interest	Total P+I	Fiscal Total
06/01/2028	-	91,515.00	91,515.00	-
09/30/2028	-	-	-	599,180.00
12/01/2028	425,000.00	91,515.00	516,515.00	-
06/01/2029	-	85,140.00	85,140.00	-
09/30/2029	-	-	-	601,655.00
12/01/2029	435,000.00	85,140.00	520,140.00	-
06/01/2030	-	78,615.00	78,615.00	-
09/30/2030	-	-	-	598,755.00
12/01/2030	450,000.00	78,615.00	528,615.00	-
06/01/2031	-	71,640.00	71,640.00	-
09/30/2031	-	-	-	600,255.00
12/01/2031	465,000.00	71,640.00	536,640.00	-
06/01/2032	-	64,200.00	64,200.00	-
09/30/2032	-	-	-	600,840.00
12/01/2032	485,000.00	64,200.00	549,200.00	-
06/01/2033	-	54,500.00	54,500.00	-
09/30/2033	-	-	-	603,700.00
12/01/2033	500,000.00	54,500.00	554,500.00	-
06/01/2034	-	44,500.00	44,500.00	-
09/30/2034	-	-	-	599,000.00
12/01/2034	525,000.00	44,500.00	569,500.00	-
06/01/2035	-	34,000.00	34,000.00	-
09/30/2035	-	-	-	603,500.00
12/01/2035	545,000.00	34,000.00	579,000.00	-
06/01/2036	-	23,100.00	23,100.00	-
09/30/2036	-	-	-	602,100.00
12/01/2036	565,000.00	23,100.00	588,100.00	-
06/01/2037	-	11,800.00	11,800.00	-
09/30/2037	-	-	-	599,900.00
12/01/2037	590,000.00	11,800.00	601,800.00	-
09/30/2038	-	-	-	601,800.00
<b>Total</b>	<b>\$13,795,000.00</b>	<b>\$5,827,379.43</b>	<b>\$19,622,379.43</b>	<b>-</b>

### Par Amounts Of Selected Issues

07 HOT REF	6,190,000.00
12 Venue Rev (1/31) FINAL	7,605,000.00
<b>TOTAL</b>	<b>13,795,000.00</b>

Aggregate | 2/ 5/2015 | 2:30 PM

**City of Round Rock, Texas**  
**Aggregate Debt Service Supported by Hotel Occupancy Tax**  
*As of Fiscal Year 2015*



## City of Round Rock, Texas

\$8,920,000 Hotel Occupancy Tax Revenue Refunding Bonds, Series 2007

Paying Agent: The Bank of New York

Call Option: December 1, 2016 @ 100%

## Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2014	-	-	-	-
12/01/2014	460,000.00	129,618.13	589,618.13	-
06/01/2015	-	120,418.13	120,418.13	-
09/30/2015	-	-	-	710,036.26
12/01/2015	470,000.00	120,418.13	590,418.13	-
06/01/2016	-	111,018.13	111,018.13	-
09/30/2016	-	-	-	701,436.26
12/01/2016	490,000.00	111,018.13	601,018.13	-
06/01/2017	-	101,218.13	101,218.13	-
09/30/2017	-	-	-	702,236.26
12/01/2017	515,000.00	101,218.13	616,218.13	-
06/01/2018	-	90,918.13	90,918.13	-
09/30/2018	-	-	-	707,136.26
12/01/2018	535,000.00	90,918.13	625,918.13	-
06/01/2019	-	80,218.13	80,218.13	-
09/30/2019	-	-	-	706,136.26
12/01/2019	555,000.00	80,218.13	635,218.13	-
06/01/2020	-	68,771.25	68,771.25	-
09/30/2020	-	-	-	703,989.38
12/01/2020	580,000.00	68,771.25	648,771.25	-
06/01/2021	-	56,446.25	56,446.25	-
09/30/2021	-	-	-	705,217.50
12/01/2021	605,000.00	56,446.25	661,446.25	-
06/01/2022	-	43,590.00	43,590.00	-
09/30/2022	-	-	-	705,036.25
12/01/2022	630,000.00	43,590.00	673,590.00	-
06/01/2023	-	30,045.00	30,045.00	-
09/30/2023	-	-	-	703,635.00
12/01/2023	660,000.00	30,045.00	690,045.00	-
06/01/2024	-	15,525.00	15,525.00	-
09/30/2024	-	-	-	705,570.00
12/01/2024	690,000.00	15,525.00	705,525.00	-
09/30/2025	-	-	-	705,525.00
<b>Total</b>	<b>\$6,190,000.00</b>	<b>\$1,565,954.43</b>	<b>\$7,755,954.43</b>	<b>-</b>

### Par Amounts Of Selected Issues

07 HOT REF	6,190,000.00
<b>TOTAL</b>	<b>6,190,000.00</b>

Aggregate | 2/5/2015 | 2:34 PM

Specialized Public Finance Inc.  
Austin, Texas

## City of Round Rock, Texas

### \$7,715,000 Venue Tax & Hotel Occupancy Tax Revenue Bonds, Series 2012

## Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+i	Fiscal Total
09/30/2014	-	-	-	-
12/01/2014	110,000.00	127,165.00	237,165.00	-
06/01/2015	-	126,065.00	126,065.00	-
09/30/2015	-	-	-	363,230.00
12/01/2015	120,000.00	126,065.00	246,065.00	-
06/01/2016	-	124,865.00	124,865.00	-
09/30/2016	-	-	-	370,930.00
12/01/2016	125,000.00	124,865.00	249,865.00	-
06/01/2017	-	123,615.00	123,615.00	-
09/30/2017	-	-	-	373,480.00
12/01/2017	120,000.00	123,615.00	243,615.00	-
06/01/2018	-	122,415.00	122,415.00	-
09/30/2018	-	-	-	366,030.00
12/01/2018	125,000.00	122,415.00	247,415.00	-
06/01/2019	-	121,165.00	121,165.00	-
09/30/2019	-	-	-	368,580.00
12/01/2019	130,000.00	121,165.00	251,165.00	-
06/01/2020	-	119,865.00	119,865.00	-
09/30/2020	-	-	-	371,030.00
12/01/2020	130,000.00	119,865.00	249,865.00	-
06/01/2021	-	117,915.00	117,915.00	-
09/30/2021	-	-	-	367,780.00
12/01/2021	135,000.00	117,915.00	252,915.00	-
06/01/2022	-	115,890.00	115,890.00	-
09/30/2022	-	-	-	368,805.00
12/01/2022	140,000.00	115,890.00	255,890.00	-
06/01/2023	-	113,790.00	113,790.00	-
09/30/2023	-	-	-	369,680.00
12/01/2023	140,000.00	113,790.00	253,790.00	-
06/01/2024	-	111,690.00	111,690.00	-
09/30/2024	-	-	-	365,480.00
12/01/2024	145,000.00	111,690.00	256,690.00	-
06/01/2025	-	109,515.00	109,515.00	-
09/30/2025	-	-	-	366,205.00
12/01/2025	390,000.00	109,515.00	499,515.00	-
06/01/2026	-	103,665.00	103,665.00	-
09/30/2026	-	-	-	603,180.00
12/01/2026	400,000.00	103,665.00	503,665.00	-
06/01/2027	-	97,665.00	97,665.00	-
09/30/2027	-	-	-	601,330.00

Aggregate | 2/ 5/2015 | 2:38 PM

## City of Round Rock, Texas

\$7,715,000 Venue Tax & Hotel Occupancy Tax Revenue Bonds, Series 2012

### Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
12/01/2027	410,000.00	97,665.00	507,665.00	-
06/01/2028	-	91,515.00	91,515.00	-
09/30/2028	-	-	-	599,180.00
12/01/2028	425,000.00	91,515.00	516,515.00	-
06/01/2029	-	85,140.00	85,140.00	-
09/30/2029	-	-	-	601,655.00
12/01/2029	435,000.00	85,140.00	520,140.00	-
06/01/2030	-	78,615.00	78,615.00	-
09/30/2030	-	-	-	598,755.00
12/01/2030	450,000.00	78,615.00	528,615.00	-
06/01/2031	-	71,640.00	71,640.00	-
09/30/2031	-	-	-	600,255.00
12/01/2031	465,000.00	71,640.00	536,640.00	-
06/01/2032	-	64,200.00	64,200.00	-
09/30/2032	-	-	-	600,840.00
12/01/2032	485,000.00	64,200.00	549,200.00	-
06/01/2033	-	54,500.00	54,500.00	-
09/30/2033	-	-	-	603,700.00
12/01/2033	500,000.00	54,500.00	554,500.00	-
06/01/2034	-	44,500.00	44,500.00	-
09/30/2034	-	-	-	599,000.00
12/01/2034	525,000.00	44,500.00	569,500.00	-
06/01/2035	-	34,000.00	34,000.00	-
09/30/2035	-	-	-	603,500.00
12/01/2035	545,000.00	34,000.00	579,000.00	-
06/01/2036	-	23,100.00	23,100.00	-
09/30/2036	-	-	-	602,100.00
12/01/2036	565,000.00	23,100.00	588,100.00	-
06/01/2037	-	11,800.00	11,800.00	-
09/30/2037	-	-	-	599,900.00
12/01/2037	590,000.00	11,800.00	601,800.00	-
09/30/2038	-	-	-	601,800.00
<b>Total</b>	<b>\$7,605,000.00</b>	<b>\$4,261,425.00</b>	<b>\$11,866,425.00</b>	<b>-</b>

#### Par Amounts Of Selected Issues

12 Venue Rev (1/31) FINAL	7,605,000.00
<b>TOTAL</b>	<b>7,605,000.00</b>

Aggregate | 2/ 5/2015 | 2:38 PM

Specialized Public Finance Inc.  
Austin, Texas

**TAB F**  
**MISCELLANEOUS**



# Texas Municipal Reports

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Round Rock, City of (General Obligation Debt)

Williamson, Travis Counties

Last Revised 01/28/2015

TMR # 2250

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FOR OTHER BONDS OF THE CITY, SEE SEPARATE TEXAS MUNICIPAL REPORTS.

FINANCIAL STATEMENT (As of August 31, 2014)

Taxable Assessed Valuation, 2014 (100% of Market)	\$9,397,497,009
New Debt	\$59,735,000
Outstanding Debt	131,960,000
<hr/>	
Total General Obligation Debt	\$191,695,000
Less: Self-Supporting (a)	
Golf Course	3,355,000
<hr/>	
GO Debt payable from Ad Valorem Taxes	\$188,340,000
Less: I&S Fund	554,405
<hr/>	
Net Debt	\$187,785,595

(a) The September 30, 2013 Audit reports the following General Obligation Debt being paid from revenues other than ad valorem taxes; thus considered self-supporting.

Net Debt Per Net Assessed Valuation - 2.00%  
 Net Debt Per Sq mile - \$7,140,136.69

Net Debt Per Capita - \$1,694.82  
 Net Assessed Valuation Per Capita - \$84,814.95

Bureau of Census Pop: 2000 - 61,136  
 Bureau of Census Pop: 2010 - 99,887  
 2015 Estimated Population - 110,800  
 Area: 26.30 Sq mile

PAYMENT RECORD: Never defaulted.

**TAX DATA**

Tax Year	Assessed Valuation	Tax Rate	Adjusted Levy	% Collected within FY	Total % Collected as of 09/30/2013*
2008	\$8,194,467,718	\$0.3652	\$29,911,292	99.44	99.91
2009	8,322,296,715	0.3966	32,968,572	99.56	99.88
2010	8,017,148,438	0.4173	33,446,224	99.65	99.89
2011	8,096,658,397	0.4232	34,239,367	99.77	99.86
2012	8,291,050,337	0.4203	34,851,430	99.62	99.62
2013	8,624,749,167	0.4195	36,180,823	99.52**	99.52**
2014	9,397,497,009	0.4147	38,971,420		

\* Delinquent tax collections are allocated to the respective years in which the taxes are levied.

\*\* Collections through August 31, 2014.

Tax Rate Distribution	2014	2013	2012	2011
Operations	\$0.2628	\$0.2800	\$0.2830	\$0.2751
I&S	0.1518	0.1395	0.1373	0.1481
Totals	\$0.4147	\$0.4195	\$0.4203	\$0.4232

Tax Rate Limitation: Article XI, Section 5 of Texas Constitution, applicable to cities of more than 5,000 population: \$2.50 per \$100 assessed valuation. The City operates under a Home Rule Charter which adopts constitutional provisions.

**TAX ABATEMENTS**

The City has adopted a tax abatement policy to encourage economic development.

The City has one abatement agreement, covering total property valued at \$8,717,146 for the 2014 tax year. this agreement expires in 2016.

**HOTEL OCCUPANCY TAX**

In November of 1998 the voters of Round Rock authorized the use of hotel occupancy tax to fund construction of a convention center complex which will also accommodate minor league baseball. See TMR #2161.

Municipal Sales Tax: The City has adopted the provisions of Municipal Sales and Use Tax Act V.T.C.A., Tax Code, Chapter 321, which grants the City power to impose and levy a 1% Local Sales and Use Tax within the City; the proceeds are credited to the General Fund and are not pledged to the payment of the bonds in this report. Voters approved an additional sales and use tax of 1/2 of 1% for property tax reduction, effective January of 1988. Voters approved an additional sales and use tax of 1/2% for The Round Rock Transportation System Development Corporation (Type B) effective August of 1997. This sales tax is pledged to the repayment of bonds in Texas Municipal Report #2105, Round Rock Transportation System Development Corporation. Net allocations on calendar year basis are as follows:

Calendar Year	Rate	Total Collected	% of Ad Val Tax Levy	Equiv of Ad Val Tax Rate
2010	2.000%	\$61,644,122	184.3%	\$0.77
2011	2.000	63,030,581	184.0	0.78
2012	2.000	62,834,141	180.2	0.76
2013	2.000	67,452,273	186.4	0.78

**CHAPTER 380 AGREEMENTS**

Pursuant to Chapter 380, the City has entered into a 50-year economic development agreement with Dell Corporation to rebate a portion of the City's 1% municipal sales tax. Under terms of the agreement, the City refunds approximately 31% of sales tax allocations on sales made by Dell in the State of Texas. This agreement expires in 2043. City's sales tax allocations for the year ended September 30, 2015 from Dell are projected at 27% of the total collections. The City has a 380 agreement with Sears Teleserve to rebate a portion of the City's 1% municipal sales tax. This agreement expires in 2031. The City has a 380 agreement with Bass Pro Outdoor World, LLC to rebate a portion of the City's 1% municipal sales tax not exceed \$4,000,000 or \$500,000 per year. This agreement has a 10-year term, but may be satisfied earlier once the \$4,000,000 cap is reached.

**DETAILS OF GENERAL OBLIGATION DEBT**

Details of Limited Tax Debt (Outstanding 8/31/2014)

Comb Tax & Rev C/O Ser 2007	
Tax Treatment:	Tax Exempt
Original Issue Amount	\$14,915,000.00
Dated Date:	07/01/2007
Sale Date:	07/12/2007
Delivery Date:	07/31/2007
Sale Type:	Negotiated
Record Date:	MSRB
Bond Form:	BE
Denomination	\$5,000
Interest pays	Semi-Annually: 08/15, 02/15
1st Coupon Date:	02/15/2008

Paying Agent: The Bank of New York Mellon Trust Company, N.A.  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: First Southwest Company, Austin, TX  
 Lead Manager: RBC Capital Markets  
 Co-Manager: Morgan Keegan & Co., Inc.,  
 Co-Manager: Southwest Securities

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**Round Rock, City of (General Obligation Debt)**

**Williamson, Travis Counties**

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Insurance: Assured Guaranty Municipal Corp. (FSA)

Security : Limited Tax and a Subordinate lien on the Surplus revenues of the Water & Sewer system not to exceed \$1,000

Use of Proceeds: Parks & Recreation.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2015	660,000.00	4.0000%	4.140%
08/15/2016	685,000.00	4.1000%	4.190%
08/15/2017	125,000.00	4.1250%	4.260%
08/15/2018	130,000.00	4.2000%	4.350%
08/15/2019	135,000.00	4.3000%	4.450%
08/15/2020	140,000.00	4.4000%	4.500%
08/15/2021	150,000.00	4.4000%	4.580%
08/15/2022	155,000.00	4.5000%	4.630%
08/15/2023	165,000.00	4.5000%	4.690%
08/15/2024	170,000.00	4.5000%	4.710%
08/15/2025	175,000.00	4.6000%	4.730%
08/15/2026	185,000.00	4.6250%	4.750%
08/15/2027	190,000.00	4.6250%	4.760%
-----\$3,065,000.00			

Call Option: Bonds maturing on 08/15/2017 to 08/15/2027 callable in whole or in part on any date beginning 08/15/2016 @ par.

Refunded Notes: Maturities refunded by GO Ref Bds Ser 2015

Refunded Amount	Mat Date	Coupon	Price	Sched Call
590,000.00*	08/15/2017	4.125	Par	08/15/2016
610,000.00*	08/15/2018	4.200	Par	08/15/2016
640,000.00*	08/15/2019	4.300	Par	08/15/2016
665,000.00*	08/15/2020	4.400	Par	08/15/2016
690,000.00*	08/15/2021	4.400	Par	08/15/2016
725,000.00*	08/15/2022	4.500	Par	08/15/2016
755,000.00*	08/15/2023	4.500	Par	08/15/2016
790,000.00*	08/15/2024	4.500	Par	08/15/2016
830,000.00*	08/15/2025	4.600	Par	08/15/2016
865,000.00*	08/15/2026	4.625	Par	08/15/2016
910,000.00*	08/15/2027	4.625	Par	08/15/2016

\* Partial Maturity

GO & Ref Bds Ser 2007

Tax Treatment: Tax Exempt  
 Original Issue Amount \$44,770,000.00  
 Dated Date: 07/01/2007  
 Sale Date: 07/12/2007  
 Delivery Date: 07/31/2007  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2007

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: First Southwest Company, Austin, TX  
 Lead Manager: Morgan Keegan & Co., Inc.  
 Co-Manager: RBC Capital Markets  
 Co-Manager: Banc of America Securities LLC.

Insurance: Assured Guaranty Municipal Corp. (FSA)

Use of Proceeds: Refunding, Streets & Sidewalks, Bridge, Police & Fire, Parks & Recreation, Water, Sewer & Drainage.

Refunding Notes: This bond refunded maturities from the following issues:  
 Comb Tax & Rev C/O Ser 95

Refunded Amount	Mat Date	Coupon	Price	Sched Call
50,000.00**	06/01/2008	5.600	Par	09/17/2007
55,000.00**	06/01/2009	5.700	Par	09/17/2007
55,000.00**	06/01/2010	5.800	Par	09/17/2007
60,000.00**	06/01/2011	5.900	Par	09/17/2007
195,000.00**	06/01/2014	6.150	Par	09/17/2007
700,000.00**	06/01/2025	6.250	Par	09/17/2007

GO & Ref Bds Ser 96

Refunded Amount	Mat Date	Coupon	Price	Sched Call
5,000.00**	08/15/2008	5.300	Par	09/17/2007
20,000.00**	08/15/2009	5.375	Par	09/17/2007
35,000.00**	08/15/2010	5.500	Par	09/17/2007
45,000.00**	08/15/2011	5.600	Par	09/17/2007
45,000.00**	08/15/2012	5.625	Par	09/17/2007
50,000.00**	08/15/2013	5.650	Par	09/17/2007
55,000.00**	08/15/2014	5.650	Par	09/17/2007
55,000.00**	08/15/2015	5.700	Par	09/17/2007
60,000.00**	08/15/2016	5.700	Par	09/17/2007
355,000.00**	08/15/2021	5.800	Par	09/17/2007

GO Ref Bds Ser 97

Refunded Amount	Mat Date	Coupon	Price	Sched Call
20,000.00	08/01/2008	4.900	Par	09/17/2007
20,000.00	08/01/2009	5.000	Par	09/17/2007
170,000.00	08/01/2010	5.000	Par	09/17/2007
25,000.00	08/01/2011	5.000	Par	09/17/2007
285,000.00	08/01/2012	5.100	Par	09/17/2007
295,000.00	08/01/2013	5.100	Par	09/17/2007
310,000.00	08/01/2014	5.150	Par	09/17/2007
325,000.00	08/01/2015	5.200	Par	09/17/2007
220,000.00	08/01/2016	5.250	Par	09/17/2007
230,000.00	08/01/2017	5.250	Par	09/17/2007
2,305,000.00	08/01/2025	5.375	Par	09/17/2007

GO Bds Ser 98

Refunded Amount	Mat Date	Coupon	Price	Sched Call
370,000.00	08/15/2017	5.000	Par	08/15/2008
740,000.00	08/15/2019	5.000	Par	08/15/2008
1,830,000.00**	08/15/2023	5.100	Par	08/15/2008

GO & Ref Bds Ser 2002

Refunded Amount	Mat Date	Coupon	Price	Sched Call
1,050,000.00*	08/15/2015	5.500	Par	02/15/2012
1,110,000.00*	08/15/2016	5.500	Par	02/15/2012
1,170,000.00*	08/15/2017	5.500	Par	02/15/2012

\* Partial Maturity

\*\* Remainder

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2015	2,355,000.00	5.0000%	4.130%
08/15/2016	2,320,000.00	5.0000%	4.180%
08/15/2017	495,000.00	4.6250%	4.260%
08/15/2018	295,000.00	4.5000%	4.350%
08/15/2019	305,000.00	4.5000%	4.450%
08/15/2020	250,000.00	4.6250%	4.500%
08/15/2021	260,000.00	4.6250%	4.580%

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**Round Rock, City of (General Obligation Debt)**

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**Williamson, Travis Counties**

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08/15/2022	555,000.00	4.7500%	4.630%
08/15/2023	605,000.00	4.7500%	4.690%
08/15/2024	295,000.00	4.7500%	4.710%
08/15/2025	310,000.00	4.7500%	4.730%
08/15/2026	290,000.00	4.7500%	100.00%
08/15/2027	305,000.00	4.8000%	4.760%
08/15/2028	320,000.00	4.8000%	4.770%
08/15/2029	335,000.00	4.8000%	4.790%
08/15/2032T	1,100,000.00	5.0000%	4.640%
-----\$10,395,000.00			

Call Option: Bonds maturing on 08/15/2017 to 08/15/2029 and term bonds maturing on 08/15/2032 callable in whole or in part on any date beginning 08/15/2016 @ par.

Term Call: Term bonds maturing on 08/15/2032:

Mandatory Redemption Date	Principal Amount
08/15/2030	\$350,000
08/15/2031	\$365,000
08/15/2032	\$385,000

Refunded Notes: Maturities refunded by GO Ref Bds Ser 2015

Refunded Amount	Mat Date	Coupon	Price	Sched Call
2,310,000.00*	08/15/2017	4.625	Par	08/15/2016
1,375,000.00*	08/15/2018	4.500	Par	08/15/2016
1,435,000.00*	08/15/2019	4.500	Par	08/15/2016
1,175,000.00*	08/15/2020	4.625	Par	08/15/2016
1,230,000.00*	08/15/2021	4.625	Par	08/15/2016
2,620,000.00*	08/15/2022	4.750	Par	08/15/2016
2,850,000.00*	08/15/2023	4.750	Par	08/15/2016
1,405,000.00*	08/15/2024	4.750	Par	08/15/2016
1,460,000.00*	08/15/2025	4.750	Par	08/15/2016
1,360,000.00*	08/15/2026	4.750	Par	08/15/2016
1,425,000.00*	08/15/2027	4.800	Par	08/15/2016
1,495,000.00*	08/15/2028	4.800	Par	08/15/2016
1,565,000.00*	08/15/2029	4.800	Par	08/15/2016
5,180,000.00*	08/15/2032	5.000	Par	08/15/2016

\* Partial Maturity

GO Ref Bds Ser 2010

Tax Treatment:	Bank Qualified
Original Issue Amount	\$18,575,000.00
Dated Date:	08/15/2010
Sale Date:	08/25/2010
Delivery Date:	09/16/2010
Sale Type:	Negotiated
Record Date:	MSRB
Bond Form:	BE
Denomination	\$5,000
Interest pays	Semi-Annually: 08/15, 02/15
1st Coupon Date:	02/15/2011

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: First Southwest Company  
 Co-Manager: Morgan Keegan & Co., Inc.

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased \$925,000.00 of 8/15/2012, \$965,000.00 of 8/15/2013, \$1,005,000.00 of 8/15/2014, \$1,235,000.00 of 8/15/2018, \$1,295,000.00 of 8/15/2019, \$1,360,000.00 of 8/15/2020, \$1,430,000.00 of

8/15/2021, \$1,505,000.00 of 8/15/2022, \$1,580,000.00 of 8/15/2023, \$1,660,000.00 of 8/15/2024, \$1,740,000.00 of 8/15/2025, \$1,830,000.00 of 8/15/2026, \$1,925,000.00 of 8/15/2027 of GO & Ref Bds Ser 2002 @ par.

Orig Reoffering			
Maturity	Amount	Coupon	Price/Yield
08/15/2015	140,000.00	2.0000%	1.350%
08/15/2016	140,000.00	2.2500%	1.630%
08/15/2017	145,000.00	2.2500%	1.910%
08/15/2018	1,380,000.00	2.5000%	2.070%
08/15/2019	1,415,000.00	4.0000%	2.300%
08/15/2020	1,470,000.00	4.0000%	2.500%
08/15/2021	1,530,000.00	4.0000%	2.700%
08/15/2022	1,595,000.00	4.0000%	2.800%
08/15/2023	1,655,000.00	4.0000%	2.900%
08/15/2024	1,720,000.00	4.0000%	3.030%
08/15/2025	1,790,000.00	4.0000%	3.150%
08/15/2026	1,865,000.00	4.0000%	3.250%
08/15/2027	1,940,000.00	4.0000%	3.350%
-----\$16,785,000.00			

Call Option: Bonds maturing on 08/15/2020 to 08/15/2027 callable in whole or in part on any date beginning 08/15/2019 @ par.

GO Ref Bds Ser 2011

Tax Treatment:	Tax Exempt
Original Issue Amount	\$19,580,000.00
Dated Date:	10/15/2011
Sale Date:	11/02/2011
Delivery Date:	11/18/2011
Sale Type:	Negotiated
Record Date:	MSRB
Bond Form:	BE
Denomination	\$5,000
Interest pays	Semi-Annually: 08/15, 02/15
1st Coupon Date:	02/15/2012

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: First Southwest Company  
 Co-Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: Stifel Nicolaus & Company, Inc.  
 Underwriter's Counsel: Andrews Kurth L.L.P.

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased remainder of mty(s) 08/15/2012-08/15/2022, 08/15/2025, 08/15/2027 of GO & Ref Bds Ser 2002 @ par. This issue defeased \$1,095,000.00 of 8/15/2014, \$1,140,000.00 of 8/15/2015, \$1,185,000.00 of 8/15/2016, \$1,230,000.00 of 8/15/2017, \$1,295,000.00 of 8/15/2018, \$1,355,000.00 of 8/15/2019, \$1,425,000.00 of 8/15/2020, \$1,500,000.00 of 8/15/2021, \$820,000.00 of 8/15/2022, \$860,000.00 of 8/15/2023, \$905,000.00 of 8/15/2024 of GO & Ref Bds Ser 2004 @ par.

Orig Reoffering			
Maturity	Amount	Coupon	Price/Yield
08/15/2015	1,570,000.00	2.0000%	1.160%
08/15/2016	1,595,000.00	3.0000%	1.440%
08/15/2017	1,645,000.00	3.0000%	1.700%
08/15/2018	1,690,000.00	3.0000%	2.000%
08/15/2019	1,740,000.00	3.0000%	2.280%

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08/15/2020	1,795,000.00	5.0000%	2.530%
08/15/2021	1,885,000.00	4.0000%	2.780%
08/15/2022	1,200,000.00	4.0000%	2.980%
08/15/2023	300,000.00	4.0000%	3.170%
08/15/2023	950,000.00	3.0000%	3.220%
08/15/2024	1,290,000.00	5.0000%	3.110%
08/15/2025	405,000.00	3.3750%	3.480%
08/15/2026	415,000.00	3.3750%	3.580%
08/15/2027	430,000.00	3.5000%	3.680%
-----\$16,910,000.00			

Call Option: Bonds maturing on 08/15/2021 to 08/15/2027 callable in whole or in part on any date beginning 08/15/2020 @ par.

**GO Ref Bds Ser 2013**

Tax Treatment: Bank Qualified  
 Original Issue Amount \$8,615,000.00  
 Dated Date: 04/15/2013  
 Sale Date: 04/16/2013  
 Delivery Date: 05/21/2013  
 Sale Type: Competitive  
 TIC: 1.2060%  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2013

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Frost Bank

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased remainder of mty(s) 8/15/2014-8/15/2024 of GO & Ref Bds Ser 2004 @ par.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2015	860,000.00	1.5000%	0.380%
08/15/2016	865,000.00	0.5000%	100.00%
08/15/2017	870,000.00	0.6500%	100.00%
08/15/2018	885,000.00	0.8000%	100.00%
08/15/2019	900,000.00	1.0000%	1.020%
08/15/2020	915,000.00	1.1500%	1.200%
08/15/2021	925,000.00	1.3750%	1.410%
08/15/2022	455,000.00	1.3750%	1.520%
08/15/2023	465,000.00	1.6250%	1.640%
08/15/2024	475,000.00	1.6250%	1.730%
-----\$7,615,000.00			

Call Option: Bonds maturing on 08/15/2023 to 08/15/2024 callable in whole or in part on any date beginning 08/15/2022 @ par.

**GO Bds Ser 2014**

Tax Treatment: Tax Exempt  
 Original Issue Amount \$66,885,000.00  
 Dated Date: 02/15/2014  
 Sale Date: 02/12/2014

Delivery Date: 03/06/2014  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2014

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: First Southwest Company  
 Co-Manager: BOSC, Inc.  
 Co-Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: Raymond James  
 Co-Manager: Stifel Nicolaus & Company, Inc.  
 Underwriter's Counsel: Andrews Kurth L.L.P.

Use of Proceeds: Fire Department, Parks & Recreation, Police & Fire, Library, Cost of Issuance.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2019	1,990,000.00	3.0000%	1.360%
08/15/2020	2,050,000.00	4.0000%	1.780%
08/15/2021	2,130,000.00	5.0000%	2.120%
08/15/2022	2,240,000.00	5.0000%	2.440%
08/15/2023	2,350,000.00	5.0000%	2.660%
08/15/2024	2,470,000.00	5.0000%	2.830%
08/15/2025	2,590,000.00	3.1250%	3.170%
08/15/2026	2,675,000.00	3.2500%	3.300%
08/15/2027	2,760,000.00	5.0000%	3.190%
08/15/2028	2,900,000.00	5.0000%	3.290%
08/15/2029	3,040,000.00	5.0000%	3.400%
08/15/2030	3,195,000.00	5.0000%	3.490%
08/15/2031	3,355,000.00	5.0000%	3.580%
08/15/2032	3,520,000.00	5.0000%	3.660%
08/15/2033	3,700,000.00	5.0000%	3.740%
08/15/2034	3,885,000.00	4.0000%	4.100%
08/15/2039T	2,010,000.00	4.2500%	4.330%
08/15/2039T	20,025,000.00	4.3750%	100.00%
-----\$66,885,000.00			

Call Option: Bonds maturing on 08/15/2024 to 08/15/2034 and term bonds maturing on 08/15/2039 (interest rate 4.25%) and 08/15/2039 (interest rate 4.375%) callable in whole or in part on any date beginning 08/15/2023 @ par.

**Term Call: Term bonds maturing on 08/15/2039:**

Mandatory Redemption Date	Principal Amount
08/15/2035	\$370,000
08/15/2036	\$385,000
08/15/2037	\$400,000
08/15/2038	\$420,000
08/15/2039	\$435,000

**Term bonds maturing on 08/15/2039:**

Mandatory Redemption Date	Principal Amount
08/15/2035	\$3,670,000
08/15/2036	\$3,830,000
08/15/2037	\$4,000,000
08/15/2038	\$4,170,000
08/15/2039	\$4,355,000

**GO Ref Bds Ser 2014A**

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Tax Treatment: Tax Exempt  
 Original Issue Amount \$10,465,000.00  
 Dated Date: 02/15/2014  
 Sale Date: 02/12/2014  
 Delivery Date: 05/20/2014  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2014

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: First Southwest Company  
 Co-Manager: BOSC, Inc.  
 Co-Manager: Citigroup Global Markets Inc.  
 Co-Manager: Drexel Hamilton, LLC  
 Co-Manager: JPMorgan Chase Bank  
 Co-Manager: Ramirez & Co., Inc.  
 Co-Manager: UBS Securities LLC

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: First Southwest Company  
 Co-Manager: BOSC, Inc.  
 Co-Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: Raymond James  
 Co-Manager: Stifel Nicolaus & Company, Inc.  
 Underwriter's Counsel: Andrews Kurth L.L.P.

Security : Limited Tax and a Subordinate lien on the Surplus revenues of the Water & Sewer system not to exceed \$1,000.

Use of Proceeds: Streets, Drainage & Sidewalks.

Use of Proceeds: Refunding.

Refunding Notes: This bond refunded maturities from the following issues:  
 GO Ref Bds Ser 2005

Refunded Amount	Mat Date	Sched Call	Price
1,630,000.00	08/15/2015	08/15/2014	Par
1,870,000.00	08/15/2016	08/15/2014	Par
1,595,000.00	08/15/2017	08/15/2014	Par
1,705,000.00	08/15/2018	08/15/2014	Par
1,790,000.00	08/15/2019	08/15/2014	Par
2,275,000.00	08/15/2020	08/15/2014	Par
435,000.00	08/15/2021	08/15/2014	Par
100,000.00	08/15/2022	08/15/2014	Par

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2016	175,000.00	2.0000%	0.400%
08/15/2017	780,000.00	2.0000%	0.650%
08/15/2018	795,000.00	2.0000%	0.900%
08/15/2019	815,000.00	4.0000%	1.200%
08/15/2020	845,000.00	4.0000%	1.470%
08/15/2021	880,000.00	4.0000%	1.750%
08/15/2022	915,000.00	4.0000%	1.950%
08/15/2023	950,000.00	4.0000%	2.100%
08/15/2024	1,000,000.00	5.0000%	2.300%
08/15/2025	1,040,000.00	3.0000%	2.500%
08/15/2026	1,070,000.00	4.0000%	2.650%
08/15/2027	1,115,000.00	4.0000%	2.750%
08/15/2028	1,160,000.00	3.0000%	3.100%
08/15/2029	1,190,000.00	3.0000%	3.160%
08/15/2030	1,230,000.00	3.1250%	3.210%
08/15/2031	1,265,000.00	4.0000%	3.160%
08/15/2032	1,315,000.00	4.0000%	3.210%
08/15/2033	1,370,000.00	4.0000%	3.260%
08/15/2036T	4,430,000.00	3.6250%	3.675%
08/15/2039T	4,930,000.00	3.6250%	3.750%

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2015	1,510,000.00	5.0000%	0.450%
08/15/2016	1,740,000.00	5.0000%	0.600%
08/15/2017	1,460,000.00	5.0000%	0.860%
08/15/2018	1,565,000.00	5.0000%	1.220%
08/15/2019	1,640,000.00	5.0000%	1.530%
08/15/2020	2,120,000.00	5.0000%	1.950%
08/15/2021	270,000.00	3.0000%	2.320%
-----\$10,305,000.00			

-----\$27,270,000.00

Call Option: Bonds maturing on 08/15/2024 to 08/15/2033 and term bonds maturing on 08/15/2036 and 08/15/2039 callable in whole or in part on any date beginning 08/15/2023 @ par.

Call Option: Non Callable

Term Call: Term bonds maturing on 08/15/2036:

Mandatory Redemption Date	Principal Amount
08/15/2034	\$1,425,000
08/15/2035	\$1,475,000
08/15/2036	\$1,530,000

Term bonds maturing on 08/15/2039:

Mandatory Redemption Date	Principal Amount
08/15/2037	\$1,585,000
08/15/2038	\$1,645,000
08/15/2039	\$1,700,000

Comb Tax & Ltd Rev C/O Ser 2014  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$27,270,000.00  
 Dated Date: 12/01/2014  
 Sale Date: 12/02/2014  
 Delivery Date: 12/18/2014  
 Sale Type: Competitive  
 TIC: 3.3632%  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 08/15, 02/15  
 1st Coupon Date: 02/15/2016

GO Ref Bds Ser 2015  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$32,465,000.00  
 Dated Date: 12/15/2014  
 Sale Date: 12/18/2014  
 Delivery Date: 01/15/2015  
 Sale Type: Negotiated  
 Record Date: MSRB

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Bond Form: BE  
 Denomination: \$5,000  
 Interest pays: Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2015

08/15/2031	1,545,000.00	4.0000%	3.180%
08/15/2032	1,610,000.00	4.0000%	3.230%
-----\$32,465,000.00			

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: BOSC, Inc.  
 Co-Manager: First Southwest Company  
 Co-Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: Raymond James  
 Underwriter's Counsel: Andrews Kurth L.L.P.

Call Option: Bonds maturing on 08/15/2025 to 08/15/2032 callable in whole or in part on any date beginning 08/15/2024 @ par.

GRAND TOTAL===== > \$191,695,000.00

Use of Proceeds: Refunding.

Refunding Notes: This bond refunded maturities from the following issues:  
 GO & Ref Bds Ser 2007

Refunded Amount	Mat Date	Coupon	Price	Sched Call
2,310,000.00*	08/15/2017	4.625	Par	08/15/2016
1,375,000.00*	08/15/2018	4.500	Par	08/15/2016
1,435,000.00*	08/15/2019	4.500	Par	08/15/2016
1,175,000.00*	08/15/2020	4.625	Par	08/15/2016
1,230,000.00*	08/15/2021	4.625	Par	08/15/2016
2,620,000.00*	08/15/2022	4.750	Par	08/15/2016
2,850,000.00*	08/15/2023	4.750	Par	08/15/2016
1,405,000.00*	08/15/2024	4.750	Par	08/15/2016
1,460,000.00*	08/15/2025	4.750	Par	08/15/2016
1,360,000.00*	08/15/2026	4.750	Par	08/15/2016
1,425,000.00*	08/15/2027	4.800	Par	08/15/2016
1,495,000.00*	08/15/2028	4.800	Par	08/15/2016
1,565,000.00*	08/15/2029	4.800	Par	08/15/2016
5,180,000.00*	08/15/2032	5.000	Par	08/15/2016

Comb Tax & Rev C/O Ser 2007

Refunded Amount	Mat Date	Coupon	Price	Sched Call
590,000.00*	08/15/2017	4.125	Par	08/15/2016
610,000.00*	08/15/2018	4.200	Par	08/15/2016
640,000.00*	08/15/2019	4.300	Par	08/15/2016
665,000.00*	08/15/2020	4.400	Par	08/15/2016
690,000.00*	08/15/2021	4.400	Par	08/15/2016
725,000.00*	08/15/2022	4.500	Par	08/15/2016
755,000.00*	08/15/2023	4.500	Par	08/15/2016
790,000.00*	08/15/2024	4.500	Par	08/15/2016
830,000.00*	08/15/2025	4.600	Par	08/15/2016
865,000.00*	08/15/2026	4.625	Par	08/15/2016
910,000.00*	08/15/2027	4.625	Par	08/15/2016

\* Partial Maturity

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2017	2,725,000.00	5.0000%	0.830%
08/15/2018	1,820,000.00	5.0000%	1.140%
08/15/2019	1,910,000.00	5.0000%	1.460%
08/15/2020	1,675,000.00	5.0000%	1.720%
08/15/2021	1,755,000.00	5.0000%	1.950%
08/15/2022	3,180,000.00	5.0000%	2.120%
08/15/2023	3,445,000.00	5.0000%	2.250%
08/15/2024	2,035,000.00	5.0000%	2.350%
08/15/2025	2,160,000.00	5.0000%	2.470%
08/15/2026	2,105,000.00	5.0000%	2.550%
08/15/2027	2,215,000.00	5.0000%	2.610%
08/15/2028	1,375,000.00	4.0000%	3.030%
08/15/2029	1,425,000.00	4.0000%	3.080%
08/15/2030	1,485,000.00	4.0000%	3.130%

BOND DEBT SERVICE

Period Ending	Principal	Interest	Debt Service
09/30/15	7,095,000.00	6,378,893.33	13,473,893.33
09/30/16	7,520,000.00	8,392,676.35	15,912,676.35
09/30/17	8,245,000.00	7,453,625.00	15,698,625.00
09/30/18	8,560,000.00	7,142,457.50	15,702,457.50
09/30/19	10,850,000.00	6,846,292.50	17,696,292.50
09/30/20	11,260,000.00	6,439,162.50	17,699,162.50
09/30/21	9,785,000.00	5,956,817.50	15,741,817.50
09/30/22	10,295,000.00	5,551,323.75	15,846,323.75
09/30/23	10,885,000.00	5,092,330.00	15,977,330.00
09/30/24	9,455,000.00	4,614,161.25	14,069,161.25
09/30/25	8,470,000.00	4,176,230.00	12,646,230.00
09/30/26	8,605,000.00	3,848,048.75	12,453,048.75
09/30/27	8,955,000.00	3,502,123.75	12,457,123.75
09/30/28	5,755,000.00	3,092,696.25	8,847,696.25
09/30/29	5,990,000.00	2,842,536.25	8,832,536.25
09/30/30	6,260,000.00	2,581,756.25	8,841,756.25
09/30/31	6,530,000.00	2,306,668.75	8,836,668.75
09/30/32	6,830,000.00	2,008,268.75	8,838,268.75
09/30/33	5,070,000.00	1,696,018.75	6,766,018.75
09/30/34	5,310,000.00	1,456,218.75	6,766,218.75
09/30/35	5,515,000.00	1,249,162.50	6,764,162.50
09/30/36	5,745,000.00	1,019,406.25	6,764,406.25
09/30/37	5,985,000.00	780,018.75	6,765,018.75
09/30/38	6,235,000.00	530,562.50	6,765,562.50
09/30/39	6,490,000.00	270,643.75	6,760,643.75
-----			
	191,695,000.00	95,228,099.69	286,923,099.69
=====			

COMPUTED ON BASIS OF MANDATORY REDEMPTION

DEBT AMORTIZATION RATES

Period Ending	Principal	% of Principal Retired
09/30/2015	7,095,000.00	03.70%
09/30/2016	7,520,000.00	07.62%
09/30/2017	8,245,000.00	11.93%
09/30/2018	8,560,000.00	16.39%
09/30/2019	10,850,000.00	22.05%
09/30/2020	11,260,000.00	27.92%
09/30/2021	9,785,000.00	33.03%
09/30/2022	10,295,000.00	38.40%
09/30/2023	10,885,000.00	44.08%
09/30/2024	9,455,000.00	49.01%
09/30/2025	8,470,000.00	53.43%
09/30/2026	8,605,000.00	57.92%
09/30/2027	8,955,000.00	62.59%
09/30/2028	5,755,000.00	65.59%
09/30/2029	5,990,000.00	68.72%
09/30/2030	6,260,000.00	71.98%

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**Round Rock, City of (General Obligation Debt)**

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**TMR # 2250**

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09/30/2031	6,530,000.00	75.39%
09/30/2032	6,830,000.00	78.95%
09/30/2033	5,070,000.00	81.60%
09/30/2034	5,310,000.00	84.37%
09/30/2035	5,515,000.00	87.24%
09/30/2036	5,745,000.00	90.24%
09/30/2037	5,985,000.00	93.36%
09/30/2038	6,235,000.00	96.61%
09/30/2039	6,490,000.00	100.00%

study the impact of these benefit components and make potential changes in the way benefits are being funded.

After careful deliberation, the TMRS board approved several changes at its November and December meetings to the actuarial methods and plan assumptions. The board changed the actuarial method from unit credit to projected unit credit. Projected unit credit will allow the actuaries to consider the future financial impact of updated service credits and cost of living increases, and these benefits will begin to be pre-funded instead of funded on a pay-as-you-go basis. To mitigate the impact of this change, the board approved an eight year transition period. During this time, cities will be able to phase in the higher contribution rates instead of being required to fund these new rates immediately. Also, the board changed the amortization period from a 25-year open period to a 30-year closed period. Under a closed amortization period, contribution rates are higher, but a greater percentage of the unfunded balance is paid off each year. Finally, the board approved changes to the investment policy. TMRS has historically invested solely in fixed income investments. The board authorized the selection of an investment advisor to begin shifting a portion of investments into equity securities as a way to diversify the portfolio's holdings and earn higher returns than could be obtained with fixed income investments.

**DEBT SERVICE FUND MANAGEMENT INDEX**

G.O. Debt Service Requirements for fiscal year-ending 09/30/2015	\$13,473,893
I&S Fds all G.O. issues 08/31/2014	\$554,405
2014 I&S Fund Tax Levy @ 90%	12,838,860
Golf Course	379,417

**GOLF COURSE OPERATING STATEMENT** The following condensed statements have been compiled using accounting principles customarily employed in the determination of net revenues available for debt service, and in all instances exclude depreciation, transfers, debt service payments and expenditures identified as capital.

	Fiscal Year Ended			
	09-30-2013	09-30-2012	09-30-2011	09-30-2010
<b>Revenues:</b>				
Charges for Services	\$522,169	\$481,241	\$433,296	\$353,107
Other	575	0	0	0
Total Revenues	\$522,744	\$481,241	\$433,296	\$353,107
Expenses	\$0	\$0	\$0	\$12,885
Available For Debt Service	\$522,744	\$481,241	\$433,296	\$340,222

**Required Contribution Rates (Percentage of gross covered salary)**

	2015	2014
Employee:	7.00%	7.00%
City:	15.58%(a)	15.47%(a)

(a) The City has elected a phase-in rate. See Explanation in paragraphs above. The City's Grand Total Rate without Maximum or Phase-in for 2015 was 15.87%, and 2014 was 16.04%.

Actuarial Valuation as of	12/31/2013	12/31/2012
Assets	\$148,052,738	\$131,506,866
Accrued Liabilities	\$189,013,034	\$163,340,205

(Unfunded)/Overfunded Liab. (\$40,960,296) (\$31,833,339)

	78.33%	80.51%
Funded Ratio		
Annual Covered Payroll	\$47,571,612	\$44,168,860
(Unfunded)/Overfunded Liability as a % of Covered Payroll	(86.10)%	(72.07)%

2013 Source: Texas Municipal Retirement System 12/31/2013 CAFR

2012 Source: City of Round Rock 09/30/2013 CAFR

**POST EMPLOYMENT HEALTH BENEFITS: GASB STATEMENT 45** GASB released the Statement of Governmental Accounting Standards No. 45 (GASB 45), Accounting and Financial Reporting by Employers for Post Employment Benefits Other Than Pensions (OPEB), in June 2004. The City has implemented GASB 45 for the fiscal year beginning October 1, 2009. GASB 45 sets forth standards for measurement, recognition, and display of post-employment benefits, other than pensions, such as health and life insurance for current and future retirees.

The City's annual OPEB cost, the percentage of annual OPEB cost contributed to the plan, and the net OPEB obligations were as follows:

Fiscal Year	Annual OPEB Costs	Cost Contributed	% of Annual OPEB Cost Contributed	Net OPEB Obligation
2011	\$688,592	\$367,477	53.4%	\$1,249,615
2012	\$718,150	\$312,207	43.5%	\$1,655,558
2013	\$762,527	\$228,450	30.0%	\$2,189,635

As of September 30, 2013, the most recent actuarial valuation date, the actuarial accrued liability for benefits was \$8,647,524, all of which was unfunded, resulting in an unfunded actuarial accrued liability (UAAL) of \$8,647,524. The covered payroll was \$46,982,319 and the ratio of the UAAL to

**GENERAL OBLIGATION BONDS AUTHORIZED BUT UNISSUED**

Election Date	Purpose	Amount Authorized	Issued To Date	Unissued
09/06/80	W&S	\$10,000,000	\$8,415,000	\$1,585,000*
11/05/13	Fire Dept	16,500,000	7,000,000	9,500,000
11/05/13	Parks & Rec	56,500,000	46,200,000	10,300,000
11/05/13	Library	23,200,000	1,500,000	21,700,000
11/05/13	Police & Fire	27,400,000	16,300,000	11,100,000
Total:		\$133,600,000	\$79,415,000	\$54,185,000

\* The City will not issue these bonds.

**PENSION FUND LIABILITY**

All qualified employees of the City are members of the Texas Municipal Retirement System. The City employees also participate in the U.S. Social Security program.

**Changes in Texas Municipal Retirement System (TMRS) Actuarial Method and Plan Assumptions**

In early 2007, TMRS informed each of the member cities that the current actuarial assumptions did not take into account updated service credits or cost of living increases which are granted to retirees. These benefits, which some cities adopted, have been historically funded on a pay-as-you-go basis. This has led to regular increases in member cities' rates and a decrease in the overall funding of the retirement system. TMRS announced that it intended to

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the covered payroll was 18.4%.

**SUPPLEMENTAL DEATH BENEFIT PLAN** The City also participates in the cost sharing multiple-employer defined benefit group-term life insurance plan operated by TMRS known as the Supplemental Death Benefits Fund (SDBF). The City elected, by ordinance, to provide group-term life insurance coverage to both current and retired employees.

The death benefit for active employees provides a lump-sum payment approximately equal to the employee's annual salary; retired employees are insured for \$7,500; this coverage is an "other postemployment benefit."

Source: City of Round Rock CAFR dated September 30, 2013.

**NON-FUNDED DEBT PAYABLE (As of September 30, 2013)**

The City reports additional debt in the principal amount of \$9,353,666 under Govt Activities as follows:

	Amount Outstanding	Int Rate	Next Year's Requirements	Reported Under
Compensated Absences	\$5,200,229	N/A	N/A	Govt Activities
OPEB*	\$1,956,165	N/A	N/A	Govt Activities
Capital Leases	\$2,197,272	1.02-3.78%	\$1,367,339	Govt Activities

\* See PENSION FUND LIABILITY section for details of this obligation.

**ESTIMATED OVERLAPPING DEBT STATEMENT**

Taxing Body	Debt Amount	As Of	%Ovlp	Ovlp Amt
Austin CCD	\$81,895,659	08/31/14	6.50	\$5,323,218
Georgetown ISD	197,648,392	06/30/14	0.22	434,826
Round Rock ISD	621,720,000	* 12/31/14	37.77	234,823,644
Travis Co	652,173,919	10/31/14	0.25	1,630,435
Travis Co Healthcare Dist.	13,240,000	* 12/31/14	0.25	33,100
Williamson Co	707,771,589	01/01/14	21.22	150,189,131
Total Overlapping Debt:				\$392,434,354
Round Rock, City of		08/31/14		\$187,785,595
Total Direct and Overlapping Debt:				\$580,219,949
Total Direct and Overlapping Debt % of A.V.:				6.17%
Total Direct and Overlapping Debt per Capita:				\$5,237

\* Gross Debt

**ECONOMIC BACKGROUND**

The City of Round Rock is located eight miles north of Austin at the intersection of Interstate Highway 35 and U.S. Highway 79. The City's 2010 census was 99,887, increasing 63.38% since 2000. Due to its proximity to Austin, the City is diversified by industry, business, professional, farming, and ranching. The City lies within portions of both Travis and Williamson Counties. The City of Round Rock is located just north of the Austin high-tech and computer manufacturing area.

**COUNTY CHARACTERISTICS:** Williamson County was created and organized in 1848 from Milam County.

Dell Computer Corporation, a personal computer manufacturer, operates a 232,000 sq. ft. telemarketing facility in the county and employs over 20,000 people. Sun City Texas, a 10,500 home, active retirement community, is being developed

outside the Georgetown city limits. La Frontera, a 2 million sq. ft., 328 acre development is located at the intersection of IH-35 and future State Highway 45. The first retail businesses opened in July 2000. In August 2006, Round Rock Premium Outlets opened. The outlet center provides over 430,000 square feet of retail space, one hotel, and a movie theater. On November 15, 2006, IKEA opened a 252,000 square foot retail store. The Dell Diamond, a minor league baseball stadium, included in a convention center complex, opened in April 2000. The Round Rock Express, a triple-A minor league team, plays at the Dell Diamond and had a record attendance of 13,475 in 2006.

COUNTY SEAT: Georgetown

2010 census: 422,679 increasing 79.9 % since 2000  
2000 census: 235,000 increasing 68.4 % since 1990  
1990 census: 139,551

**ECONOMIC BASE**

Mineral: sand, gravel and building stone.

Industry: manufacturing, government, education and agribusiness.

Agricultural: wheat, hay, grain sorghum, cotton, corn and cattle.

**RETAIL SALES & EFFECTIVE BUYING INCOME(a)**

Year	2013	2012	2011
Retail Sales	\$19.7B	\$19.0B	\$19.0B
Effective Buying Income (EBI)	\$11.1B	\$10.9B	\$9.8B
County Median Household Income	\$54,249	\$56,504	\$56,491
State Median Household Income	\$48,646	\$47,613	\$47,705
% of Households with EBI below \$25K	7.9 %	8.0 %	8.0 %
% of Households with EBI above \$25K	75.4 %	74.6 %	76.3 %

**EMPLOYMENT DATA**

	2014	2013	2012			
	Employed	Earnings	Employed	Earnings	Employed	Earnings
1st Q:	143,463	\$2.1B	135,825	\$1.9B	131,033	\$2.1B
2nd Q:	N/A	N/A	139,179	\$1.6B	134,427	\$1.5B
3rd Q:	N/A	N/A	138,825	\$1.7B	132,869	\$1.6B
4th Q:	N/A	N/A	143,134	\$1.8B	135,746	\$1.6B

MAJOR COLLEGES AND UNIVERSITIES: Southwestern University

**COLLEGES AND UNIVERSITIES**

Year	Total	Fall Enrollment
2013	1	1,535
2012	1	1,394
2011	1	1,347
2010	1	1,372
2009	1	1,301
2008	1	1,262

(a) DemographicsUSA County Edition

Any data on population, value added by manufacturing or production of minerals or agricultural products are from US Census or other official sources.

Major Employers(a)	# Employees
Dell Inc.	13,000
Electronic Equipment	
Round Rock ISD	5,750
Education	
Sears TeleServe	1,500
Telecommunications	
City of Round Rock	824
Municipality	
Scott & White University Medical Campus	750
Hospital	

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Emerson Process Management	750
Process Management	
Texas Guaranteed Student Loan Corp.	700
Student Loan	
Round Rock Medical Center	689
Medical Center	
Seton Williamson Medical Center	450
Medical Center	
Wayne, A GE Energy Business	450
Energy	

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Round Rock, TX 78664  
Phone: 512-218-5401  
Fax: 512-218-7097  
swhite@roundrocktexas.gov

Budget Analyst  
Chris Childs  
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Phone: 512-218-3296  
cchilds@roundrocktexas.gov

(a) Source: City of Round Rock Official Statement dated December 18, 2014.

Principal Taxpayers	2014 AV	% of AV
1. Dell Computer Holdings LP	\$271,656,182	2.89%
Electronic Equipment		
2. CPG & SPG Round Rock LP	137,998,674	1.47%
Land/Improvements		
3. Seton Healthcare	106,340,261	1.13%
Healthcare		
4. Dell Computer Corporation	74,321,793	0.79%
Electronic Equipment		
5. Baltgem Development Corp.	73,283,114	0.78%
Land/Improvements		
6. Columbia/St. David Healthcare	63,124,215	0.67%
Healthcare		
7. CMF 15 Portfolio LLC	61,751,700	0.66%
Land/Improvements		
8. Oncor Electric Delivery Co.	43,434,180	0.46%
Electric Utility		
9. Las Brisas Luxury Apartment Homes LLC	42,000,000	0.45%
Apartments		
10. FST La Frontera	39,971,279	0.43%
Commercial		
<b>Total:</b>	<b>\$913,881,398</b>	<b>9.73%</b>

Tax Assessor/Collector  
Forrest Child  
Round Rock ISD Tax Office  
1311 Round Rock Avenue  
Round Rock, TX 78681-4941  
Phone: 512-464-5120  
Fax: 512-464-5060  
forrest\_child@roundrockisd.org

Chief Appraiser  
Alvin Lankford  
Williamson County Appraisal District  
625 FM 1460  
Georgetown, TX 78626-8050  
Phone: 512-930-3787  
Fax: 512-930-0391  
alvinl@wcad.org

Chief Appraiser  
Marya Crigler  
Travis County Appraisal District  
8314 Crossspark Dr.  
Austin, Tx 78754  
Phone: 512-834-9317  
Fax: 512-835-5371  
mcrigler@tcadcentral.org

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Executive Assistant  
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Travis Central Appraisal District  
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lhadley@roundrocktexas.gov

JEB

Interim Finance Director  
Lorie Lankford  
221 East Main Street  
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Fax: 512-218-7097  
llankford@roundrocktexas.gov

City Clerk  
Sara L. White

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**Round Rock, City of (Water, Sewer & Dr Util Sys)**

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**Williamson, Travis Counties**

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FOR OTHER BONDS FOR THIS ISSUER, SEE SEPARATE MUNICIPAL REPORTS

FINANCIAL STATEMENT (As of September 30, 2013)

Special Obligation Debt	
Senior Lien	\$91,625,000
Special Fund Balances	
I&S and Reserve	\$245,895

PAYMENT RECORD: Never defaulted.

DETAILS OF REVENUE DEBT

Details of Senior Lien Debt (Outstanding 9/30/2013)

Util Sys Rev Bds Ser 2006

Lien: Senior  
 Original Issuer: Round Rock, City of (Waterworks & Sewer System)  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$12,000,000.00  
 Dated Date: 10/01/2006  
 Sale Date: 09/14/2006  
 Delivery Date: 10/16/2006  
 Sale Type: Private Placement  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 08/01, 02/01  
 1st Coupon Date: 02/01/2007

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Purchaser: Texas Water Development Board

Use of Proceeds: Utility.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/01/2014	605,000.00	2.4500%	N/A
08/01/2015	620,000.00	2.5000%	N/A
08/01/2016	640,000.00	2.5500%	N/A
08/01/2017	655,000.00	2.6000%	N/A
08/01/2018	670,000.00	2.6500%	N/A
08/01/2019	690,000.00	2.7000%	N/A
08/01/2020	705,000.00	2.7500%	N/A
08/01/2021	725,000.00	2.7500%	N/A
08/01/2022	745,000.00	2.8000%	N/A
08/01/2023	770,000.00	2.8500%	N/A
08/01/2024	790,000.00	2.9000%	N/A
08/01/2025	810,000.00	2.9000%	N/A
08/01/2026	835,000.00	2.9500%	N/A
			-----\$9,260,000.00

Call Option: Bonds maturing on 08/01/2017 to 08/01/2026 callable in whole or in part on any date beginning 02/01/2017 @ par.

Util Sys Rev Bds Ser 2009

Lien: Senior  
 Original Issuer: Round Rock, City of (Waterworks & Sewer System)  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$78,785,000.00  
 Dated Date: 11/15/2009

Sale Date: 11/12/2009  
 Delivery Date: 12/08/2009  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/01, 08/01  
 1st Coupon Date: 08/01/2010

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Morgan Keegan & Co., Inc.  
 Co-Manager: Crews & Associates, Inc.  
 Co-Manager: Estrada Hinojosa & Co., Inc.  
 Co-Manager: First Southwest Company  
 Co-Manager: Hutchinson Shockey Erley & Co.  
 Co-Manager: Jefferies & Company  
 Co-Manager: Piper Jaffray & Co.  
 Co-Manager: SAMCO Capital Markets, Inc.  
 Co-Manager: Southwest Securities

Use of Proceeds: Water & Sewer.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/01/2014	1,995,000.00	2.2500%	2.100%
08/01/2015	2,280,000.00	5.0000%	2.530%
08/01/2016	1,905,000.00	4.0000%	2.830%
08/01/2017	1,970,000.00	3.2500%	3.090%
08/01/2018	2,030,000.00	4.0000%	3.300%
08/01/2019	2,105,000.00	5.0000%	3.450%
08/01/2020	2,200,000.00	5.0000%	3.640%
08/01/2021	2,300,000.00	4.0000%	3.860%
08/01/2022	2,385,000.00	4.0000%	100.00%
08/01/2023	2,370,000.00	4.0000%	4.120%
08/01/2024	2,460,000.00	4.0000%	4.220%
08/01/2025	2,555,000.00	5.0000%	4.240%
08/01/2026	2,680,000.00	5.0000%	4.310%
08/01/2027	2,700,000.00	5.0000%	4.380%
08/01/2028	2,835,000.00	5.0000%	4.450%
08/01/2029	2,975,000.00	5.0000%	4.520%
08/01/2035T	20,030,000.00	5.0000%	4.850%
08/01/2039T	16,590,000.00	5.0000%	4.950%
			-----\$74,365,000.00

Call Option: Bonds maturing on 08/01/2020 to 08/01/2029 and term bonds maturing on 08/01/2035 and 08/01/2039 callable in whole or in part on any date beginning 08/01/2019 @ par.

Term Call: Term bonds maturing on 08/01/2035:

Mandatory Redemption Date	Principal Amount
08/01/2030	\$3,130,000
08/01/2031	\$3,250,000
08/01/2032	\$3,170,000
08/01/2033	\$3,325,000
08/01/2034	\$3,490,000
08/01/2035	\$3,665,000

Term bonds maturing on 08/01/2039:

Mandatory Redemption Date	Principal Amount
08/01/2036	\$3,850,000
08/01/2037	\$4,040,000
08/01/2038	\$4,245,000
08/01/2039	\$4,455,000

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**Round Rock, City of (Water, Sewer & Dr Util Sys)**

**Last Revised 06/27/2014**

**Williamson, Travis Counties**

**TMR # 2249**

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Util Sys Rev Bds Ser 2014

Lien: Senior  
 Original Issuer: Round Rock, City of (Waterworks & Sewer System)  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$8,000,000.00  
 Dated Date: 05/01/2014  
 Sale Date: 05/08/2014  
 Delivery Date: 05/29/2014  
 Sale Type: Competitive  
 TIC: 3.1692%  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 08/01, 02/01  
 1st Coupon Date: 02/01/2015

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Raymond James  
 Co-Manager: City Securities  
 Co-Manager: Fidelity Capital Markets  
 Co-Manager: Jefferies LLC  
 Co-Manager: Morgan Stanley  
 Co-Manager: StockCross Financial Services

Use of Proceeds: Drainage.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/01/2016	315,000.00	3.0000%	0.500%
08/01/2017	325,000.00	3.0000%	0.800%
08/01/2018	330,000.00	4.0000%	1.130%
08/01/2019	335,000.00	4.0000%	1.450%
08/01/2020	345,000.00	4.0000%	1.750%
08/01/2021	355,000.00	4.0000%	2.030%
08/01/2022	365,000.00	2.0000%	2.230%
08/01/2023	375,000.00	3.0000%	2.430%
08/01/2024	385,000.00	3.0000%	2.580%
08/01/2025	405,000.00	2.6250%	2.770%
08/01/2027T	855,000.00	3.0000%	3.070%
08/01/2028	455,000.00	3.1250%	3.200%
08/01/2029	470,000.00	3.2500%	3.290%
08/01/2030	490,000.00	3.2500%	3.370%
08/01/2031	515,000.00	3.3750%	3.500%
08/01/2032	535,000.00	3.5000%	3.570%
08/01/2033	560,000.00	3.5000%	3.600%
08/01/2034	585,000.00	3.5000%	3.641%
-----\$8,000,000.00			

Call Option: Bonds maturing on 08/01/2024 to 08/01/2025 and 08/01/2028 to 08/01/2034 and term bonds maturing on 08/01/2027 callable in whole or in part on any date beginning 08/01/2023 @ par.

Term Call: Term bonds maturing on 08/01/2027:

Mandatory Redemption Date	Principal Amount
08/01/2026	\$420,000
08/01/2027	\$435,000

GRAND TOTAL===== >>> \$91,625,000.00

BOND DEBT SERVICE

Period Ending	Principal	Interest	Debt Service
09/30/14	2,600,000.00	3,747,632.50	6,347,632.50
09/30/15	2,900,000.00	3,994,788.30	6,894,788.30
09/30/16	2,860,000.00	3,820,203.75	6,680,203.75
09/30/17	2,950,000.00	3,718,233.75	6,668,233.75
09/30/18	3,030,000.00	3,627,428.75	6,657,428.75
09/30/19	3,130,000.00	3,515,273.75	6,645,273.75
09/30/20	3,250,000.00	3,377,993.75	6,627,993.75
09/30/21	3,380,000.00	3,234,806.25	6,614,806.25
09/30/22	3,495,000.00	3,108,668.75	6,603,668.75
09/30/23	3,515,000.00	2,985,108.75	6,500,108.75
09/30/24	3,635,000.00	2,857,113.75	6,492,113.75
09/30/25	3,770,000.00	2,724,253.75	6,494,253.75
09/30/26	3,935,000.00	2,562,382.50	6,497,382.50
09/30/27	3,135,000.00	2,391,150.00	5,526,150.00
09/30/28	3,290,000.00	2,243,100.00	5,533,100.00
09/30/29	3,445,000.00	2,087,131.25	5,532,131.25
09/30/30	3,620,000.00	1,923,106.25	5,543,106.25
09/30/31	3,765,000.00	1,750,681.25	5,515,681.25
09/30/32	3,705,000.00	1,570,800.00	5,275,800.00
09/30/33	3,885,000.00	1,393,575.00	5,278,575.00
09/30/34	4,075,000.00	1,207,725.00	5,282,725.00
09/30/35	3,665,000.00	1,012,750.00	4,677,750.00
09/30/36	3,850,000.00	829,500.00	4,679,500.00
09/30/37	4,040,000.00	637,000.00	4,677,000.00
09/30/38	4,245,000.00	435,000.00	4,680,000.00
09/30/39	4,455,000.00	222,750.00	4,677,750.00
-----			
	91,625,000.00	60,978,157.05	152,603,157.05
=====			

COMPUTED ON BASIS OF MANDATORY REDEMPTION

DEBT AMORTIZATION RATES

Period Ending	Principal	% of Principal Retired
09/30/2014	2,600,000.00	02.84%
09/30/2015	2,900,000.00	06.00%
09/30/2016	2,860,000.00	09.12%
09/30/2017	2,950,000.00	12.34%
09/30/2018	3,030,000.00	15.65%
09/30/2019	3,130,000.00	19.07%
09/30/2020	3,250,000.00	22.61%
09/30/2021	3,380,000.00	26.30%
09/30/2022	3,495,000.00	30.12%
09/30/2023	3,515,000.00	33.95%
09/30/2024	3,635,000.00	37.92%
09/30/2025	3,770,000.00	42.04%
09/30/2026	3,935,000.00	46.33%
09/30/2027	3,135,000.00	49.75%
09/30/2028	3,290,000.00	53.34%
09/30/2029	3,445,000.00	57.10%
09/30/2030	3,620,000.00	61.05%
09/30/2031	3,765,000.00	65.16%
09/30/2032	3,705,000.00	69.21%
09/30/2033	3,885,000.00	73.45%
09/30/2034	4,075,000.00	77.89%
09/30/2035	3,665,000.00	81.89%
09/30/2036	3,850,000.00	86.10%
09/30/2037	4,040,000.00	90.50%
09/30/2038	4,245,000.00	95.14%
09/30/2039	4,455,000.00	100.00%

PERTINENT PROVISIONS OF THE WATERWORKS & SEWER SYSTEM REVENUE BOND INDENTURE

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1. Nature of Pledge: Prior Lien on and pledge of the net revenues from the operation of the Waterworks & Sewer System.

2. Special Funds Created by Indenture

I&S Funds: To receive net revenues each month sufficient to meet debt service requirements when due.

Reserve Fund: The City shall maintain a reserve for the payment of the bonds equal to the average annual debt service requirements on the bonds. The City shall deposit and credit to the Reserve Account amounts required to maintain the balance in the Reserve Account in an amount equal to the Required Reserve Amount by making monthly deposits and credits in amounts equal to not less than 1/60th of the Required Reserve Amount or by the deposit of a Reserve Account Obligation.

3. Coverage Required as a Condition to Issuance of Parity Bonds: For the last complete fiscal year or for any twelve consecutive calendar month period ending not more than 90 days prior to the adoption of additional bond ordinance, net revenues shall have been not less than 1.25 times the average annual requirements, after giving effect of the additional bonds and 1.10 times the average annual debt service requirement of the subordinate debt to be outstanding after giving effect of the additional bonds.

4. Rate Covenant: The Issuer has covenanted to maintain rates and charges sufficient to produce net revenues equal to at least 1.25 times the average annual Debt Service or 1.10 times the maximum annual debt service for the Fiscal Year on the Bonds similarly secured then outstanding. The requirement of a reserve fund is suspended for so long as net revenues for any fiscal year are at least 1.35 times the annual debt service requirement.

WATERWORKS & SEWER SYSTEM OPERATING EXPERIENCE The following condensed statements have been compiled using accounting principles customarily employed in the determination of net revenues available for debt service, and in all instances exclude depreciation, transfers, debt service payments and expenditures identified as capital.

	Fiscal Year Ended			
	09-30-2013	09-30-2012	09-30-2011	09-30-2010
Revenues:				
Charges for Services	\$43,094,185	\$43,327,656	\$44,922,715	\$37,512,213
Other	1,385,272	770,977	1,292,672	1,728,177
	-----	-----	-----	-----
Total Revenues	\$44,479,457	\$44,098,633	\$46,215,387	\$39,240,390
Expenses	\$25,401,579	\$21,274,247	\$21,880,865	\$22,243,281
Available For Debt Service	\$19,077,878	\$22,824,386	\$24,334,522	\$16,997,109
Revenue Average Reqmts	\$5,462,914	\$5,478,308	\$5,464,618	\$5,416,060
Coverage On Revenue Bds	3.49X	4.17X	4.45X	3.14X
Customer Count:				
Water	31,419	30,988	30,676	30,362
Sewer	30,766	30,359	30,061	29,759

WATER SUPPLY Eleven wells. The City has a 100 year contract dated May 2, 1978, as amended, with Brazos River Authority of Texas for a surface water supply of 6.0 MGD (18.42 acre feet) average annual use from Lake Georgetown. The Lake is located on the North Fork of the San Gabriel River, 7 miles northwest of the City. An expansion was completed in October of 1987 which increased the capacity to 12.0 MGD/15.0 MGD peak. The contract authorizes the

Brazos River Authority (BRA) to design, construct and operate a regional water line. Participants and their respective percentage shares are as follows:

City of Georgetown	36.885%
City of Round Rock	43.299
Jonah Water Special Utility District	5.824
Brushy Creek Municipal Utility District	9.551
Chisholm Trail Special Utility District	4.441
	-----
	100.000%

Under the terms of the agreement, the BRA was appointed as project manager and is responsible for the operation of the project. For the fiscal year ended September 30, 2013, the City's cost under this contract was \$420,000.

As of August 31, 2013, the Brazos River Authority (Williamson County Regional Raw Water Line) had \$17,252,333 outstanding. See TMR #6103.

The City also owns the rights to 500,000 gpd of surface water in Lake Granger, through the Granger Water Supply Corporation.

The City owns the right to purchase 18,314 acre feet of water per year from Lake Stillhouse Hollow per a contract dated September 1, 2001. For the fiscal year ended September 30, 2013, the City's cost under this contract was \$1,133,375.

The City contracted on September 1, 2001 with the Lower Colorado River Authority (LCRA) and the BRA for an additional 13,984 additional acre-feet of water per year for the Colorado River Basin. For the fiscal year ended September 30, 2013, the City's cost under these contracts was \$ 1,705,106.

Additional water supply contracts with LCRA for water from Lake Travis were acquired. Lake Travis is in the Colorado River watershed. The water supply available from Lake Travis totals 20,928 acre feet/yr which is equivalent to an average pumping rate of 18.69 MGD. On September 2, 2008, the City entered into the Master Contract along with the Cities of Cedar Park and Leander for Financing, Construction and Operation of the Brushy Creek Regional Utility Authority Regional Water Treatment and Distribution Project. The BCRUA started operations and treating raw water in June 2012 at the 17 MGD regional water plant located in Cedar Park. The plant treats and delivers up to 5 MGD daily to the Cities of Cedar Park and Leander. The City of Round Rock is currently constructing the final transmission segment which will connect the City to the regional system. It is scheduled for completion in winter 2014. Each City shall be solely responsible for Bond payments on its series of Bonds. No City shall have any liability or responsibility for any Bond Payment on a series of Bonds issued for another City. As of September 30, 2013, the City had \$63,490,000 Contract Revenue Bonds Series 2009 outstanding. See TMR # 6563 for more information.

#### SPECIAL WATER CUSTOMERS

1. The City provides water service, wastewater service, fire protection and garbage service to Chandler Creek MUD under an agreement dated May 10, 1984 and a September 23, 1991 supplement to that agreement.

2. The City provides water service to the Fern Bluff MUD under an agreement dated March 28, 1985 and an August 22, 1991 supplement to that agreement. The rates on this contract also provide for payment of capital recovery fees and oversize fees.

3. The City provides water service to Tonkawa Springs thru an agreement with Aquasource, Inc. dated September 28, 2000.

4. The City provides water service, wastewater service and garbage service to Vista Oaks MUD under an agreement dated January 22, 1987, and an April 22, 1993 update to that agreement.

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5. The City provides water and wastewater services to Williamson County MUDs #10 & #11 through contracts dated March 22, 2001. The rates on this contract also provide for payment of capital recovery fees and oversize fees. The City will ultimately serve 2,780 living unit equivalents when the MUDs are fully developed.

6. The City provides water and wastewater services to Walsh MUD through a contract dated May 11, 2006. The rates on this contract also provide for payment of capital recovery fees and oversize fees. The City will ultimately serve 331 living unit equivalents when the MUD is fully developed.

7. The City provides water and wastewater services to Paloma Lake MUDs 1 & 2 through a consent agreement dated September 22, 2005. The consent agreement also provides for payment of capital recovery fees and oversize fees. The City will ultimately serve 2,000 living unit equivalents when the MUDs are fully developed.

8. The City provides wastewater services to Siena MUDs 1 & 2 through a consent agreement dated September 22, 2005. The consent agreement also provides for payment of capital recovery fees and oversize fees. The City will ultimately serve 3,975 living unit equivalents when the MUDs are fully developed.

#### REGIONAL SEWER PROJECT - LCRA/BRA SALE OF WASTEWATER SYSTEM ASSETS

In October 1996, as part of the plan of a regional wastewater collection, treatment and disposal system, the City and the City of Cedar Park entered into agreements with an alliance ("Alliance") formed by the BRA and the LCRA. BRA will operate and maintain the regional system to collect wastewater from the City and other participants for the purpose of treating and disposing of such wastewater. Based on demand, the Alliance will acquire and/or construct additional facilities. Acquisition and construction funding, as well as debt servicing, is the responsibility of the Alliance.

In September of 2009, the Cities of Round Rock, Cedar Park and Austin entered into a Purchase Agreement with the LCRA to Buy the Brushy Creek Regional Wastewater System (BCRUA Sewer System). On December 8, 2009, the three cities purchased the wastewater system from the LCRA for a purchase price totaling \$ 77.3 million. The BCRUA Sewer System participants own their proportional share of the wastewater transportation and treatment system.

The BCRUA Sewer System currently has a total treatment capacity of 24.5 mgd which is sufficient to meet future projected flows through 2017. The total BCRUA Sewer System current average daily flow is approximately 13.8 mgd. The City of Round Rock's current wastewater capacity in the BCRUA Sewer System is 20.1 mgd. The effluent quality of the BCRUA Sewer System is within acceptable regulatory limits. In June 2010, the Cities of Round Rock and Cedar Park sold a share of the BCRWS assets to the City of Leander. The BCRUA Sewer System participants have contracted with the BRA to operate the BCRUA Sewer System.

WATER RATES (Monthly billing) Historical rate changes were effective January 1, 2007, January 1, 2009, and January 1, 2010.

#### OLD RATES (Effective January 1, 2009)

\$2.24 per 1,000 gallons of water used by all customers

Meter Size	Service Charge
5/8"	\$ 13.18
3/4"	18.36
1"	29.00
1 1/2"	55.56
2"	87.44
3"	161.83
4"	268.10
6"	835.86
8"	1,460.98
10"	2,294.47
12"	2,815.40

#### NEW RATES (Effective January 1, 2010)

\$2.35 per 1,000 gallons of water used by all customers

Meter Size	Service Charge
5/8"	\$ 13.84
3/4"	19.28
1"	30.45
1 1/2"	58.34
2"	91.81
3"	169.92
4"	281.51
6"	877.65
8"	1,534.03
10"	2,409.19
12"	2,956.17

SEWER RATES (Monthly billing) (Based on average water consumption for the months of November, December, January, February and March). Historical rate changes were effective January 1, 2007, January 1, 2009, and January 1, 2010.

#### OLD RATES (Effective January 1, 2009)

\$3.02/M gallons of water used for all users

Meter Size	Service Charge
5/8"	\$ 11.80
3/4"	15.40
1"	22.08
1 1/2"	40.26
2"	62.08
3"	112.98
4"	185.70
6"	547.33
8"	955.10
10"	1,498.79
12"	1,838.59

#### NEW RATES (Effective January 1, 2010)

\$3.23/M gallons of water used for all users

Meter Size	Service Charge
5/8"	\$ 12.63
3/4"	16.48
1"	23.63
1 1/2"	43.08
2"	66.43
3"	120.89
4"	198.70
6"	585.64
8"	1,021.96
10"	1,603.71
12"	1,967.29

REVENUE BONDS AUTHORIZED BUT UNISSUED None

NON-FUNDED DEBT PAYABLE (As of September 30, 2013)

The City reports additional debt in the principal amount of \$710,162 under W&S Fund as follows:

	Amount Outstanding	Reported Under
Compensated Absences	\$473,692	W&S Fund
OPEB*	\$236,470	W&S Fund

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\* See PENSION FUND LIABILITY section of TMR #2250 for details of this obligation.

## ECONOMIC BACKGROUND

The City of Round Rock is located eight miles north of Austin at the intersection of Interstate Highway 35 and U.S. Highway 79. The City's 2010 census was 99,887, increasing 63.38% since 2000. Due to its proximity to Austin, the City is diversified by industry, business, professional, farming, and ranching. The City lies within portions of both Travis and Williamson Counties. The City of Round Rock is located just north of the Austin high-tech and computer manufacturing area.

COUNTY CHARACTERISTICS: Williamson County was created and organized in 1848 from Milam County.

Dell Computer Corporation, a personal computer manufacturer, operates a 232,000 sq. ft. telemarketing facility in the county and employs over 20,000 people. Sun City Texas, a 10,500 home, active retirement community, is being developed outside the Georgetown city limits. La Frontera, a 2 million sq. ft., 328 acre development is located at the intersection of IH-35 and future State Highway 45. The first retail businesses opened in July 2000. In August 2006, Round Rock Premium Outlets opened. The outlet center provides over 430,000 square feet of retail space, one hotel, and a movie theater. On November 15, 2006, IKEA opened a 252,000 square foot retail store. The Dell Diamond, a minor league baseball stadium, included in a convention center complex, opened in April 2000. The Round Rock Express, a triple-A minor league team, plays at the Dell Diamond and had a record attendance of 13,475 in 2006.

COUNTY SEAT: Georgetown

2010 census: 422,679 increasing 79.9 % since 2000  
2000 census: 235,000 increasing 68.4 % since 1990  
1990 census: 139,551

## ECONOMIC BASE

Mineral: sand, gravel and building stone.

Industry: manufacturing, government, education and agribusiness.

Agricultural: wheat, hay, grain sorghum, cotton, corn and cattle.

## RETAIL SALES & EFFECTIVE BUYING INCOME(a)

Year	2013	2012	2011
Retail Sales	\$19.7B	\$19.0B	\$19.0B
Effective Buying Income (EBI)	\$11.1B	\$10.9B	\$9.8B
County Median Household Income	\$54,249	\$56,504	\$56,491
State Median Household Income	\$48,646	\$47,613	\$47,705
% of Households with EBI below \$25K	7.9 %	8.0 %	8.0 %
% of Households with EBI above \$25K	75.4 %	74.6 %	76.3 %

## EMPLOYMENT DATA

	2013		2012		2011	
	Employed	Earnings	Employed	Earnings	Employed	Earnings
1st Q:	135,825	\$1.9B	131,033	\$2.1B	127,009	\$1.6B
2nd Q:	139,096	\$1.6B	134,427	\$1.5B	129,434	\$1.7B
3rd Q:	N/A	N/A	132,869	\$1.6B	128,403	\$1.6B
4th Q:	N/A	N/A	135,746	\$1.6B	130,607	\$1.5B

MAJOR COLLEGES AND UNIVERSITIES: Southwestern University

## COLLEGES AND UNIVERSITIES

Year	Total	Fall Enrollment
2013	1	1,535
2012	1	1,394
2011	1	1,347
2010	1	1,372

2009	1	1,301
2008	1	1,262

(a) DemographicsUSA County Edition

Any data on population, value added by manufacturing or production of minerals or agricultural products are from US Census or other official sources.

Major Employers(a) # Employees

Dell Inc.	13,000
Electronic Equipment	
Round Rock ISD	5,750
Education	
Sears TeleServe	1,500
Telecommunications	
City of Round Rock	824
Municipality	
Emerson Process Management	750
Process Management	
Scott & White University Medical Campus	750
Hospital	
Field Asset Services	700
Risk Management	
Texas Guaranteed Student Loan Corp.	700
Student Loan	
Round Rock Medical Center	689
Medical Center	
Seton Williamson Medical Center	450
Medical Center	

(a) Source: CAFR dated September 30, 2013.

## FINANCE CONNECTED OFFICIALS

Mayor

Alan McGraw  
221 East Main Street  
Round Rock, TX 78664  
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Fax: 512-218-7097  
mayormcgraw@roundrocktexas.gov

City Manager

Steve Norwood  
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Round Rock, TX 78664  
Phone: 512-218-5401  
Fax: 512-218-7097  
snorwood@roundrocktexas.gov

Assistant City Manager/Finance

Laurie Hadley  
221 East Main Street  
Round Rock, TX 78664  
Phone: 512-218-5401  
Fax: 512-218-7097  
lhadley@roundrocktexas.gov

City Clerk

Sara L. White  
221 East Main Street  
Round Rock, TX 78664  
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Fax: 512-218-7097  
swhite@roundrocktexas.gov

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Round Rock, City of (Water, Sewer & Dr Util Sys)

Williamson, Travis Counties

Last Revised 06/27/2014

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JEB

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**Round Rock Transportation System Development Corp (Sales Tax)**

**Last Revised 06/27/2014**

**Williamson, Travis Counties**

**TMR # 2105**

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**FINANCIAL STATEMENT (As of September 30, 2013)**

Special Obligation Debt	
Senior Lien	\$19,580,000
Special Fund Balances	
I&S	\$94,426
Reserve	\$0(a)

(a) Reserve met with surety.

PAYMENT RECORD: The City of Round Rock has never defaulted.

**DETAILS OF REVENUE DEBT**

**Details of Senior Lien Debt (Outstanding 9/30/2013)**

**Sr Lien Sales Tax Rev Ref Bds Ser 2006**

Lien: Senior  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$11,505,000.00  
 Dated Date: 10/01/2006  
 Sale Date: 10/12/2006  
 Delivery Date: 11/07/2006  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 08/15, 02/15  
 1st Coupon Date: 02/15/2007

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: First Southwest Company, Austin, TX  
 Lead Manager: RBC Capital Markets  
 Co-Manager: Morgan Keegan & Co., Inc.  
 Co-Manager: Estrada Hinojosa & Co., Inc.

Insurance: National Public Finance Guarantee Corporation

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased mty(s) 08/15/2016, 08/15/2019, 08/15/2021 of Sr Lien Sales Tax Rev Bds Ser 2001 @ par.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2014	80,000.00	4.0000%	3.880%
08/15/2015	80,000.00	4.0000%	3.930%
08/15/2016	1,620,000.00	4.0000%	3.980%
08/15/2017	1,685,000.00	4.0000%	4.110%
08/15/2018	1,755,000.00	4.0000%	4.210%
08/15/2019	1,825,000.00	4.1250%	4.300%
08/15/2020	1,895,000.00	4.5000%	4.350%
08/15/2021	1,980,000.00	4.5000%	4.400%
			-----\$10,920,000.00

Call Option: Bonds maturing on 08/15/2016 to 08/15/2021 callable in whole or in part on any date beginning 08/15/2015 @ par.

**Sr Lien Sales Tax Rev Ref Bds Ser 2011**

Lien: Senior  
 Tax Treatment: Tax Exempt

Original Issue Amount \$5,495,000.00  
 Dated Date: 05/15/2011  
 Sale Date: 05/17/2011  
 Delivery Date: 06/07/2011  
 Sale Type: Negotiated  
 Record Date: MSRB  
 Bond Form: BE  
 Denomination \$5,000  
 Interest pays Semi-Annually: 02/15, 08/15  
 1st Coupon Date: 08/15/2011

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Stifel Nicolaus & Company, Inc.  
 Co-Manager: Crews & Associates, Inc.

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased mty(s) 8/15/2012-8/15/2015 of Sr Lien Sales Tax Rev Bds Ser 2001 @ par.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2014	1,375,000.00	3.0000%	1.330%
08/15/2015	1,410,000.00	3.0000%	1.700%
			-----\$2,785,000.00

Call Option: Non Callable

**Sr Lien Sales Tax Rev Ref Bds Ser 2011A**

Lien: Senior  
 Tax Treatment: Tax Exempt  
 Original Issue Amount \$10,650,000.00  
 Dated Date: 09/20/2011  
 Sale Date: 08/25/2011  
 Delivery Date: 09/20/2011  
 Sale Type: Private Placement  
 Record Date: MSRB  
 Bond Form: FR  
 Denomination \$5,000  
 Interest pays Semi-Annually: 08/15, 02/15  
 1st Coupon Date: 02/15/2012

Paying Agent: JPMorgan Chase Bank, N.A., Austin, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Purchaser: JPMorgan Chase Bank

Use of Proceeds: Refunding Loan.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
08/15/2016T	5,875,000.00	1.2500%	N/A
			-----\$5,875,000.00

Call Option: Non Callable

Term Call: Term bonds maturing on 08/15/2016:

Mandatory Redemption Date	Principal Amount
08/15/2012	\$2,380,000
08/15/2013	\$2,395,000

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**Round Rock Transportation System Development Corp (Sales Tax)**

**Last Revised 06/27/2014**

**Williamson, Travis Counties**

**TMR # 2105**

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08/15/2014	\$2,425,000
08/15/2015	\$2,460,000
08/15/2016	\$990,000

GRAND TOTAL===== >>> \$19,580,000.00

BOND DEBT SERVICE

Period Ending	Principal	Interest	Debt Service
09/30/14	3,880,000.00	615,443.75	4,495,443.75
09/30/15	3,950,000.00	540,681.25	4,490,681.25
09/30/16	2,610,000.00	464,431.25	3,074,431.25
09/30/17	1,685,000.00	387,256.25	2,072,256.25
09/30/18	1,755,000.00	319,856.25	2,074,856.25
09/30/19	1,825,000.00	249,656.25	2,074,656.25
09/30/20	1,895,000.00	174,375.00	2,069,375.00
09/30/21	1,980,000.00	89,100.00	2,069,100.00
	-----	-----	-----
	19,580,000.00	2,840,800.00	22,420,800.00

COMPUTED ON BASIS OF MANDATORY REDEMPTION

DEBT AMORTIZATION RATES

Period Ending	Principal	% of Principal Retired
09/30/2014	3,880,000.00	19.82%
09/30/2015	3,950,000.00	39.99%
09/30/2016	2,610,000.00	53.32%
09/30/2017	1,685,000.00	61.93%
09/30/2018	1,755,000.00	70.89%
09/30/2019	1,825,000.00	80.21%
09/30/2020	1,895,000.00	89.89%
09/30/2021	1,980,000.00	100.00%

NATURE OF PLEDGE

The Bonds are special obligations of the Round Rock Transportation System Development Corporation payable from and secured by a lien on and pledge of the Pledged Revenues which include the proceeds of a 1/2 of 1% sales and use tax levied within the City of Round Rock for the benefit of the Corporation.

SPECIAL FUNDS CREATED BY THE INDENTURE

I&S Fund: For the payment of debt service on the bonds as it becomes due and payable.

Reserve Fund: The Reserve Fund will be funded in an amount at least equal to the average annual debt service requirements. The Series 2001 and Series 2006 Reserve Funds are funded with surety policies from MBIA and FGIC, respectively. Funding of the 2011 Reserve Fund will begin only after Pledged Revenues for any fiscal year are less than 1.40 times the maximum annual debt service requirements. At the time of delivery of the Series 2011 bonds, it was not anticipated that the 2011 Reserve Fund would be funded. At the time of delivery of the Series 2011A bonds, it was not anticipated that the 2011A Reserve Fund would be funded.

COVERAGE REQUIREMENTS FOR ISSUANCE OF ADDITIONAL DEBT

Gross Sales Tax Revenues received by the Corporation for the last completed Fiscal Year or for any twelve consecutive months out of the eighteen months next preceding the adoption of the resolution authorizing the issuance of the Additional Obligations were equal to not less than 1.40 times the Maximum

Annual Debt Service for all Parity Obligations then outstanding after giving effect to the issuance of the Additional Obligations then being issued and 1.0 times the average annual debt service requirements of any Reserve Fund Obligation Payments, Junior Lien Obligations, Parity Obligations and Subordinate Lien Obligations to be outstanding after the issuance of the then proposed Additional Parity Obligations.

THE PROJECT Series 2001 and 2006 bond proceeds were used to finance transportation system improvements. Series 2011 bond proceeds were used to refund a portion of the Series 2001 bonds outstanding. Series 2011A bond proceeds were used to refund a portion of the Bank Loans.

TRANSPORTATION SYSTEM

	Fiscal Year Ended			
	09-30-2013	09-30-2012	09-30-2011	09-30-2010
Revenues:				
Sales Tax	\$16,554,112	\$15,826,479	\$15,653,338	\$15,406,285
Other	469,612	131,603	104,063	151,010
Available For Debt Service	\$17,023,724	\$15,958,082	\$15,757,401	\$15,557,295
Revenue Annual Reqmts	\$4,483,131	\$4,488,939	\$2,061,791	\$2,073,876
Gross Coverage On Revenue Bds	3.80X	3.55X	7.64X	7.50X

NON-FUNDED DEBT PAYABLE (As of September 30, 2013)

The City reports additional debt in the principal amount of \$16,007,402 under Liabilities as follows:

	Amount Outstanding	Int Rate	Next Year's Requirements	Reported Under
State Infrastructure	\$16,007,402	4/4.2%	\$2,096,991	Liabilities

ROUND ROCK TRANSPORTATION SYSTEM DEVELOPMENT CORPORATION is a Type B non-profit industrial development corporation, duly organized and operating pursuant to the Development Corporation Act, Title 12, Subtitle C1 of the Texas Local Government Code, as amended. The Corporation was created by the City of Round Rock following an election in August 9, 1997 authorizing the levy of a 1/2 of 1% local sales and use tax in the City for the benefit of the Corporation for streets, roads, drainage and other related transportation system improvements. The Corporation was organized to promote and provide for the economic development within the City and the State of Texas in order to eliminate unemployment and underemployment, and to promote and encourage employment and the public welfare of, for, and on behalf of the City by developing, implementing, providing, and financing projects under the Act.

The City Council of the City of Round Rock appoints the members of the Board of Directors of the Corporation and under the provisions of the Act and the Corporation by-laws is required to approve certain actions of the Corporation, including the issuance of Bonds by the Corporation. The Board of Directors consists of seven directors serving for two years or until a successor is appointed. Three directors must be persons who are not employees or officers of the City or members of the City Council.

Major Employers(a)	# Employees
Dell Inc.	13,000
Electronic Equipment	
Round Rock ISD	5,750
Education	

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Sears TeleServe Telecommunications	1,500
City of Round Rock Municipality	824
Emerson Process Management Process Management	750
Scott & White University Medical Campus Hospital	750
Field Asset Services Risk Management	700
Texas Guaranteed Student Loan Corp. Student Loan	700
Round Rock Medical Center Medical Center	689
Seton Williamson Medical Center Medical Center	450

(a) Source: CAFR dated September 30, 2013.

#### FINANCE CONNECTED OFFICIALS

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# Texas Municipal Reports

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**Round Rock, City of (Hotel Revenue)**

**Williamson, Travis Counties**

**Last Revised 06/27/2014**

**TMR # 2161**

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FOR OTHER BONDS FOR THIS ISSUER, SEE SEPARATE MUNICIPAL REPORTS

FINANCIAL STATEMENT (As of September 30, 2013)

Special Obligation Debt	
Senior Lien (Hotel Occupancy Tax)	\$6,630,000
Senior Lien (Hotel Occupancy Venue Tax)	\$7,715,000
	-----
	\$14,345,000
Special Fund Balances	
I&S	\$854,639
Reserve	\$837,652

PAYMENT RECORD: Never defaulted.

DETAILS OF REVENUE DEBT

Details of Senior Lien Debt (Outstanding 9/30/2013)

Hotel Occupancy Tax Rev Ref Bds Ser 2007

Lien: Senior	
Tax Treatment:	Tax Exempt
Original Issue Amount	\$8,920,000.00
Dated Date:	01/15/2007
Sale Date:	01/25/2007
Delivery Date:	02/20/2007
Sale Type:	Negotiated
Record Date:	MSRB
Bond Form:	BE
Denomination	\$5,000
Interest pays	Semi-Annually: 12/01, 06/01
1st Coupon Date:	06/01/2007

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: First Southwest Company, Austin, TX  
 Lead Manager: RBC Capital Markets  
 Co-Manager: Estrada Hinojosa & Co., Inc.

Insurance: AMBAC

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased mty(s) 12/01/2008, 12/01/2015, 12/01/2024 of Hotel Occupancy Tax Rev Bds Ser 99 (Convention Center Complex Proj) @ par.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
12/01/2013	440,000.00	4.0000%	3.870%
12/01/2014	460,000.00	4.0000%	3.920%
12/01/2015	470,000.00	4.0000%	3.960%
12/01/2016	490,000.00	4.0000%	4.020%
12/01/2017	515,000.00	4.0000%	4.080%
12/01/2018	535,000.00	4.0000%	4.180%
12/01/2019	555,000.00	4.1250%	4.290%
12/01/2020	580,000.00	4.2500%	4.380%
12/01/2021	605,000.00	4.2500%	4.430%
12/01/2022	630,000.00	4.3000%	4.470%
12/01/2023	660,000.00	4.4000%	4.540%
12/01/2024	690,000.00	4.5000%	4.570%
			-----
			\$6,630,000.00

Call Option: Bonds maturing on 12/01/2017 to 12/01/2024 callable in whole or in part on any date beginning 12/01/2016 @ par.

Venue Tax & Hotel Occupancy Tax Rev Bds Ser 2012

Lien: Senior	
Tax Treatment:	Bank Qualified
Original Issue Amount	\$7,715,000.00
Dated Date:	01/15/2012
Sale Date:	01/31/2012
Delivery Date:	02/28/2012
Sale Type:	Negotiated
Record Date:	MSRB
Bond Form:	BE
Denomination	\$5,000
Interest pays	Semi-Annually: 06/01, 12/01
1st Coupon Date:	12/01/2012

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX  
 Bond Counsel: McCall Parkhurst & Horton L.L.P.  
 Financial Advisor: Specialized Public Finance Inc., Austin, TX  
 Lead Manager: Morgan Keegan & Co., Inc.  
 Co-Manager: BOSC, Inc.  
 Underwriter's Counsel: Andrews Kurth L.L.P.

Insurance: Assured Guaranty Municipal Corp. (FSA)

Use of Proceeds: Sports Complex.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
12/01/2013	110,000.00	2.0000%	0.500%
12/01/2014	110,000.00	2.0000%	0.850%
12/01/2015	120,000.00	2.0000%	1.100%
12/01/2016	125,000.00	2.0000%	1.250%
12/01/2017	120,000.00	2.0000%	1.400%
12/01/2018	125,000.00	2.0000%	1.650%
12/01/2019	130,000.00	2.0000%	1.850%
12/01/2020	130,000.00	3.0000%	2.050%
12/01/2021	135,000.00	3.0000%	2.300%
12/01/2022	140,000.00	3.0000%	2.500%
12/01/2023	140,000.00	3.0000%	2.650%
12/01/2024	145,000.00	3.0000%	2.800%
12/01/2025	390,000.00	3.0000%	2.850%
12/01/2026	400,000.00	3.0000%	2.900%
12/01/2028T	835,000.00	3.0000%	3.125%
12/01/2029	435,000.00	3.0000%	3.200%
12/01/2030	450,000.00	3.1000%	3.300%
12/01/2031	465,000.00	3.2000%	3.400%
12/01/2032	485,000.00	4.0000%	3.500%
12/01/2033	500,000.00	4.0000%	3.600%
12/01/2037T	2,225,000.00	4.0000%	100.00%
			-----
			\$7,715,000.00

Call Option: Bonds maturing on 12/01/2022 to 12/01/2026 and 12/01/2029 to 12/01/2033 and term bonds maturing on 12/01/2028 and 12/01/2037 callable in whole or in part on any date beginning 12/01/2021 @ par.

Term Call: Term bonds maturing on 12/01/2028:

Mandatory Redemption Date	Principal Amount
12/01/2027	\$410,000
12/01/2028	\$425,000

Term bonds maturing on 12/01/2037:

Mandatory Redemption Date	Principal Amount
12/01/2034	\$525,000
12/01/2035	\$545,000
12/01/2036	\$565,000

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**Round Rock, City of (Hotel Revenue)**

**Williamson, Travis Counties**

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12/01/2037 \$590,000

GRAND TOTAL===== \$14,345,000.00

BOND DEBT SERVICE

Period Ending	Principal	Interest	Debt Service
09/30/14	550,000.00	523,466.25	1,073,466.25
09/30/15	570,000.00	503,266.25	1,073,266.25
09/30/16	590,000.00	482,366.25	1,072,366.25
09/30/17	615,000.00	460,716.25	1,075,716.25
09/30/18	635,000.00	438,166.25	1,073,166.25
09/30/19	660,000.00	414,716.25	1,074,716.25
09/30/20	685,000.00	390,019.38	1,075,019.38
09/30/21	710,000.00	362,997.50	1,072,997.50
09/30/22	740,000.00	333,841.25	1,073,841.25
09/30/23	770,000.00	303,315.00	1,073,315.00
09/30/24	800,000.00	271,050.00	1,071,050.00
09/30/25	835,000.00	236,730.00	1,071,730.00
09/30/26	390,000.00	213,180.00	603,180.00
09/30/27	400,000.00	201,330.00	601,330.00
09/30/28	410,000.00	189,180.00	599,180.00
09/30/29	425,000.00	176,655.00	601,655.00
09/30/30	435,000.00	163,755.00	598,755.00
09/30/31	450,000.00	150,255.00	600,255.00
09/30/32	465,000.00	135,840.00	600,840.00
09/30/33	485,000.00	118,700.00	603,700.00
09/30/34	500,000.00	99,000.00	599,000.00
09/30/35	525,000.00	78,500.00	603,500.00
09/30/36	545,000.00	57,100.00	602,100.00
09/30/37	565,000.00	34,900.00	599,900.00
09/30/38	590,000.00	11,800.00	601,800.00
	14,345,000.00	6,350,845.63	20,695,845.63

COMPUTED ON BASIS OF MANDATORY REDEMPTION

DEBT AMORTIZATION RATES

Period Ending	Principal	% of Principal Retired
09/30/2014	550,000.00	03.83%
09/30/2015	570,000.00	07.81%
09/30/2016	590,000.00	11.92%
09/30/2017	615,000.00	16.21%
09/30/2018	635,000.00	20.63%
09/30/2019	660,000.00	25.24%
09/30/2020	685,000.00	30.01%
09/30/2021	710,000.00	34.96%
09/30/2022	740,000.00	40.12%
09/30/2023	770,000.00	45.49%
09/30/2024	800,000.00	51.06%
09/30/2025	835,000.00	56.88%
09/30/2026	390,000.00	59.60%
09/30/2027	400,000.00	62.39%
09/30/2028	410,000.00	65.25%
09/30/2029	425,000.00	68.21%
09/30/2030	435,000.00	71.24%
09/30/2031	450,000.00	74.38%
09/30/2032	465,000.00	77.62%
09/30/2033	485,000.00	81.00%
09/30/2034	500,000.00	84.49%
09/30/2035	525,000.00	88.15%

09/30/2036	545,000.00	91.95%
09/30/2037	565,000.00	95.89%
09/30/2038	590,000.00	100.00%

PERTINENT PROVISIONS OF THE REVENUE BOND INDENTURE

1. Nature of Pledge: The Hotel Occupancy Tax Revenue Bonds are secured by a first lien on and pledge of the pledged revenues which consist of (a) the Hotel Tax, (b) amounts and investments on deposit in the Debt Service Fund and the Revenue Fund, plus (c) any additional revenue, income, receipts or other resources, including, without limitation, any grants, donations or income received or to be received from the United States Government, or any other public or private source, whether pursuant to an agreement or otherwise, which hereafter are pledged by the City to the payment of the Parity Obligations. The Venue Tax & Hotel Occupancy Tax Revenue Bonds are additionally secured by a pledge of the Venue Tax revenues.

Hotel Tax: The City currently levies the maximum rate of 7%. Pursuant to Section 351.103 of the Tax Code and the Ordinance, the greater of (i) not less than the amount of revenue received by the City from the Hotel Tax at a rate of one percent of the cost of the room (1/7th which currently equals approximately 14.28% of the Hotel Tax) or (ii) \$262,632 (adjusted upward each year commencing Fiscal Year 2008, by 3% on a compounded basis)(the "Local Tourism Requirement") must be used by the City for advertising and promoting programs to attract tourists and convention delegates and does not constitute part of the Pledged Revenues. Such Local Tourism Requirement does not constitute part of the Pledged Revenues and is not available to pay principal of and interest on the bonds.

Venue Tax: The City held a successful election on November 8, 2011 pursuant to Chapter 334 of the Texas Local Government Code to authorize a Venue Tax, which is an additional hotel occupancy tax not to exceed 2%. The Venue Tax is in addition to the City's existing 7% Hotel Tax. The City has covenanted not to reduce or repeal the Venue Tax or the Hotel Tax while the bonds are outstanding.

2. Special Funds Created by Indenture

I&S Fund: To the payment of the amounts required to be deposited in the debt service fund for the payment of principal of, premium, if any, and interest on the bonds as the same become due and payable, from pledged funds sufficient to meet debt service requirements.

Reserve Fund: To accumulate and maintain the Required Reserve, an amount equal to the Average Annual Debt Service Requirement. Earnings and income derived from the investment of amounts held for the credit of the Reserve Fund shall be retained in the reserve fund until the reserve fund contains the required reserve amount. The amounts required to maintain the balance in the Reserve Fund are equal to not less than 1/60th of the Required Reserve amount deposited thereafter.

3. Coverage Required as a Condition to Issuance of Parity Bonds: For last complete fiscal year or any 12 consecutive calendar month ending not more than 90 days prior to the adoption of additional bonds ordinance, pledged revenues shall have been not less than 1.40 times maximum annual debt service, computed on a Fiscal Year basis, and 1.00 times maximum annual debt service of any Subordinate Lien Obligations, after giving effect of the additional bonds.

4. The Project

Series 2007 bond proceeds were used for the Convention Center Complex Project, consisting of acquiring sites for constructing, improving, enlarging, equipping, repairing, operating, and maintaining a convention center complex. The Project includes an indoor/outdoor facility. The Project is used for professional and amateur sports events including professional baseball games of the Round Rock Express Double A Texas league baseball team, a member franchise of the National Baseball Association. The Project is used for other sporting

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events such as baseball tournaments and for exhibitions, trade shows, conventions, and entertainment events such as concerts and theatrical performances.

Construction of the Project began in April 1999 and was completed by April of 2000. Pursuant to a Master Agreement between the City and Ryan Sanders Ryan, Inc., approximately \$7.350 million of eligible Project costs will be borne by the City and approximately \$7.40 million of eligible Project costs plus any cost overruns will be borne by Ryan Sanders Ryan, Inc. Project revenues, pursuant to Lease Agreement dated January 20, 1999 with Ryan Sanders Ryan, Inc., are not pledged to the payment of the Bonds.

Series 2012 bond proceeds are used for the Venue Project, consisting of constructing, equipping, and improving the sports and community venue for a multi-purpose facility and related infrastructure that is used or is planned for use for one or more professional or amateur sports events, community events, or other sports events as approved by the City's voters on November 8, 2011.

## HOTEL OCCUPANCY TAX RECEIPTS

	Fiscal Year Ended			
	09-30-2013	09-30-2012	09-30-2011	09-30-2010
Revenues:				
Hotel Occ Tax	\$3,221,200	\$2,744,497	\$2,684,046	\$2,291,326
Other	6,043	0	0	0
	-----	-----	-----	-----
Total Revenues	\$3,227,243	\$2,744,497	\$2,684,046	\$2,291,326
Less: Amount Not Available for D/S*	\$313,596	\$304,462	\$295,595	\$286,985
Available For Debt Service	\$2,913,647	\$2,440,035	\$2,388,451	\$2,004,341
Max Debt Svc	\$1,075,716	\$1,075,716	\$710,036	\$710,036
Coverage	2.71X	2.27X	3.36X	3.82X

\* Of Pledged Revenues, \$262,632 (adjusted upward each year commencing Fiscal Year 2008, by 3% on a compounded basis)(the "Local Tourism Requirement") does not constitute part of the Pledged Revenues. See PERTINENT PROVISIONS.

## HOTEL-MOTEL OCCUPANCY VENUE TAX

	Fiscal Year Ended	
	09-30-2013	09-30-2012
Revenues:		
Hotel Occ Tax	\$919,720	\$508,046
Other	4,715	107
	-----	-----
Available For Debt Service	\$790,797	\$508,153

## ECONOMIC BACKGROUND

The City of Round Rock is located eight miles north of Austin at the intersection of Interstate Highway 35 and U.S. Highway 79. The City's 2010 census was 99,887, increasing 63.38% since 2000. Due to its proximity to Austin, the City is diversified by industry, business, professional, farming, and ranching. The City lies within portions of both Travis and Williamson Counties. The City of Round Rock is located just north of the Austin high-tech and computer manufacturing area.

COUNTY CHARACTERISTICS: Williamson County was created and organized in 1848 from Milam County.

Dell Computer Corporation, a personal computer manufacturer, operates a 232,000 sq. ft. telemarketing facility in the county and employs over 20,000 people. Sun City Texas, a 10,500 home, active retirement community, is being developed outside the Georgetown city limits. La Frontera, a 2 million sq. ft., 328 acre development is located at the intersection of IH-35 and future State Highway 45. The first retail businesses opened in July 2000. In August 2006, Round Rock Premium Outlets opened. The outlet center provides over 430,000 square feet of retail space, one hotel, and a movie theater. On November 15, 2006, IKEA opened a 252,000 square foot retail store. The Dell Diamond, a minor league baseball stadium, included in a convention center complex, opened in April 2000. The Round Rock Express, a triple-A minor league team, plays at the Dell Diamond and had a record attendance of 13,475 in 2006.

COUNTY SEAT: Georgetown

2010 census: 422,679 increasing 79.9 % since 2000  
2000 census: 235,000 increasing 68.4 % since 1990  
1990 census: 139,551

## ECONOMIC BASE

Mineral: sand, gravel and building stone.

Industry: manufacturing, government, education and agribusiness.

Agricultural: wheat, hay, grain sorghum, cotton, corn and cattle.

## RETAIL SALES & EFFECTIVE BUYING INCOME(a)

Year	2013	2012	2011
Retail Sales	\$19.7B	\$19.0B	\$19.0B
Effective Buying Income (EBI)	\$11.1B	\$10.9B	\$9.8B
County Median Household Income	\$54,249	\$56,504	\$56,491
State Median Household Income	\$48,646	\$47,613	\$47,705
% of Households with EBI below \$25K	7.9 %	8.0 %	8.0 %
% of Households with EBI above \$25K	75.4 %	74.6 %	76.3 %

## EMPLOYMENT DATA

	2013		2012		2011	
	Employed	Earnings	Employed	Earnings	Employed	Earnings
1st Q:	135,825	\$1.9B	131,033	\$2.1B	127,009	\$1.6B
2nd Q:	139,096	\$1.6B	134,427	\$1.5B	129,434	\$1.7B
3rd Q:	N/A	N/A	132,869	\$1.6B	128,403	\$1.6B
4th Q:	N/A	N/A	135,746	\$1.6B	130,607	\$1.5B

MAJOR COLLEGES AND UNIVERSITIES: Southwestern University

## COLLEGES AND UNIVERSITIES

Year	Total	Fall Enrollment
2013	1	1,535
2012	1	1,394
2011	1	1,347
2010	1	1,372
2009	1	1,301
2008	1	1,262

(a) DemographicsUSA County Edition

Any data on population, value added by manufacturing or production of minerals or agricultural products are from US Census or other official sources.

Major Employers(a)	# Employees
Dell Inc.	13,000
Electronic Equipment	
Round Rock ISD	5,750
Education	
Sears TeleServe	1,500
Telecommunications	
City of Round Rock	824

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Emerson Process Management	750
Process Management	
Scott & White University Medical Campus	750
Hospital	
Field Asset Services	700
Risk Management	
Texas Guaranteed Student Loan Corp.	700
Student Loan	
Round Rock Medical Center	689
Medical Center	
Seton Williamson Medical Center	450
Medical Center	

(a) Source: City of Round Rock Comprehensive Annual Financial Report dated September 30, 2013.

#### FINANCE CONNECTED OFFICIALS

##### Mayor

Alan McGraw  
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##### City Manager

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##### City Clerk

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##### Finance Director

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JEB

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# RatingsDirect®

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## Summary:

# Round Rock, Texas; General Obligation

### Primary Credit Analyst:

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### Secondary Contact:

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Rationale

Outlook

Related Criteria And Research

## Summary:

# Round Rock, Texas; General Obligation

Credit Profile		
US\$33.98 mil GO Rfdg Bnds ser 2015 dtd 12/15/2014 due 08/15/2032		
<i>Long Term Rating</i>	AA+/Stable	New
US\$28.0 mil Comb Tax & Rev Certs of Oblg ser 2014 dtd 12/01/2014 due 08/15/2027		
<i>Long Term Rating</i>	AA+/Stable	New

## Rationale

Standard & Poor's Ratings Services assigned its 'AA+' long-term rating to Round Rock, Texas' series 2015 general obligation (GO) refunding bonds. At the same time, Standard & Poor's affirmed its 'AA+' long-term rating and underlying rating (SPUR) on the city's GO debt outstanding. The outlook is stable.

The series 2015 bonds are secured by the city's direct and continuing levy on an ad valorem tax levied on all taxable property in the city. Series 2015 GO refunding bond proceeds will be used to refund outstanding GO bonds for savings purposes.

The ratings reflect our assessment of the following factors for the city, specifically its:

- Strong economy, which benefits from participation in the broad and diverse economy of the Austin-Round Rock metropolitan statistical area (MSA);
- Very strong budgetary flexibility, with fiscal 2013 unaudited reserves at about 42% of general fund expenditures;
- Adequate budgetary performance;
- Very strong liquidity providing very strong cash levels to cover both debt service and expenditures; and
- Strong management with strong financial policies.

These factors are mitigated by the city's very weak debt and contingent liabilities position.

### Strong economy

We consider Round Rock's economy strong, aided by its participation in the broad and diverse economy of the Austin-Round Rock MSA. The city is in Williamson County, about 15 miles north of Austin. In September 2013, "Forbes" magazine's list of America's fastest-growing counties identified Williamson County as the No. 1 fastest-growing county in the U.S. Round Rock continues to attract new residents, and its population has increased by about 8% since 2010 to reach approximately 110,800 in fiscal year 2015. It is home to a number of companies, including Dell Inc., IKEA, and Sears TeleServe. While Dell has historically been an anchor for the local economy, in recent years, the city's economy has continued to diversify through extensive expansion of its medical facilities and higher education campuses. Medical facilities include St. David's Round Rock Medical Center, Scott & White Healthcare, and Seton Medical Center Williamson, while Cornerstone Healthcare broke ground on an acute-care facility last year. Higher education campuses include Round Rock Higher Education Center, a Texas A&M University System Health Science Center clinical campus, and an Austin Community College campus. Primary employers include

Dell (13,000 employees), Round Rock Independent School District (5,750), and Sears TeleServe (1,500). Recent development includes a new Bass Pro Shop (set to open in March 2015), ClearCorrect LLC (a leading manufacturer of clear aligners) relocating its corporate headquarters and manufacturing facilities to the city, and Round Rock Sports Center.

Williamson County's unemployment for fiscal 2013 was 5.3%. The city has projected per capita effective buying income of 115.2% of the U.S. Per capita market value for the city is \$80,130 for fiscal 2014. The city's taxable assessed value continues to increase steadily, and has grown by an average annual rate of 3.0% during the past three years to reach approximately \$8.6 billion for fiscal 2014.

### **Very strong budget flexibility**

In our opinion, the city's budgetary flexibility remains very strong, with reserves above 40% of expenditures for the past decade and no plans to significantly spend them down. For fiscal year 2013, the city's available general fund reserves totaled approximately \$38.6 million, equal to 42% of expenditures, which we consider very strong, after adjusting expenditures for certain recurring transfers out, which we have treated as operational expenditures. Unaudited fiscal 2014 reserves totaled approximately \$39 million, or about 43% of expenditures. City officials have conservatively budgeted for an ending fiscal 2015 available fund balance of roughly \$40 million, equal to approximately 43% of the year's operational expenditures.

### **Adequate budgetary performance**

The city's budgetary performance has been adequate overall, in our view, with a surplus of 1.4% for the general fund in fiscal 2013 and a deficit of 4.6% for total governmental funds, according to unaudited results, after adjusting for certain one-time revenues and expenditures. Over 50% of the city's revenues are from sales tax revenues, with about 30% each year from property tax collections. Property tax collections have remained very healthy. Sales tax revenues have increased steadily during the past four fiscal years. The fiscal 2014 operating budget was balanced, and city officials report that they are expecting similar results as in fiscal 2013. The budget for fiscal 2015 is balanced and will continue to move the city away from a reliance on Dell-related revenues.

### **Very strong liquidity**

Supporting the city's finances is liquidity we consider very strong, with total government available cash at about 71.1% of total governmental fund expenditures and above 494% of debt service for fiscal 2013. We believe the city has exceptional access to external liquidity, having issued bonds frequently during at least the past 15 years; issuances have consisted of GO bonds, hotel occupancy revenues bonds, and waterworks and sewer system-supported debt.

### **Strong management conditions**

We view the city's management conditions as strong, with strong financial practices. City officials use conservative revenue and expenditure assumptions based not only on trend analysis, but also on economic modeling from internal and external input from external expert consultants. The city regularly monitors and reports its budgetary performance and investment portfolio. It maintains a reserve policy requiring it to maintain at least 33% of operational expenditures in the general fund balance, as well as a formally adopted debt policy. In addition, the city maintains long-term financial and capital planning that incorporates all known effects of operations and identifies funding sources for projects and equipment outlays.

### Very weak debt and contingent liability profile

In our opinion, the city's debt and contingent liability profile is very weak, primarily reflecting its net direct debt burden. Total governmental fund debt service was 14.4% of total governmental fund expenditures for 2013, and net direct debt is 195.5% of total governmental fund revenue for 2014. City officials currently have no plans to issue additional debt for at least the next two years. The series 2014 bonds constituted the first issuance of approximately \$123.6 million of voter-authorized bonds, authorized in a November 2013 bond election. The remainder of the authorized amount will likely be issued in 2018 and 2020. The series 2015 bonds are for a refunding of the series 2007 GO bonds and certificates of obligation.

The city's annual pension cost to the Texas Municipal Retirement System (TMRS) totaled approximately \$7.19 million for fiscal 2013, 100% of which the city contributed. The pension actuarial value of assets as a percentage of the actuarial accrued liability was 80.5% as of Dec. 31, 2012. The city also participates in the cost-sharing, multiemployer, defined-benefit group-term life insurance plan operated by TMRS known as the Supplemental Death Benefits Fund (SDBF) for other postemployment benefits (OPEBs). The city contributes to the SDBF at a contractually required rate as determined by an annual actuarial valuation; it continues to contribute 100% of this annual required contribution rate. The combined annual required contribution pension costs and OPEB pay-as-you-go costs for fiscal 2012 were less than 6% of expenditures. Management does not anticipate a significant increase in contributions in the near future and, therefore, does not expect the contributions will create financial pressure for the city.

### Strong institutional framework

We consider the Institutional Framework score for Texas cities strong.

## Outlook

The stable outlook reflects our expectation that Round Rock will maintain very strong budgetary flexibility, that its debt and liabilities profile will remain very weak, and that it will continue to benefit from its participation in the Austin-Round Rock MSA. While we do not expect to change the ratings within the two-year outlook horizon, we could raise them if the city's debt and liabilities profile improves. Conversely, a weakening of the city's budgetary performance could place downward pressure on the ratings.

## Related Criteria And Research

### Related Criteria

- USPF Criteria: Local Government GO Ratings Methodology And Assumptions, Sept. 12, 2013

### Related Research

- S&P Public Finance Local GO Criteria: How We Adjust Data For Analytic Consistency, Sept. 12, 2013
- Institutional Framework Overview: Texas Local Governments

### Ratings Detail (As Of November 25, 2014)

Round Rock GO

Long Term Rating

AA+/Stable

Affirmed

**Ratings Detail (As Of November 25, 2014) (cont.)**

**Round Rock GO**

*Unenhanced Rating*

AA+(SPUR)/Stable

Affirmed

Many issues are enhanced by bond insurance.

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