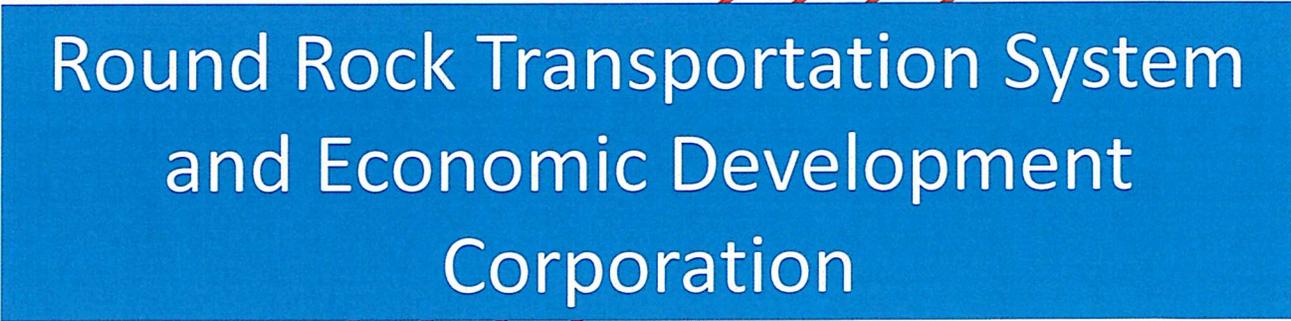
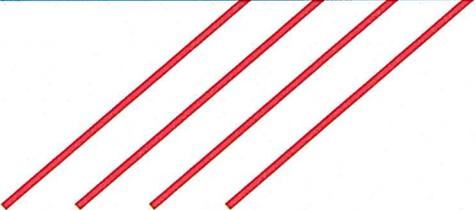




ROUND ROCK, TEXAS
PURPOSE. PASSION. PROSPERITY.



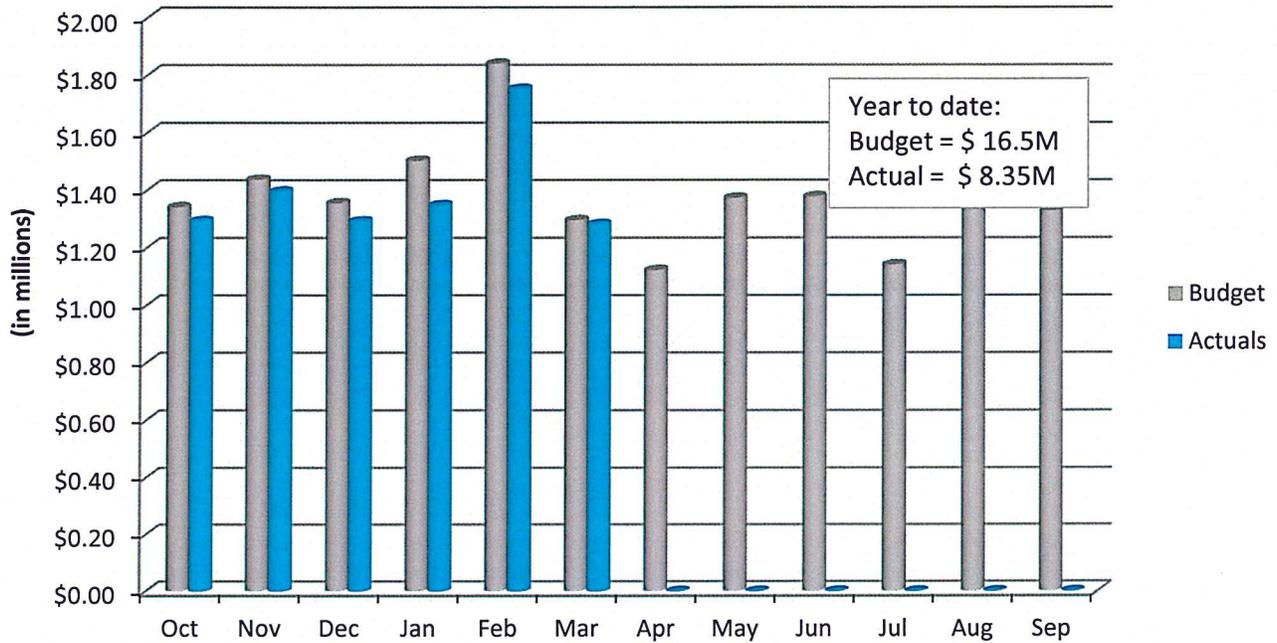
Round Rock Transportation System
and Economic Development
Corporation



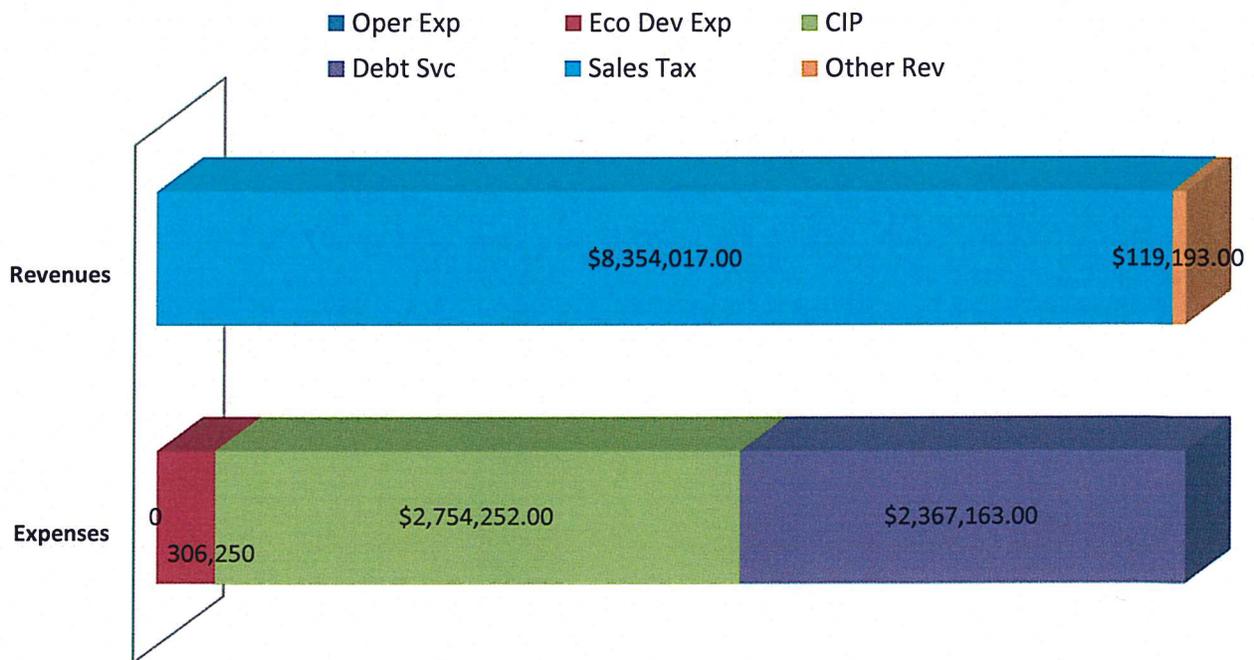
Financial Reports as of March 31, 2015

Round Rock Transportation System & Economic Development Corporation

Monthly Sales Tax Collections (March 31, 2015)



YTD Actuals March 31, 2015



Round Rock Transportation System Development Corporation
Combined Operating and Construction Funds Balance Sheet
As of March 31, 2015

Balance Sheet

Assets

Cash and Cash Equivalents	\$ 36,513,513
Total Assets	<u>36,513,513</u>

Liabilities and Fund Balance

<i>Liabilities</i> *	
Accounts Payable	3,073,001
Accrued Interest Payable	-
Due to City General Fund	-
Due to City Self-Financed Construction	-
Total Liabilities	<u>3,073,001</u>

<i>Fund Balance</i>	
Unreserved-Undesignated	30,356,286
Current Year Operations	3,084,226
Total Fund Balance	<u>33,440,512</u>

Total Liabilities and Fund Balance \$ 36,513,513

* Fund based Balance Sheet does not include Long-Term Debt principal of \$28,866,624

Round Rock Transportation System Development Corporation
 Operating, Construction and Debt Service Budget
 October 1, 2014 - March 31, 2015

	Fiscal Year 2015 Budget	Fiscal YTD Actuals	Percentage
Revenues			
Sales Tax	\$ 16,466,666	\$ 8,354,017	50.73%
Interest Income & Increase(Decrease) Fair Value	2,500	26,317	1052.67%
Proceeds- SIB Loan	-	-	
Other Income/Transfers		119,193	
Contributions	1,000,000	12,365	
Total Revenues	<u>17,469,166</u>	<u>8,511,891</u>	<u>48.73%</u>
Expenditures			
<i>Operations:</i>			
Administrative Costs	35,000	-	0.00%
Legal Services	18,000	-	0.00%
Financial Services	50,000	-	0.00%
Street Sweeping	108,000	-	
Engineering Services	197,000	-	0.00%
Sub-total Operating Expenditures	<u>408,000</u>	<u>0</u>	<u>0.00%</u>
<i>Capital Expenditures</i>			
Traffic Signals	200,000	-	0.00%
Sub-total Capital Expenditures	<u>200,000</u>	<u>0</u>	<u>0.00%</u>
<i>Economic Development</i>			
Economic Development	75,000	0	0.00%
Chamber of Commerce	525,000	306,250	58.33%
Sub-total Eco Dev Expenditures	<u>600,000</u>	<u>306,250</u>	<u>51.04%</u>
<i>Construction:</i>			
2012-2016 Major Maintenance Program	4,640,513	12,900	0.28%
Arterial Improvement Program-Turn lanes	3,002,576	21,782	0.73%
Arterial Sidewalks	450,000	-	0.00%
Creekbend	1,616,314	668,035	41.33%
Cypress Blvd. Realignment	2,047,072	890,054	43.48%
FM 3406	885,339	119,002	13.44%
FM1460 North to Georgetown	442,439	-	0.00%
Gattis School Rd. Widening	4,772,472	396,634	8.31%
Kenney Ft. Blvd. Segment 4	386,933	680	0.18%
IH 35 Ramp Reversal & Frontage Rds	1,149,478	186	0.02%
La Frontera Streets	3,198,705	44,907	1.40%
South Mays at Gattis School	32,285	15,415	47.75%
Major Bridge Maintenance	100,000	13,306	13.31%
Quiet Zones	2,000,000	(40,000)	0.00%
RM 620 at Union Pacific Railroad	5,944,558	94,579	1.59%
Road Consulting	846,293	28,830	3.41%
SE Downtown	600,238	155,449	25.90%
Seton Parkway	475,000	40,896	8.61%
SW Downtown Phase 4	6,838,980	5,184	0.08%
SW Downtown Phase 5	1,898,549	65,063	3.43%
Traffic Management Center	99,627	-	0.00%
Traffic Signals	6,502,334	124,558	1.92%
University Blvd.	1,950,000	96,792	4.96%
Estimated Construction Expenditures(1)	<u>49,879,705</u>	<u>2,754,252</u>	<u>5.52%</u>
<i>Debt Service:</i>			
Principal - Revenue Bonds/SIB Loans	5,442,521	1,492,521	27.42%
Interest - Revenue Bonds/SIB Loans	1,145,151	874,642	76.38%
Financing Fees	1,000	-	0.00%
Sub-total Debt Service	<u>6,588,672</u>	<u>2,367,163</u>	<u>35.93%</u>
Total Expenditures	<u>57,476,377</u>	<u>5,427,665</u>	<u>9.44%</u>
Excess of Revenues over Expenditures	<u>\$(40,007,211)</u>	<u>3,084,226</u>	
Beginning Fund Balance		30,356,286	
Less: Operating Reserve		(6,900,000)	
Estimated Ending Fund Balance		<u>\$ 26,540,512</u>	

(1) The Transportation Capital Improvement Projects (TCIP) are project-oriented rather than period-oriented and for this reason are not intended to be bound by annual budget control.